



An RBC Company

	29-Jul-11	5-Aug-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	964.73	969.03	4.30	0.45%	15.96%
All T&T Index	1,393.94	1,403.95	10.01	0.72%	19.41%
Cross Listed Index	67.04	66.92	(0.12)	-0.18%	8.76%
Market	Weekly Volume		Weekly Value		
First Tier Market	450,310,255		\$178,877,786.19		
Volume Leader	Shares		% Market		
JMMB	449,747,765		99.88%		
NCBJ	79,648		0.02%		
OCM	65,976		0.01%		
Week's Major Advances	Change \$		Change %		
PHL	\$0.50		7.69%		
OCM	\$0.50		4.35%		
SBTT	\$1.70		3.95%		
Week's Major Declines	Change \$		Change %		
JMMB	-\$0.04		-9.52%		
NML	-\$0.98		-2.04%		
TCL	-\$0.01		-0.56%		
Exchange Rate	US\$1=TT\$6.4359		US\$1=JMD\$85.9956		

EQUITY SUMMARY

Trinidad and Tobago

There was an outstanding increase in trading activity on the First Tier Market this week as 450,310,255 shares changed hands compared to the previous week's volume of 2,357,087 shares. The value of shares traded rose from \$9,841,193.01 last week to \$178,877,786.19 this week. This represents the largest weekly volume and value traded for the year thus far. The significant increase in the volume and value of shares traded is mainly attributable to the fact that 449,747,765 shares of Jamaica Money Market Brokers Limited (JMMB) valued at over \$171,750,000.00 traded this week. JMMB was the volume leader this week commanding 99.88 per cent of the total volume traded.

Both the Composite Index and the All Trinidad and Tobago Index posted weekly advances while the Cross Listed Index closed the week lower. The Composite Index climbed 4.30 points or 0.45 per cent to end the week at 969.03, the All Trinidad and Tobago Index inched up 10.01 points or 0.72 per cent to 1,403.95 and the Cross listed Index lost 0.12 points or 0.18 per cent to 66.92. The week's major advance was Prestige Holdings Limited (PHL), up 7.69 per cent or \$0.50 to \$7.00 and the major decline was JMMB, down 9.52 per cent or \$0.04 to \$0.38. Advances outnumbered declines by a ratio of 10 to 4.

There was no activity on the Second Tier Market or Mutual Fund Market this week.



Jamaica

The three major Indices registered advances this week on the Jamaican market. The JSE Market index added 337.83 points or 0.37 per cent to 91,141.91, the JSE Select index rose 6.28 points or 0.24 per cent to 2,621.22 and the JSE All Jamaican Composite increased 555.70 points or 0.59 per cent to 94,381.53. Market activity resulted in 3,375,539 shares traded valued at over J\$46,730,129.30. The volume leader this week was Cable and Wireless Jamaica Limited (CWJA) with 29.64 per cent of the market or 1,000,595 shares changing hands.

FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.
- Treasury Bill Issue Number 1322, with a tenor of 91 days, was issued on August 3, 2011 and will mature on November 2, 2011.

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- The yield on 10-year notes closed the week at 2.56% while yields on 2-year notes ended the week at 0.28%.

NEWSROOM

August 5 – NCBJ – Trading in Jamaica Money Market Brokers Limited shares

National Commercial Bank Jamaica Limited has informed the Exchange that NCB Capital Markets Limited (NCBCM), a wholly owned subsidiary of National Commercial Bank Jamaica Limited has on August 5, 2011 purchased 428,777,325 shares in Jamaica Money Market Brokers Limited (JMMB). This acquisition represents a 29% stake in JMMB, which makes it an associated company of NCBCM. This acquisition is in line with NCBCM's investment management strategy of taking positions in liquid financial assets and does not represent a move to take control of or acquire a majority stake in JMMB.

August 3 – PLIPDECO Limited – Change in Directors

Point Lisas Industrial Port Development Corporation Limited has informed the Exchange that Mr. Ian R.H. Atherly has been appointed a Director and Chairman of the Company with effect from July 28, 2011.

August 3 – Capital & Credit Financial Group Limited – Staff Change

Capital & Credit Financial Group Limited has informed the Exchange that Mrs. Suzette Hemmings Davidson, VP, Chief Risk & Compliance Officer has resigned effective July 28, 2011. Mrs. Peta-Gaye Fairclough, Legal & Compliance Manager has been assigned the responsibility to oversee all compliance issues going forward.

August 2 – NEL Annual General Meeting

National Enterprises Limited (NEL) has informed the Exchange that the Twelfth Annual Meeting of the shareholders will be held on Thursday August 11, 2011 at the Crowne Plaza Hotel, Wrightson Road, Port of Spain at 10:00 am.

West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBC Financial (Caribbean) Limited. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at wiseinfo@wisett.com.



	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	969.03	4.30	0.45%	15.96%
All T&T Index	1,403.95	10.01	0.72%	19.41%
Cross Listed Index	66.92	-0.12	-0.18%	8.76%

Weekly Volume Traded	450,310,255
Weekly \$ Value Traded	\$178,877,786.19
Advance/Decline Ratio	10/4

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All data as at August 5, 2011

Security	Historic EPS	Historic Dividend	Historic Yield	Estimated EPS	Estimated Dividend	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.00%				4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00	0.00%
FirstCaribbean International Bank Ltd	0.64	0.38	4.22%	0.640	0.382	14.06	0.477	18.88	6.45	1.40	9.04	8.25	9.00	0.00	0.00	2.74%
National Commercial Bank Jamaica Ltd	0.33	0.11	5.31%	0.330	0.107	6.06	0.358	5.59	1.65	1.22	2.00	1.28	2.00	0.00	0.00	36.99%
Republic Bank Ltd	6.14	3.55	3.86%	6.140	3.550	14.98	6.560	14.02	43.82	2.10	92.00	68.00	92.00	0.70	0.01	20.72%
Scotiabank Trinidad & Tobago Ltd	2.89	1.10	2.46%	2.890	1.101	15.49	3.022	14.81	14.81	3.02	44.76	33.99	44.76	1.70	0.04	23.24%
Conglomerates																
ANSA McAL Ltd	3.61	1.10	2.11%	3.610	1.100	14.41	3.740	13.91	22.90	2.27	52.17	42.00	52.02	-0.13	0.00	13.09%
BS&T Company Ltd	1.05	0.43	1.55%	1.100	0.453	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00	0.00%
GraceKennedy Ltd	0.50	0.10	2.38%	0.500	0.099	8.40	0.471	8.91	6.16	0.68	4.20	3.50	4.20	0.00	0.00	16.67%
Neal & Massy Holdings Ltd	3.13	1.26	2.68%	3.130	1.260	15.02	3.190	14.73	31.78	1.48	48.00	36.00	47.00	-0.98	-0.02	27.03%
Manufacturing																
Angostura Holdings Ltd	1.79	0.00	0.00%	1.790	0.000	5.03	1.470	6.12	0.55	16.31	10.00	5.00	9.00	0.00	0.00%	30.43%
Berger Paints Trinidad Ltd	-0.13	0.00	0.00%	0.000	0.000	0.00	0.000	0.00	5.30	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods Ltd	0.85	0.35	4.27%	0.850	0.350	9.64	0.740	11.07	6.64	1.23	8.25	5.61	8.19	0.00	0.00%	45.99%
Guardian Media Ltd	1.09	0.50	2.33%	1.090	0.500	19.72	1.090	19.72	6.46	3.33	21.87	21.50	21.50	0.00	0.00%	-1.65%
National Flour Mills Ltd	0.15	0.05	5.88%	0.150	0.050	5.67	0.080	10.63	1.64	0.52	0.97	0.81	0.85	0.00	0.00%	-7.61%
One Caribbean Media Ltd	-2.67	0.61	5.08%	0.000	0.000	0.00	-2.650	-4.53	8.08	1.49	17.50	11.15	12.00	0.50	4.35%	-29.41%
Readymix (West Indies) Ltd	-0.61	0.00	0.00%	0.000	0.000	0.00	-1.760	-17.81	7.80	4.02	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement Ltd	-0.20	0.00	0.00%	0.000	0.000	0.00	-0.420	-4.26	5.63	0.32	3.16	1.79	1.79	-0.01	-0.56%	-36.07%
Unilever Caribbean Ltd	1.97	1.32	4.54%	1.970	1.320	14.75	1.910	15.21	6.14	4.73	29.05	20.35	29.05	0.85	3.01%	28.82%
West Indian Tobacco Company Ltd	3.18	2.84	5.11%	3.180	2.840	17.49	3.210	17.32	2.04	27.20	55.61	41.01	55.61	0.50	0.91%	16.31%
Non-Banking/Finance																
ANSA Merchant Bank Ltd	2.07	0.85	2.66%	2.070	0.850	15.46	2.380	13.45	15.92	2.01	32.00	31.15	32.00	0.20	0.63%	0.79%
Capital & Credit Financial Group Ltd	0.02	0.00	0.00%	0.020	0.000	15.00	0.023	13.07	0.53	0.56	0.30	0.16	0.30	0.00	0.00%	66.67%
Guardian Holdings Ltd	1.88	0.50	3.32%	1.880	0.500	8.01	1.570	9.59	13.83	1.09	15.30	12.50	15.05	0.00	0.00%	17.49%
Jamaica Money Market Brokers Ltd	0.05	0.01	2.22%	0.050	0.009	7.60	0.059	6.41	0.42	0.91	0.42	0.25	0.38	-0.04	-9.52%	46.15%
National Enterprises Limited	0.87	0.57	3.90%	0.900	0.590	16.23	0.870	16.79	5.62	2.60	14.95	9.50	14.61	0.02	0.14%	42.12%
Sagicor Financial Corporation	0.36	0.25	3.21%	0.360	0.250	21.67	-0.184	-42.34	12.30	0.63	10.00	7.50	7.80	0.04	0.52%	-2.50%
Scotia Investments Jamaica Ltd	0.26	0.10	4.86%	0.260	0.098	7.69	0.260	7.69	2.10	0.95	2.00	1.30	2.00	0.00	0.00%	33.33%
Property																
PLIPDECO	1.34	0.05	1.02%	1.340	0.050	3.67	1.210	4.07	38.89	0.13	5.75	4.40	4.92	0.00	0.00%	0.41%
Trading																
Agostini's	0.75	0.20	1.66%	0.740	0.197	16.30	0.950	12.69	6.53	1.85	12.06	9.50	12.06	0.01	0.08%	26.95%
LJ Williams A	0.01	0.01	1.52%	0.005	0.004	92.00	0.005	92.00	NA	NA	0.54	0.46	0.46	0.00	0.00%	-14.81%
LJ Williams B	-0.20	0.00	0.00%	0.000	0.000	0.00	-0.100	-9.90	3.44	0.29	1.10	0.99	0.99	0.00	0.00%	-10.00%
Prestige Holdings	0.40	0.20	2.86%	0.650	0.327	10.77	0.527	13.28	2.30	3.05	7.00	3.45	7.00	0.50	7.69%	63.93%
Supreme Ventures Limited	0.01	0.01	6.91%	0.010	0.009	15.00	0.010	15.00	0.09	1.61	0.18	0.14	0.15	0.00	0.00%	-16.67%