



An RBC Company

	27-Sep-13	4-Oct-13	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	1,143.10	1,153.74	10.64	0.93%	8.33%
All T&T Index	1,899.54	1,914.79	15.25	0.80%	13.02%
Cross Listed Index	50.63	51.41	0.78	1.54%	-8.73%
<b>First Tier Market</b>					
<b>Weekly Volume</b>			<b>Weekly Value</b>		
2,183,208			\$53,145,694.46		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
FIRST	991,068		45.40%		
SFC	538,513		24.67%		
TCL	227,174		10.41%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
JMMB	\$0.05		10.00%		
GKC	\$0.19		5.72%		
NEL	\$0.90		5.58%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
TCL	-\$0.06		-2.71%		
GML	-\$0.25		-1.27%		
FIRST	-\$0.13		-0.37%		
<b>TTD Mutual Fund Market</b>					
<b>Weekly Volume</b>			<b>Weekly Value</b>		
159,874			\$3,441,273.40		
<b>Security</b>	<b>Shares</b>		<b>Value</b>		
CIF	159,874		\$3,441,273.40		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.4435</b>		<b>US\$1=JMD\$103.9813</b>		

## EQUITY SUMMARY

### Trinidad and Tobago

Trading activity fell this week as 2,183,208 shares changed hands on the First Tier Market, down 48.49 per cent on last week's volume of 4,238,545 shares. The value of shares traded was \$53,145,694.46, down 2.43 per cent when compared to the previous week's value of \$54,471,500.42. First Citizens Bank Limited (FIRST) emerged the volume leader this week with 991,068 shares traded or 45.40 per cent of the market.

Indices trended upward from last week's close. The Composite Index inched up 10.64 points or 0.93 per cent to 1,153.74, the All Trinidad and Tobago Index advanced 15.25 points or 0.80 per cent to 1,914.79 and the Cross Listed Index rose 0.78 points or 1.54 per cent to end the week at 51.41.

The positive sentiment was also reflected in the advance to decline ratio which ended the week 11 to 5. The top performer was Jamaica Money Market Brokers Limited (JMMB), up 10.00 per cent or \$0.05 to close at \$0.55 and the major decline was Trinidad Cement Limited (TCL), down 2.71 per cent or \$0.06 to \$2.15.



There was no activity on the Second Tier Market this week. On the TTD Mutual Fund Market, 159,874 CLICO Investment Fund (CIF) shares traded valued at \$3,441,273.40. CIF's share price fell 1.25 per cent or \$0.27 to \$21.31.

## Jamaica

In Jamaica, the JSE Market Index advanced 114.75 points or 0.14 per cent this week to close at 84,399.82. Trading activity resulted in 34,509,328 shares traded valued at J\$396,606,323.13. The volume leader this week was Gleaner Company (GLNR) with 20.67 per cent of the market or 7,134,308 shares. The major advance was Radio Jamaica Limited (RJR), up 6.87 per cent or J\$0.09 to J\$1.40 and the major decline was Jamaica Broilers Limited (JBG), down 7.38 per cent or J\$0.36 to J\$4.52.

## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$685MM this week compared to \$490.641MM last week.
- Treasury Bill Issue Number 1400, with a tenor of 92 days, was issued on October 2, 2013 and will mature on January 2, 2014.

### US

- The yield on 10-year notes closed the week at 2.65% while yields on 2-year notes ended the week at 0.33%.

CARIBBEAN INDICATIVE BOND LEVELS						
COUNTRY	MATURITY	COUPON	RATING	BID LEVEL	OFFER LEVEL	OFFER YIELD
Barbados	15/12/2021	7.250%	Ba1/BB+	95.000	98.000	7.58%
	04/08/2022	7.000%	BB+	93.000	96.000	7.63%
Trinidad and Tobago	01/07/2020	9.750%	Baa1/A	141.000	144.000	2.58%
	17/05/2027	5.875%	Baa1/A	117.000	119.500	4.00%
First Citizens	09/02/2016	4.903%	BBB+	102.500	104.000	3.11%
NGCTT	15/01/2036	6.050%	Baa1/A-	104.500	106.500	5.54%
Petrotrin	14/08/2019	9.750%	Baa3/BBB	129.000	131.000	3.79%
	08/05/2022	6.000%	Baa3/BBB	106.750	108.750	3.73%

*Indicative Levels. Please contact for firm quotes.*

## NEWSROOM

Source: The Trinidad and Tobago Stock Exchange Limited

### October 2 – Neal & Massy Holdings Limited – Listing of Shares

35,852 Ordinary Shares in Neal & Massy Holdings Limited was listed on the Stock Exchange effective Thursday October 3, 2013 thus increasing the Company's issued share capital to 96,572,561 Ordinary Shares.

### October 1 – Jamaica Money Market Brokers Limited – Trading in Shares

Jamaica Money Market Brokers Limited informed the Stock Exchange that on September 30, 2013 a major shareholder connected to directors sold 1,359,300 million shares.



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October 1 – Republic Bank Limited – Listing of Shares

6,962 Ordinary Shares in Republic Bank Limited was listed on the Stock Exchange effective Wednesday October 2, 2013 thus increasing the Company's issued share capital to 161,111,086 Ordinary Shares.

September 30 – National Commercial Bank Jamaica Limited – Appointment of Director

National Commercial Bank Jamaica Limited informed the Stock Exchange that Professor Evan Duggan was appointed as a Director of NCB Insurance Company Limited effective September 12, 2013.

**West Indies Stockbrokers Limited**

*Member of the Trinidad and Tobago Stock Exchange Limited*

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	Value	Weekly Change	Weekly %	YTD % Change
Composite Index	1,153.74	10.64	0.93%	8.33%
All T&T Index	1,914.79	15.25	0.80%	13.02%
Cross Listed Index	51.41	0.78	1.54%	-8.73%

Weekly Volume Traded	2,183,208
Weekly \$ Value Traded	\$53,145,694.46
Advance/Decline Ratio	11/5

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All data as at October 4, 2013

Security	Symbol	Fiscal Year End	Historic EPS	Historic Dividend	Historic Yield	Trailing EPS	Trailing P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	Quote Dec 31, 2012	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	BCBTT	31-Mar	-0.95	0.00	0.00%	-0.064	-182.36	6.90	1.68	11.90	11.60	11.60	0.00	0.00%	11.90	-2.52%
FirstCaribbean International Bank Ltd	FCI	31-Oct	0.28	0.19	2.83%	0.299	22.57	6.56	1.03	8.01	6.75	6.75	0.00	0.00%	7.50	-10.00%
First Citizens Bank Ltd	FIRST	30-Sep	1.78	0.76	2.18%	1.631	21.46	24.03	1.46	37.59	22.00	35.01	-0.13	-0.37%	22.00	59.14%
National Commercial Bank Jamaica Ltd	NCBJ	30-Sep	0.29	0.10	8.53%	0.257	4.52	1.78	0.65	1.63	1.10	1.16	0.03	2.65%	1.44	-19.44%
Republic Bank Ltd	RBL	30-Sep	7.25	4.25	3.86%	7.330	15.01	47.48	2.32	110.05	104.65	110.03	-0.01	-0.01%	105.50	4.29%
Scotiabank Trinidad & Tobago Ltd	SBTT	31-Oct	3.09	1.56	2.23%	3.109	22.53	18.25	3.84	71.42	63.00	70.05	0.01	0.01%	65.51	6.93%
<b>Conglomerates</b>																
ANSA McAL Ltd	AMCL	31-Dec	3.69	1.10	1.66%	3.690	17.97	26.81	2.47	67.22	65.01	66.30	0.00	0.00%	66.60	-0.45%
GraceKennedy Ltd	GKC	31-Dec	0.72	0.14	3.90%	0.683	5.14	5.89	0.60	4.05	3.11	3.51	0.19	5.72%	3.53	-0.57%
Neal & Massy Holdings Ltd	NML	30-Sep	4.87	1.50	2.65%	5.160	10.95	36.59	1.54	61.50	45.39	56.50	0.39	0.70%	47.01	20.19%
<b>Manufacturing</b>																
Angostura Holdings Ltd	AHL	31-Dec	1.00	0.15	1.43%	1.510	6.95	2.67	3.93	10.50	7.80	10.50	0.45	4.48%	8.99	16.80%
Berger Paints Trinidad Ltd	BER	31-Mar	0.35	0.05	1.39%	0.240	15.00	5.78	0.62	3.60	3.45	3.60	0.00	0.00%	3.55	1.41%
Flavorite Foods Ltd	FFL	31-Dec	-1.90	0.16	1.95%	-1.850	-4.44	5.60	1.47	8.41	8.22	8.22	0.00	0.00%	8.35	-1.56%
Guardian Media Ltd	GML	31-Dec	0.88	0.55	2.82%	0.930	20.97	6.92	2.82	19.75	18.95	19.50	-0.25	-1.27%	18.95	2.90%
National Flour Mills Ltd	NFM	31-Dec	0.11	0.08	9.30%	0.130	6.59	1.73	0.50	0.86	0.60	0.86	0.00	0.00%	0.60	43.33%
One Caribbean Media Ltd	OCM	31-Dec	1.11	0.70	3.88%	1.190	15.14	9.32	1.93	18.02	15.05	18.02	0.00	0.00%	15.83	13.83%
Readymix (West Indies) Ltd	RML	31-Dec	-0.56	0.00	0.00%	0.010	2199.00	7.63	2.88	22.48	21.99	21.99	0.00	0.00%	22.48	-2.18%
Trinidad Cement Ltd	TCL	31-Dec	-1.33	0.00	0.00%	-0.470	-4.57	2.95	0.73	2.94	0.95	2.15	-0.06	-2.71%	1.49	44.30%
Unilever Caribbean Ltd	UCL	31-Dec	2.20	2.80	5.04%	2.320	23.94	5.96	9.32	55.53	46.00	55.53	0.02	0.04%	47.15	17.77%
West Indian Tobacco Company Ltd	WCO	31-Dec	4.16	3.82	3.24%	4.400	26.82	2.80	42.20	119.19	74.59	118.01	0.01	0.01%	85.00	38.84%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank Ltd	AMBL	31-Dec	1.80	0.85	2.25%	1.620	23.33	18.25	2.07	40.00	36.10	37.80	0.00	0.00%	37.23	1.53%
Guardian Holdings Ltd	GHL	31-Dec	1.42	0.52	3.35%	1.300	11.92	13.86	1.12	19.97	14.00	15.50	0.49	3.26%	18.50	-16.22%
Jamaica Money Market Brokers Ltd	JMMB	31-Mar	0.11	0.02	4.11%	0.154	3.57	0.59	0.94	0.65	0.43	0.55	0.05	10.00%	0.51	7.84%
National Enterprises Limited	NEL	31-Mar	1.00	0.70	4.11%	1.020	16.69	6.02	2.83	17.02	14.65	17.02	0.90	5.58%	14.79	15.08%
Sagicor Financial Corporation	SFC	31-Dec	0.18	0.25	3.51%	0.102	71.23	12.07	0.60	7.51	6.00	7.25	0.25	3.57%	7.04	2.98%
Scotia Investments Jamaica Ltd	SIJL	31-Oct	0.32	0.12	6.11%	0.305	6.53	2.54	0.78	2.39	1.40	1.99	0.00	0.00%	2.30	-13.48%
<b>Property</b>																
PLIPDECO	PLD	31-Dec	1.01	0.11	2.93%	4.730	0.79	44.11	0.09	4.25	3.55	3.75	0.00	0.00%	3.70	1.35%
<b>Trading</b>																
Agostini's	AGL	30-Sep	1.10	0.44	2.50%	1.140	15.44	8.04	2.19	17.60	15.37	17.60	0.00	0.00%	16.40	7.32%
LJ Williams A	LJWA	31-Dec	0.01	0.01	2.41%	0.005	58.00	NA	NA	0.29	0.29	0.29	0.00	0.00%	0.29	0.00%
LJ Williams B	LJWB	31-Mar	0.00	0.00	0.00%	-0.125	-5.20	3.23	0.20	0.90	0.65	0.65	0.00	0.00%	0.89	-26.97%
Prestige Holdings	PHL	30-Nov	0.68	0.24	2.55%	0.727	12.93	3.42	2.75	9.41	8.50	9.40	-0.01	-0.11%	9.32	0.86%