



WISE
WEEKLY MARKET SUMMARY

	25-Feb-11	4-Mar-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	877.31	875.33	(1.98)	-0.23%	4.75%
All T&T Index	1,240.12	1,235.98	(4.14)	-0.33%	5.12%
Cross Listed Index	63.98	63.98	0.00	0.00%	3.98%
Market		Weekly Volume		Weekly Value	
First Tier Market		433,616		\$5,195,539.41	
Volume Leader		Shares		% Market	
TCL		125,020		28.83%	
NFM		98,144		22.63%	
NEL		66,734		15.39%	
Week's Major Advances		Change \$		Change %	
NFM		\$0.09		11.11%	
TCL		\$0.02		0.77%	
Week's Major Declines		Change \$		Change %	
GHL		-\$0.45		-3.21%	
NML		-\$0.97		-2.31%	
Exchange Rate		US\$1=TT\$6.4301		US\$1=JMD\$85.9465	

EQUITY SUMMARY

Trinidad and Tobago

Market activity fell a significant 41.45 per cent this week with 433,616 shares traded on the First Tier Market compared to 740,550 shares traded last week. The value of shares traded declined 7.12 per cent from \$5,594,083.80 in the previous week to \$5,195,539.41 this week. The volume leader was Trinidad Cement Limited (TCL) with 125,020 shares traded or 28.83 per cent of all trades. The major advance was National Flour Mills Limited (NFM) which rose 11.11 per cent to \$0.90 and the major decline was Guardian Holdings Limited (GHL) which fell 3.21 per cent to \$13.55.

Both the Composite Index and the All Trinidad and Tobago Index registered declines this week while there was no change in the Cross Listed Index. The Composite Index dropped 1.98 points or 0.23 per cent to 875.33 and the All Trinidad and Tobago Index lost 4.14 points or 0.33 per cent to 1,235.98. Advances equalled declines by a ratio of 2 to 2.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



Jamaica

In Jamaica all three major Indices closed the week in positive territory. The JSE Market Index advanced 196.58 points or 0.23 per cent to 85,748.32, the JSE Select Index added 0.72 points or 0.03 per cent to 2,219.21 and the JSE All Jamaican Composite rose 190.23 points or 0.23 per cent to 81,532.23.

Trading activity resulted in 25,930,628 shares traded valued at over J\$534,882,099.48. The volume leader was GraceKennedy Limited (GK) with 31.21 per cent of the market or 8,092,420 shares traded.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$878.10MM this week compared to \$483.90MM last week.

US

- The yield on 10-year notes closed the week at 3.49% while yields on 2-year notes ended the week at 0.68%.

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	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	875.33	-1.98	-0.23%	4.75%
All T&T Index	1,235.98	-4.14	-0.33%	5.12%
Cross Listed Index	63.98	0.00	0.00%	3.98%

Weekly Volume Traded	433,616
Weekly \$ Value Traded	\$5,195,539.41
Advance/Decline Ratio	2/2

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All data as at March 4, 2011

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.00	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.00	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.36%	6.140	13.27	6.140	13.27	46.03	1.77	81.50	68.00	81.50	0.00	0.00%	6.94%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	0.00	0.00%	10.13%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.67	0.023	8.51	0.50	0.40	0.52	0.16	0.20	0.00	0.00%	11.11%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.25%	2.000	6.78	0.030	451.67	14.41	0.94	15.00	12.50	13.55	-0.45	-3.21%	5.78%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.051	5.53	0.36	0.77	0.33	0.25	0.28	0.00	0.00%	7.69%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.63%	0.500	19.00	0.583	16.29	12.96	0.73	11.00	7.75	9.50	0.00	0.00%	18.75%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.02	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.07%	3.130	13.11	3.130	13.11	30.18	1.36	45.05	36.00	41.02	-0.97	-2.31%	10.86%
Trading																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.96%	0.350	14.49	0.292	17.36	2.10	2.42	5.19	3.00	5.07	0.00	0.00%	18.74%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.18	0.18	0.18	0.00	0.00%	0.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.29%	2.000	2.33	1.670	2.78	37.67	0.12	6.00	4.65	4.65	0.00	0.00%	-5.10%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.81	5.82	0.86	6.90	5.00	5.00	0.00	0.00%	-27.54%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.00	0.00%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.290	3.10	1.62	0.56	1.05	0.81	0.90	0.09	11.11%	-2.17%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.75	5.83	0.45	3.81	2.59	2.63	0.02	0.77%	-6.07%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.36%	2.000	12.05	1.940	12.42	5.43	4.44	24.09	16.75	24.09	0.00	0.00%	6.83%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.92	2.54	19.65	50.01	39.00	50.00	0.00	0.00%	4.58%