



WISE

WEEKLY MARKET SUMMARY

	27-Aug-10	3-Sep-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	816.47	817.99	1.52	0.19%	6.89%
All T&T Index	1,151.86	1,151.93	0.07	0.01%	4.80%
Cross Listed Index	59.79	60.13	0.34	0.57%	11.48%
Market		Weekly Volume		Weekly Value	
First Tier Market		782,325		\$2,333,809.08	
Volume Leader		Shares		% Market	
PHL		360,585		46.09%	
NCBJ		347,000		44.35%	
TCL		26,800		3.43%	
Week's Major Advances		Change \$		Change %	
NCBJ		\$0.05		3.85%	
JMMB		\$0.01		3.57%	
PHL		\$0.05		1.45%	
Week's Major Declines		Change \$		Change %	
Exchange Rate		US\$1=TT\$6.3768		US\$1=JMD\$85.7397	

EQUITY SUMMARY

Trinidad and Tobago

While a shortened trade week was reflected in reduced trading volumes and values, positive indices movement brought an encouraging close to this week's market activity. Trade volumes were reduced to 782,325 shares on the First Tier Market this week, a 83.20% decline from last week's volume of 4,656,702 shares. The value of shares traded followed in the same vein, dropping by 89.16% to \$2,333,809.08 from last week's mammoth value of \$21,525,205.82.

Indices movement gained momentum this week with all three indices posting weekly advances. The Composite Index climbed 0.19%, the All T&T Index rose 0.01% and the Cross Listed Index advanced 0.57%.

Jamaica

This week brought some solace for investors on the Jamaican market which saw a turnaround after three weeks of declines. The JSE Market Index added 1,042.85 points or 1.23%, the JSE Select index improved by 15.23 points or 0.69% and the JSE All Jamaican Composite gained 1,695.38 points or 2.09%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$250MM this week compared to \$256.27MM last week.

US

- The yield on 10-year notes closed the week at 2.71% while yields on 2-year notes ended the week at 0.51%.

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	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	817.99	1.52	0.19%	6.89%
All T&T Index	1,151.93	0.07	0.01%	4.80%
Cross Listed Index	60.13	0.34	0.57%	11.48%

Weekly Volume Traded	782,325
Weekly \$ Value Traded	\$2,333,809.08
Advance/Decline Ratio	3/0

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All data as at September 3, 2010

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.60%	0.700	11.80	0.731	11.30	6.31	1.31	8.26	6.49	8.26	0.00	0.00%	27.08%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.63%	0.310	4.35	0.330	4.09	1.38	0.98	1.35	0.90	1.35	0.05	3.85%	29.81%
Republic Bank	5.88	3.38	57.5%	4.54%	6.000	12.40	5.900	12.61	40.52	1.84	85.98	72.00	74.40	0.00	0.00%	0.51%
Scotiabank	2.58	1.00	38.8%	2.94%	2.700	12.59	2.768	12.28	13.64	2.49	37.01	29.50	34.00	0.00	0.00%	10.57%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	1.740	18.10	14.48	2.18	31.50	29.01	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.37	0.50	0.44	0.52	0.20	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.69%	0.300	4.43	0.270	4.93	1.53	0.87	1.59	1.26	1.33	0.00	0.00%	2.31%
Guardian Holdings	-4.04	0.44	-10.9%	3.14%	2.000	7.00	-3.310	-4.23	12.33	1.14	15.00	11.25	14.00	0.00	0.00%	-0.78%
JMMB	0.05	0.01	25.4%	4.13%	0.046	6.34	0.051	5.72	0.36	0.80	0.43	0.25	0.29	0.01	3.57%	-9.38%
National Enterprises	0.73	0.57	78.1%	6.00%	0.900	10.56	0.730	13.01	5.34	1.78	10.30	6.12	9.50	0.00	0.00%	15.15%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.72%	1.000	9.18	0.888	10.34	12.76	0.72	12.15	9.00	9.18	0.00	0.00%	-21.87%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	20.35	2.26	46.00	39.50	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.29%	0.540	6.48	0.490	7.14	5.58	0.63	4.80	2.50	3.50	0.00	0.00%	16.67%
Neal & Massy Holdings	4.53	1.40	30.9%	3.41%	4.750	8.63	4.350	9.43	29.53	1.39	49.50	41.00	41.00	0.00	0.00%	-8.89%
Trading																
Agostini's	0.03	0.05	166.7%	0.53%	1.000	9.50	0.110	86.36	7.91	1.20	9.97	7.50	9.50	0.00	0.00%	26.67%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-5.50	3.06	0.36	1.25	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	4.29%	0.350	10.00	0.274	12.77	1.96	1.79	4.00	3.00	3.50	0.05	1.45%	-7.89%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.04%	2.000	2.88	1.520	3.78	37.58	0.15	8.10	5.75	5.75	0.00	0.00%	-0.86%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.88	0.67	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.740	7.58	6.48	0.87	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.47	0.260	3.73	1.58	0.61	1.05	0.63	0.97	0.00	0.00%	40.58%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.200	14.58	11.33	1.55	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.750	41.80	9.52	3.29	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.50	0.340	8.82	6.07	0.49	4.18	3.00	3.00	0.00	0.00%	-22.08%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	1.030	21.22	5.85	3.74	21.87	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.00%	1.650	12.73	1.940	10.82	5.43	3.87	21.00	16.75	21.00	0.00	0.00%	25.37%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.41%	3.400	12.14	3.210	12.86	2.33	17.72	41.27	26.03	41.27	0.00	0.00%	27.42%