



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

WISE Market Watch	26-Jun-09	3-Jul-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	779.40	780.49	1.09	0.14%	-7.41%
All T&T Index	1,080.61	1,079.92	(0.69)	-0.06%	-6.48%
Cross Listed Index	59.58	59.62	0.04	0.07%	-9.27%
Market		Weekly Volume		Weekly Value	
First Tier Market		923,479		\$9,883,013.16	
Volume Leader		Shares		% Market	
GKC		302,667		32.77%	
PHL		194,000		21.01%	
SFC		136,280		14.76%	
Week's Major Advances		Change \$		Change %	
SFC		\$0.50		4.76%	
PHL		\$0.10		3.03%	
GKC		\$0.05		1.41%	
Week's Major Declines		Change \$		Change %	
UCL		(\$1.24)		-6.89%	
NFM		(\$0.05)		-6.67%	
SVL		(\$0.01)		-5.00%	
Exchange Rate		US\$1=TT\$6.3324		US\$1=JMD\$89.0182	

Local Market Summary

Unable to match the volumes and values of last week, thin trading volumes highlighted what can best be described as a lacklustre week of activity for local investors. Dropping 71.96%, the volume of shares traded amassed a paltry 923,479 shares on the First Tier Market this week, a far cry from the prior week's mammoth volume of 3,293,143 shares. Struggling in the same vein, the value of shares traded decreased by a landslide 95.36%, from \$213,219,911.11 to \$9,883,013.16.

There were also 7,000 shares of the Praetorian Property Mutual Fund traded on the Mutual Fund Market this week, which also posted a weekly price advance of 9.84%.

Indices movement was mixed this week. The Composite and Cross Listed Indices enjoyed

advances of 0.14% and 0.07% respectively while the All T&T Index declined 0.06%.

Other Market News

Financial year end results were released for National Enterprises Limited (NEL) this week for the twelve month period ended March 31st, 2009. For the period, NEL posted EPS of \$1.32, a creditable increase of 48.31% over the prior year EPS of \$0.89.

Jamaica Market Summary

It was another disappointing week for Jamaican investors with major indices enduring another week of declines. The JSE Market Index declined 728.99 points or 0.90%, the JSE Select Index fell 5.07 points or 0.28% while the JSE All Jamaican Composite declined 452.93 points or 0.68% in closing the week.

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 923,479
 VALUE \$ 9,883,013.16
 Adv./Dec. Ratio 4/5

WISE WEEKLY MARKET UPDATE

as at : Friday July 03, 2009

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COMPOSITE INDEX	780.4900	ALL T&T INDEX	1,079.9200	CROSS LISTED INDEX	59.6200
CHANGE	1.0900	CHANGE	-0.6900	CHANGE	0.0400
% CHANGE	0.14%	% CHANGE	-0.06%	% CHANGE	0.07%
YTD % Change	-7.41%	YTD % Change	-6.48%	YTD % Change	-9.27%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	37.8	4.65%	11.22	4.73%	10.00	8.00	0.00	0.00%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	0.00	0.00%	23.0	4.13	2.10	0.80
Republic Bank	Sep-30	750.0	338.0	595.0	300.0	3.93%	11.47	3.49%	14.45	85.99	-0.01	-0.01%	626.0	13.74	102.22	85.98
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.31%	11.84	3.45%	11.15	29.00	0.00	0.00%	253.3	11.45	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	78.0	95.0	1.07%	46.67	3.39%	35.90	28.00	0.00	0.00%	72.0	38.89	37.00	27.89
Capital & Credit Financial Group	Dec-31	3.23	0.0	2.5	0.0	0.00%	17.64	0.00%	22.80	0.57	0.00	0.00%	1.9	30.66	0.84	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.06%	7.39	6.25%	6.29	1.76	0.00	0.00%	22.8	7.72	3.00	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.22%	15.36	5.42%	15.36	14.75	0.00	0.00%	79.0	18.67	31.00	14.74
JMMB	Mar-31	4.81	1.1	4.8	1.0	2.66%	8.52	2.44%	8.54	0.41	0.00	0.00%	10.0	4.10	1.15	0.41
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	13.86%	4.10	13.86%	3.73	5.41	0.00	0.00%	132.0	4.10	12.60	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	28.5	2.91%	5.09	2.59%	5.79	11.00	0.50	4.76%	209.5	5.25	21.00	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	95.0	2.50%	11.98	2.38%	12.50	40.00	0.00	0.00%	328.0	12.20	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.5	2.36%	6.77	2.36%	5.90	3.60	0.05	1.41%	53.4	6.74	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	120.0	2.83%	9.68	2.43%	10.40	49.39	-0.09	-0.18%	496.0	9.96	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.60%	6.58	6.13%	10.00	7.50	0.00	0.00%	96.0	7.81	10.50	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.70
Prestige Holdings	Nov-30	4.6	0.0	27.0	8.0	0.00%	73.91	2.35%	12.59	3.40	0.10	3.03%	34.0	10.00	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.32%	9.50	0.00%	0.00	0.19	-0.01	-5.00%	1.7	11.18	0.28	0.19
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	6.00
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	-0.05	-6.67%	-27.0	0.00	1.14	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.00	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	17.62
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	6.89	2.07%	6.89	3.86	0.05	1.31%	56.0	6.89	10.95	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.50
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.55%	11.80	5.97%	11.96	16.75	-1.24	-6.89%	142.0	11.80	21.29	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.55%	9.48	8.98%	10.44	23.50	0.00	0.00%	248.0	9.48	31.51	22.99