



	27-Jul-12	3-Aug-12	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	1,044.90	1,045.75	0.85	0.08%	3.25%
All T&T Index	1,583.50	1,587.56	4.06	0.26%	8.22%
Cross Listed Index	64.43	64.16	(0.27)	-0.42%	-8.36%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,230,810		\$24,553,202.69	
Volume Leader		Shares		% Market	
NCBJ		247,036		20.07%	
SIJL		193,044		15.68%	
OCM		125,123		10.17%	
Week's Major Advances		Change \$		Change %	
TCL		\$0.21		12.07%	
NCBJ		\$0.06		3.61%	
NML		\$1.20		2.73%	
Week's Major Declines		Change \$		Change %	
JMMB		-\$0.09		-11.25%	
SIJL		-\$0.20		-8.33%	
SFC		-\$0.18		-2.42%	
Exchange Rate		US\$1=TT\$6.6279		US\$1=JMD\$89.6843	

EQUITY SUMMARY

Trinidad and Tobago

Despite the shortened trading week due to the Emancipation holiday, trade volumes surpassed that of last week by 67.67 per cent. The First Tier Market saw a total of 1,230,810 shares traded this week compared to 734,065 shares last week. For a second consecutive week, National Commercial Bank Jamaica Limited (NCBJ) was the volume leader with 20.07 per cent of the market or 247,036 shares traded. The value of shares traded rose an outstanding 168.61 per cent to \$24,553,202.69 from the previous week's value of \$9,140,816.34. The advance to decline ratio ended the week 11 to 7.

With respect to Indices movement, both the Composite Index and All Trinidad and Tobago Index ended the week higher than its opening values while the Cross Listed Index registered a weekly decline. The Composite Index added 0.85 points or 0.08 per cent to close at 1,045.75, the All Trinidad and Tobago Index gained 4.06 points or 0.26 per cent to 1,587.56 and the Cross Listed Index lost 0.27 points or 0.42 per cent to 64.16

Trinidad Cement Limited (TCL) was the top performer this week, up 12.07 per cent or \$0.21 to \$1.95 and the major decline was Jamaica Money Market Brokers Limited (JMMB), down 11.25 per cent or \$0.09 to \$0.71.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



Jamaica

In Jamaica the JSE Market Index declined 1,479.71 points or 1.73 per cent this week to close at 85,331.31. Trading activity resulted in 3,113,709 shares traded valued at J\$80,598,984.48. The volume leader this week was Jamaica Money Market Brokers Limited (JMMB) with 8.75 per cent of the market or 1,043,636 shares. The major advance was SIJL, up 8.91 per cent or J\$2.29 to J\$27.99 and the major decline was Pan Caribbean Financial Services (PCFS), down 16.71 per cent or J\$3.61 to J\$18.00.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totaled \$205MM this week. There were no OMO maturities last week.

US

- The yield on 10-year notes closed the week at 1.56% while yields on 2-year notes ended the week at 0.24%.

CARIBBEAN INDICATIVE BOND LEVELS						
COUNTRY	MATURITY	COUPON	RATING	BID LEVEL	OFFER LEVEL	OFFER YIELD
Barbados	15/12/2021	7.250%	Baa3/BB+	102.875	104.875	6.54%
	04/08/2022	7.000%	BB+	101.750	103.750	6.48%
Trinidad and Tobago	01/07/2020	9.750%	Baa1/A	144.000	146.000	3.13%
	17/05/2027	5.875%	Baa1/A	113.000	115.000	4.48%
First Citizens	09/02/2016	4.903%	BBB+	104.000	105.500	3.23%
NGCTT	15/01/2036	6.050%	Baa1/A-	103.000	105.000	5.66%
Petrotrin	14/08/2019	9.750%	Baa3/BBB	125.250	126.500	5.19%
	08/05/2022	6.000%	Baa3/BBB	105.000	106.250	4.54%

Indicative Levels. Please contact for firm quotes.

NEWSROOM

Source: *The Trinidad and Tobago Stock Exchange Limited*

August 3 – National Enterprises Limited – Change of Office Address

National Enterprises Limited informed the Stock Exchange that it has moved its office from

Level 7, Tower C, International Waterfront Centre,
Wrightson Road,
Port of Spain.

to

Level 15, Tower D,
International Waterfront Centre,
Wrightson Road,
Port of Spain.



August 3 – Jamaica Money Market Brokers Limited – Notice of AGM

Jamaica Money Market Brokers Limited informed the Stock Exchange that its Annual General Meeting is scheduled for Wednesday September 26, 2012, at the Jamaica Pegasus Hotel, Grand Jamaican Suite, 81 Knutsford Boulevard, Kingston 5 at 10:00 a.m.

July 31 – Neal and Massy Holdings Limited – Listing of Shares

45,889 Ordinary Shares in Neal & Massy Holdings Limited will be listed on the Stock Exchange effective Thursday August 2, 2012 thus increasing the Company's issued share capital to 99,464,528 Ordinary Shares.

July 30 – One Caribbean Media Limited – Announcement from the Office of the Group Chief Executive Officer

We are pleased to announce that the Telecommunications Authority of Trinidad and Tobago (TATT) has advised One Caribbean Media Limited (OCM) that the Board of Directors of the Authority, approved the transfer to an OCM subsidiary those concessions and associated licences with the following four radio stations.

- 195.5 FM
- Red 96.7FM
- Hitz 107.1FM
- Sidewalk Radio 92.3FM

OCM's Management will be working with TATT and vendors to ensure the smooth and successful completion of transactions by September 1, 2012. OCM is a publicly owned and regionally focused media company quoted on the stock exchange of Trinidad & Tobago and Barbados.

July 30 – Jamaica Money Market Brokers Limited – Appointment of Directors to the Boards of Capital & Credit Securities Limited (CCSL) and Capital & Credit Fund Managers Limited (CCFM)

Jamaica Money Market Brokers Limited (JMMB) has informed the Stock Exchange that further to the acquisition of over 90% of the Capital and Credit Financial Group, JMMB has appointed the following persons to the Boards of both Capital & Credit Securities Limited and Capital & Credit Fund Managers Limited:

- Noel Lyon, PhD. - Chairman
- Archibald Campbell - Director
- Keith Duncan - Director
- Patricia Sutherland - Director

The above mentioned appointments are effective July 10, 2012 and are subject to regulatory approvals.

West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

P.O. Box 259, St. Clair Place, 8 Sweet Briar Road, Port of Spain, Trinidad W.I.

TEL: (868) 628-WISE (9473) FAX: (868) 622-5002 EMAIL: wiseinfo@wisett.com

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBC Financial (Caribbean) Limited. From time to time WISE and/or its staff may take positions in some or all of the securities mentioned in our report. WISE welcomes your comments. Please e-mail us at wiseinfo@wisett.com.



An RBC Company

	Value	Weekly Change	Weekly %	YTD % Change
Composite Index	1,045.75	0.85	0.08%	3.25%
All T&T Index	1,587.56	4.06	0.26%	8.22%
Cross Listed Index	64.16	-0.27	-0.42%	-8.36%

Weekly Volume Traded	1,230,810
Weekly \$ Value Traded	\$24,553,202.69
Advance/Decline Ratio	11/7

West Indies Stockbrokers Ltd
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All data as at August 3, 2012

Security	Symbol	Fiscal Year End	Historic EPS	Historic Dividend	Historic Yield	Trailing EPS	Trailing P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	Quote Dec 31, 2011	YTD % Change
Banks																
BCB Holdings Ltd	BCBTT	31-Mar	-0.44	0.00	0.00%	-1.462	-8.14	6.89	1.73	11.90	11.90	11.90	0.00	0.00%	11.90	0.00%
FirstCaribbean International Bank Ltd	FCI	31-Oct	0.29	0.28	3.35%	0.191	44.51	6.46	1.32	9.10	8.49	8.49	0.00	0.00%	9.10	-6.70%
National Commercial Bank Jamaica Ltd	NCBJ	30-Sep	0.39	0.09	5.32%	0.345	4.98	1.84	0.93	2.30	1.60	1.72	0.06	3.61%	2.16	-20.37%
Republic Bank Ltd	RBL	30-Sep	6.98	4.00	4.00%	7.210	13.88	47.29	2.12	100.06	92.00	100.06	0.06	0.06%	96.39	3.81%
Scotiabank Trinidad & Tobago Ltd	SBTT	31-Oct	3.09	1.38	2.22%	3.124	19.87	16.68	3.72	62.10	44.76	62.06	-0.02	-0.03%	50.33	23.31%
Conglomerates																
ANSA McAL Ltd	AMCL	31-Dec	3.46	1.10	1.76%	3.430	18.23	24.98	2.50	62.52	52.00	62.52	0.02	0.03%	55.00	13.67%
GraceKennedy Ltd	GKC	31-Dec	0.61	0.11	2.33%	0.578	8.19	6.50	0.73	5.00	4.00	4.73	0.03	0.64%	4.29	10.26%
Neal & Massy Holdings Ltd	NML	30-Sep	1.02	1.29	2.85%	1.600	28.25	32.24	1.40	47.00	40.02	45.20	1.20	2.73%	45.99	-1.72%
Manufacturing																
Angostura Holdings Ltd	AHL	31-Dec	0.75	0.12	1.45%	0.790	10.48	1.09	7.58	9.00	7.69	8.28	-0.11	-1.31%	7.75	6.84%
Berger Paints Trinidad Ltd	BER	31-Mar	0.35	0.00	0.00%	0.190	17.95	5.35	0.64	3.41	3.25	3.41	0.00	0.00%	3.40	0.29%
Flavorite Foods Ltd	FFL	31-Dec	0.29	0.16	1.93%	0.230	36.09	7.62	1.09	8.31	7.25	8.30	0.00	0.00%	7.50	10.67%
Guardian Media Ltd	GML	31-Dec	0.92	0.50	2.63%	0.880	21.57	6.84	2.78	21.50	18.83	18.98	0.00	0.00%	21.50	-11.72%
National Flour Mills Ltd	NFM	31-Dec	0.005	0.00	0.00%	0.007	99.86	1.60	0.44	0.95	0.65	0.71	0.01	1.43%	0.70	1.43%
One Caribbean Media Ltd	OCM	31-Dec	1.05	0.68	4.25%	1.040	15.38	8.41	1.90	16.10	11.50	16.00	0.00	0.00%	11.50	39.13%
Readymix (West Indies) Ltd	RML	31-Dec	0.17	0.00	0.00%	0.280	111.96	8.08	3.88	31.35	31.35	31.35	0.00	0.00%	31.35	0.00%
Trinidad Cement Ltd	TCL	31-Dec	-1.32	0.00	0.00%	-1.480	-1.32	4.26	0.46	2.30	1.49	1.95	0.21	12.07%	1.79	8.94%
Unilever Caribbean Ltd	UCL	31-Dec	2.26	1.54	3.94%	2.310	16.93	7.56	5.17	39.11	29.05	39.11	0.11	0.28%	32.53	20.23%
West Indian Tobacco Company Ltd	WCO	31-Dec	3.45	3.18	4.43%	3.810	18.84	2.51	28.64	71.79	55.61	71.79	0.23	0.32%	61.35	17.02%
Non-Banking/Finance																
ANSA Merchant Bank Ltd	AMBL	31-Dec	2.18	0.85	2.35%	2.350	15.36	17.74	2.03	36.10	32.00	36.10	0.05	0.14%	35.03	3.05%
Capital & Credit Financial Group Ltd	CCFG	31-Dec	0.03	0.00	0.00%	0.029	11.32	0.55	0.60	0.35	0.30	0.33	0.00	0.00%	0.32	3.13%
Guardian Holdings Ltd	GHL	31-Dec	1.10	0.52	3.15%	1.130	14.60	13.98	1.18	17.00	12.90	16.50	0.00	0.00%	14.50	13.79%
Jamaica Money Market Brokers Ltd	JMMB	31-Mar	0.11	0.02	3.18%	0.110	6.45	0.54	1.32	0.90	0.38	0.71	-0.09	-11.25%	0.84	-15.48%
National Enterprises Limited	NEL	31-Mar	1.00	0.70	5.01%	1.000	13.98	6.05	2.31	16.02	12.85	13.98	-0.02	-0.14%	15.00	-6.80%
Sagicor Financial Corporation	SFC	31-Dec	0.01	0.25	3.51%	0.598	12.13	12.83	0.57	9.31	7.25	7.25	-0.18	-2.42%	7.99	-9.26%
Scotia Investments Jamaica Ltd	SIJL	31-Oct	0.26	0.10	4.42%	0.263	8.37	2.51	0.88	2.41	1.99	2.20	-0.20	-8.33%	2.13	3.29%
Property																
PLIPDECO	PLD	31-Dec	1.17	0.10	2.22%	0.870	5.17	39.62	0.11	4.92	4.40	4.50	-0.01	-0.22%	4.74	-5.06%
Trading																
Agostini's	AGL	30-Sep	1.04	0.42	2.83%	1.110	13.38	7.24	2.05	14.85	12.06	14.85	0.00	0.00%	13.56	9.51%
LJ Williams A	LJWA	31-Dec	0.01	0.01	2.06%	0.005	68.00	NA	NA	0.46	0.34	0.34	0.00	0.00%	0.40	-15.00%
LJ Williams B	LJWB	31-Mar	-0.19	0.00	0.00%	-0.080	-10.00	3.39	0.24	0.99	0.80	0.80	0.00	0.00%	0.94	-14.89%
Prestige Holdings	PHL	30-Nov	0.11	0.20	2.41%	0.071	116.90	3.88	2.14	8.30	6.51	8.30	0.12	1.47%	7.00	18.57%