



## WEEKLY MARKET UPDATE

August 03, 2007

### Main Board

#### Market Data

Volume: 1,314,153

Value: \$13,992,573.47

Advances/Declines: 8/7

Composite Index: 906.9642

Nominal Change in Index: 2.3109

Percentage Change in Index: 0.26 per cent

Year-to-Date Percentage Change: -6.42 per cent

All T&T Index: 1,142.7568

Nominal Change in All T&T Index: 5.5933

Percentage Change in All T&T Index: 0.49 per cent

Year-to-Date Percentage Change: -5.22 per cent

### Volume Leaders by Company:

Angostura Holdings Limited – 804,062 shares traded or 61.18 per cent

Sagikor Financial Corporation – 86,695 shares traded or 6.60 per cent

Guardian Holdings Limited – 66,366 shares traded or 5.05 per cent

### Major Advances:

GraceKennedy Limited up 16 cents or 2.91 per cent

Trinidad Cement Limited up 19 cents or 2.67 per cent

RBTT Financial Holdings Limited up 80 cents or 2.61 per cent

### Major Declines:

National Enterprises Limited down 40 cents or 6.25 per cent

National Commercial Bank (Jamaica) down 4 cents or 2.00 per cent

Prestige Holdings Limited down 3 cents or 0.50 per cent

### Exchange Rate

US\$1 = TT\$6.3474

### Second Tier Market

The Second Tier Market was dormant this week.

### Mutual Fund Market

Praetorian Property Mutual Fund (PPMF) saw 575,547 shares change hands this week, while Savinvest India Asia Fund (SIAF) saw 12,760 shares cross the floor. There were no other trades or changes in price on this market.

### Local Market Summary

The two day trading week ended with a total volume of 1,314,153 shares changing ownership. This volume was up on the previous week's volume of 1,165,488 shares by 12.76 per cent. However, the total value of shares traded amounted to \$13,992,573.47 and was down on last week's value by a significant 71.18 per cent.

Both Indices ended the week up, as the Composite Index gained 2.3109 points or 0.26 per cent to close at 906.9642; while the All T&T Index climbed 5.5933 points or 0.49 per cent to close at 1,142.7568. Advances outnumbered declines by a close ratio of 8 to 7.

This week's volume leader was Angostura Holdings Limited (AHL) which commanded 61.18 per cent of the market with a total of 804,062 shares traded. On August 01, 2007 AHL and CL Financial announced that they agreed to dispose of their 68 per cent stake in the French spirits company Belvedere for 345 million euros. Sagikor Financial Corporation (SFC) was next in line with 86,695 shares traded or 6.60 per cent of the market. While Guardian Holdings Limited (GHL) followed with 66,366 shares traded or 5.05 per cent of all trades.

The major advance of the week went to Jamaican conglomerate- GraceKennedy Limited (GKC) - which advanced 16 cents or 2.91 per cent to end the week at \$5.66. In Jamaica, this share closed at JMD63.01 up 1 cent or 0.02 per cent. Trinidad Cement Limited (TCL) was next in line, up 19 cents or 2.67 per cent to \$7.30. This rise in price comes after the company released its Half Year results in which Earnings Per Share was up an outstanding 85 per cent on the comparable period in the last financial year. TCL was followed by RBTT Financial Holdings Limited (RBTT) which moved up 80 cents or 2.61 per cent to end the week at \$31.50. This is the second consecutive week that RBTT took the title of third major advance.

National Enterprises Limited (NEL) was the major decline this week, down 40 cents or 6.25 per cent to \$6.00. National Commercial Bank (Jamaica) (NCBJ) was next, losing 4 cents or 2.00 per cent to end the week at \$1.96. In Jamaica, this share closed at JMD22.00, down JMD1.00 or 4.35 per cent. Prestige Holdings Limited (PHL) followed as the third major decline after dropping 3 cents or 0.50 per cent to close at \$6.00.

### Jamaica Stock Exchange (JSE)

Unlike the local market, Jamaica's market saw all three Indices end the week in negative territory. The market Index fell by 195.92 points or 0.21 per cent to close at 92,071.12; the Select Index dropped 2.50 points or 0.10 per cent to 2,542.45 and the All Jamaican Composite declined by 18.65 points or 0.02 per cent to close at

93,556.92. The advance to decline ratio ended at 14 to 13, respectively.

Trading activity resulted in 27,576,341 shares valued at over JMD150,364,687.50 changing hands. This week's volume leader was Cable and Wireless Jamaica Limited (CWJA) with 14,644,101 shares traded of 53.10 per cent of the market. The major advance went to Mobay Ice (MBICE) which rose JMD1.00 or 14.29 per cent to JMD8.00, while the major decline went to Berger Paints Limited (BRG) which fell 25 cents or 7.35 per cent to JMD3.15.

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**West Indies Stockbrokers Limited, 1<sup>st</sup> Floor Albion Plaza, 22-24 Victoria Avenue, Port of Spain, Trinidad (868) 623-4861 Fax (868)-627-5002 e-mail: [info@wisett.com](mailto:info@wisett.com)  
Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 1,314,153  
 VALUE \$ 13,992,573.47

## WISE WEEKLY MARKET UPDATE

as at : Friday, August 3, 2007.

## West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

[info@wisett.com](mailto:info@wisett.com)

COMPOSITE INDEX 906.9642 ALL T&T INDEX 1,142.7568 Adv./Dec. Ratio 8/7  
 CHANGE 2.3109 CHANGE 5.5933  
 % CHANGE 0.26% % CHANGE 0.49%  
 YTD % Change -6.42% YTD % Change -5.22%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	3.00%	15.73	3.91%	11.59	11.01	-0.01	-0.09%	86.1	12.79	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.45%	9.33	3.06%	7.54	1.96	-0.04	-2.00%	23.0	8.52	2.30	1.46
RBTT Financial Holdings	Mar-31	276.0	125.0	300.0	135.0	3.97%	11.41	4.29%	10.50	31.50	0.80	2.61%	276.0	11.41	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.12%	19.95	3.31%	10.53	80.01	0.01	0.01%	678.0	11.80	88.17	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.46%	15.94	2.98%	13.25	28.48	0.00	0.00%	197.7	14.41	34.00	23.99
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	177.0	75.0	215.0	90.0	3.41%	12.43	4.09%	10.23	22.00	0.00	0.00%	209.0	10.53	22.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	14.0	1.8	1.40%	9.09	1.80%	7.14	1.00	0.00	0.00%	8.0	12.50	1.65	0.90
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.32%	9.59	3.79%	8.79	2.11	0.01	0.48%	22.0	9.59	2.55	1.49
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.79%	0.00	0.79%		18.99	-0.01	-0.05%	-17.0	0.00	28.01	18.00
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.58%	13.57	1.89%	11.88	0.95	0.00	0.00%	7.0	13.57	1.85	0.95
National Enterprises	Mar-31	46.0	59.0	55.0	60.0	9.83%	13.04	10.00%	10.91	6.00	-0.40	-6.25%	46.0	13.04	9.00	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	3.01%	8.61	3.24%	7.77	13.60	-0.01	-0.07%	165.0	8.24	14.05	11.65
<b>Conglomerates</b>																
ANSA Mc Al	Dec-31	276.0	75.0	330.0	90.0	1.56%	17.39	1.88%	14.55	48.00	1.00	2.13%	312.0	15.38	50.00	40.25
B'dos Shipping & Trading	Sep-30	138.0	58.0	165.0	60.0	3.41%	12.32	3.53%	10.30	17.00	0.00	0.00%	155.0	10.97	17.50	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	60.0	11.0	1.77%	10.62	1.94%	9.43	5.66	0.16	2.91%	56.3	10.05	6.16	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.31%	13.50	2.64%	11.38	45.50	0.00	0.00%	381.0	11.94	50.00	37.00
<b>Trading</b>																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.50%	12.30	3.70%	11.11	10.00	0.00	0.00%	88.0	11.36	11.25	9.10
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	20.0	9.0	5.00%	9.33	6.43%	7.00	1.40	0.00	0.00%	15.00	9.33	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.50%	25.10	3.33%	13.33	6.00	-0.03	-0.50%	27.8	21.58	6.87	4.52
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	6.0	1.82%	2.22	0.73%	2.01	8.25	0.00	0.00%	463.0	1.78	9.11	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.00%	5.49	0.00%	0.00	5.00	0.10	2.04%	91.0	5.49	5.00	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-27.0	0.00	3.40	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.94%	7.61	6.86%	6.38	5.10	0.00	0.00%	67.0	7.61	5.15	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	0.00	5.76%	13.90	1.39	0.00	0.00%	-45.0	0.00	1.85	1.00
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	3.60%	15.26	3.85%	14.28	19.99	0.00	0.00%	132.0	15.14	23.00	18.90
Readymix (West Indies)	Dec-31	129.0	0.0	300.0	3.0	0.00%	5.77	0.40%	0.00	7.44	0.00	0.00%	268.0	2.78	7.44	3.81
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.82%	12.17	2.74%	8.11	7.30	0.19	2.67%	77.0	9.48	8.01	5.70
Trinidad Publishing Co.	Dec-31	117.0	50.0	130.0	65.0	2.50%	17.09	3.25%	15.38	20.00	0.00	0.00%	122.0	16.39	22.00	17.05
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.53%	14.96	6.03%	13.72	19.90	-0.08	-0.40%	137.0	14.53	21.50	17.50
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.24%	15.74	7.28%	13.46	26.91	0.21	0.79%	180.0	14.95	26.99	23.01