



**WISE**  
WEEKLY MARKET SUMMARY

	25-Jun-10	2-Jul-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	830.23	822.24	(7.99)	-0.96%	7.44%
All T&T Index	1,171.50	1,161.83	(9.67)	-0.83%	5.70%
Cross Listed Index	60.78	60.02	(0.76)	-1.25%	11.27%
<b>Market</b>	<b>Weekly Volume</b>		<b>Weekly Value</b>		
First Tier Market	847,452		\$13,354,203.40		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
TCL	288,202		34.01%		
NML	125,022		14.75%		
NEL	94,629		11.17%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
UCL	\$0.22		1.10%		
WCO	\$0.39		0.97%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
NCBJ	(\$0.12)		-9.30%		
PHL	(\$0.25)		-7.69%		
SBTT	(\$2.25)		-6.38%		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.3968</b>		<b>US\$1=JMD\$86.0692</b>		

## EQUITY SUMMARY

### Trinidad and Tobago

Although this week's trade volumes surpassed that of last week, indices movement did not maintain the same positive momentum this week, with all three indices retracting into negative territory. Market activity picked up this week with 847,452 shares changing hands on the First Tier Market, a 134.45% increase over the prior week's volume of 361,464 shares. The total value of shares changing ownership amounted to \$13,354,203.40 compared to last week's value of \$4,202,092.52. This represented an increase of 217.80%.

For a third consecutive week, all three indices ended the week in the red. The Composite Index dropped 0.96%, the All T&T Index fell 0.83% and the Cross Listed Index declined 1.25%.

### Jamaica

Contrary to the local market, the Jamaican market rebounded into positive territory this week with all three major indices posting advances. The JSE Market Index rose 182.48 points or 0.21%, the Select Index advanced 2.30 points or 0.10% and the All Jamaican Composite ascended 296.65 points or 0.36%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$698.63MM this week compared to \$330.27MM in the previous week.

### US

- The yield on 10-year notes closed the week at 2.98% while yields on 2-year notes ended the week at 0.63%.

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All data as at July 2, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	822.24	-7.99	-0.96%	7.44%
All T&T Index	1,161.83	-9.67	-0.83%	5.70%
Cross Listed Index	60.02	-0.76	-1.25%	11.27%

Weekly Volume Traded	847,452
Weekly \$ Value Traded	\$13,354,203.40
Advance/Decline Ratio	2/6

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.61%	0.700	11.79	0.731	11.29	6.31	1.31	8.25	6.49	8.25	0.00	0.00%	26.92%
National Commercial Bank Jamaica	0.29	0.10	35.8%	8.80%	0.310	3.77	0.310	3.77	1.29	0.91	1.35	0.80	1.17	-0.12	-9.30%	12.50%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	6.050	12.40	39.83	1.88	86.00	72.00	75.00	0.00	0.00%	1.32%
Scotiabank	2.58	1.00	38.8%	3.03%	2.700	12.22	2.645	12.48	13.25	2.49	37.01	28.52	33.00	-2.25	-6.38%	7.32%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	2.300	13.70	15.29	2.06	31.50	27.93	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.21	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.40%	0.300	4.63	0.270	5.15	1.53	0.91	1.76	1.26	1.39	0.00	0.00%	6.92%
Guardian Holdings	-4.04	0.44	-10.9%	3.26%	2.000	6.75	-3.410	-3.96	11.92	1.13	15.00	11.25	13.50	0.00	0.00%	-4.32%
JMMB	0.05	0.01	25.4%	4.13%	0.046	6.34	0.047	6.15	0.33	0.88	0.44	0.25	0.29	0.00	0.00%	-9.38%
National Enterprises	1.32	0.75	56.8%	7.50%	0.900	11.11	1.030	9.71	5.20	1.92	10.30	5.41	10.00	0.00	0.00%	21.21%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.50%	1.000	10.00	1.030	9.71	12.43	0.80	12.15	10.00	10.00	-0.05	-0.50%	-14.89%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.410	13.49	20.41	2.25	46.00	38.00	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	1.030	27.12	27.74	1.01	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.00%	0.570	7.02	0.520	7.69	5.32	0.75	4.80	2.50	4.00	0.00	0.00%	33.33%
Neal & Massy Holdings	4.53	1.40	30.9%	3.12%	4.750	9.45	4.550	9.86	29.06	1.54	49.50	41.99	44.87	-0.03	-0.07%	-0.29%
<b>Trading</b>																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.050	199.40	7.82	1.27	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.70	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	5.00%	0.350	8.57	0.212	14.15	1.93	1.55	4.00	3.00	3.00	-0.25	-7.69%	-21.05%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.00%	2.000	3.00	1.660	3.61	37.62	0.16	8.10	5.80	6.00	0.00	0.00%	3.45%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.600	9.35	0.760	7.38	6.53	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.210	4.29	1.53	0.59	1.05	0.63	0.90	0.00	0.00%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.160	15.09	11.41	1.53	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	1.320	23.75	9.57	3.28	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.63	0.330	9.24	5.96	0.51	4.18	3.05	3.05	-0.20	-6.15%	-20.78%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.02	0.910	24.03	5.86	3.73	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.17%	1.650	12.30	1.810	11.22	5.38	3.77	20.30	16.75	20.30	0.22	1.10%	21.19%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.54%	3.400	11.94	3.240	12.53	1.90	21.41	40.60	23.50	40.60	0.39	0.97%	25.35%