



WISE

WEEKLY MARKET SUMMARY

	25-Mar-11	1-Apr-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	871.12	876.53	5.41	0.62%	4.89%
All T&T Index	1,232.67	1,243.92	11.25	0.91%	5.80%
Cross Listed Index	63.38	63.38	0.00	0.00%	3.01%
Market		Weekly Volume		Weekly Value	
First Tier Market		620,100		\$8,822,871.31	
Volume Leader		Shares		% Market	
GHL		176,450		28.46%	
AHL		107,030		17.26%	
TCL		87,000		14.03%	
Week's Major Advances		Change \$		Change %	
GHL		\$1.50		11.54%	
WCO		\$1.74		3.46%	
AGL		\$0.15		1.35%	
Week's Major Declines		Change \$		Change %	
OCM		-\$0.96		-6.64%	
RBL		-\$0.01		-0.01%	
Exchange Rate		US\$1=TT\$6.4034		US\$1=JMD\$85.7486	

EQUITY SUMMARY

Trinidad and Tobago

The local market this week saw a significant decline in trading activity when compared to the previous week. There were 620,100 shares changing hands on the First Tier Market, which represented a decline of 46.15 per cent on last week's volume of 1,151,577 shares. The value of shares traded however, rose 2.09 per cent from \$8,641,941.62 to \$8,822,871.31. The volume leader was Guardian Holdings Limited (GHL) commanding 28.46 per cent of the total volume traded with 176,450 shares traded.

Both the Composite Index and the All Trinidad and Tobago Stock Index registered weekly advances while there was no change in the Cross Listed Index. The Composite Index increased 0.62 per cent or 5.41 points to end the week at 876.53 and the All Trinidad and Tobago Index improved by 0.91 per cent or 11.25 points to 1,243.92.

Overall this week there were seven stocks advancing and two declining. The week's major advance was GHL which rose \$1.50 or 11.54 per cent to \$14.50 and the major decline was One Caribbean Media Limited (OCM) which fell 6.64 per cent or \$0.96 to \$13.49.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



Jamaica

The Jamaican market saw all three major indices post advances this week. The JSE Market Index rose 50.25 points or 0.06 per cent to 86,534.65, the JSE Select Index advanced 9.14 points or 0.41 per cent to 2,238.32 and the JSE All Jamaican Composite climbed 82.66 points or 0.10 per cent to close at 81,817.69.

Trading activity resulted in 20,817,652 shares traded valued at over J\$161,330,485.27. The volume leader was Jamaica Broilers Limited (JBG) with 17.12 per cent of the market or 3,564,078 shares traded.

FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.

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- The yield on 10-year notes closed the week at 3.45% while yields on 2-year notes ended the week at 0.80%.

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All data as at April 1, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	876.53	5.41	0.62%	4.89%
All T&T Index	1,243.92	11.25	0.91%	5.80%
Cross Listed Index	63.38	0.00	0.00%	3.01%

Weekly Volume Traded	620,100
Weekly \$ Value Traded	\$8,822,871.31
Advance/Decline Ratio	7/2

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.79	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.01	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.36%	6.140	13.28	6.140	13.28	46.03	1.77	81.52	68.00	81.51	-0.01	-0.01%	6.95%
Scotiabank	2.89	1.10	38.1%	2.74%	2.890	13.88	2.888	13.89	14.02	2.86	40.10	33.00	40.10	0.10	0.25%	10.41%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.50	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	5.67	0.023	7.24	0.50	0.34	0.52	0.16	0.17	0.00	0.00%	-5.56%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.03%	2.000	7.25	0.030	483.33	14.41	1.01	15.00	12.50	14.50	1.50	11.54%	13.19%
JMMB	0.05	0.01	25.4%	3.33%	0.046	7.87	0.051	7.11	0.36	0.99	0.36	0.25	0.36	0.00	0.00%	38.46%
National Enterprises	0.73	0.57	78.1%	4.89%	0.900	12.94	0.860	13.55	5.47	2.13	11.65	9.50	11.65	0.00	0.00%	13.33%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.94%	0.500	17.00	0.583	14.57	12.96	0.66	11.00	7.75	8.50	0.00	0.00%	6.25%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.16%	3.350	13.81	3.310	13.97	21.51	2.15	46.25	42.00	46.25	0.24	0.52%	0.54%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.50	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.07%	3.130	13.12	3.130	13.12	30.18	1.36	45.05	36.00	41.05	0.03	0.07%	10.95%
Trading																
Agostini's	0.75	0.20	26.7%	1.78%	0.750	15.00	0.750	15.00	6.13	1.84	11.25	8.25	11.25	0.15	1.35%	18.42%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.91%	0.350	14.71	0.292	17.64	2.10	2.46	5.19	3.00	5.15	0.00	0.00%	20.61%
Supreme Ventures Limited	0.02	0.01	60.0%	7.50%	0.016	10.00	0.015	10.67	0.08	1.89	0.18	0.16	0.16	0.00	0.00%	-11.11%
Property																
PLIPDECO	0.85	0.06	7.1%	1.33%	2.000	2.25	1.670	2.69	37.67	0.12	6.00	4.50	4.50	0.00	0.00%	-8.16%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.86	5.82	0.86	6.90	5.00	5.01	0.01	0.20%	-27.39%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.00	0.00%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	5.40	0.290	2.79	1.62	0.50	1.05	0.81	0.81	0.00	0.00%	-11.96%
One Caribbean Media	1.13	0.61	54.0%	4.52%	1.250	10.79	1.190	11.34	11.41	1.18	17.50	13.49	13.49	-0.96	-6.64%	-20.65%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.50	5.83	0.45	3.81	2.59	2.62	0.00	0.00%	-6.43%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.29%	2.000	12.25	1.940	12.63	5.43	4.51	24.50	18.56	24.50	0.00	0.00%	8.65%
West Indian Tobacco Co.	3.07	3.06	99.7%	5.88%	3.200	16.25	3.140	16.56	2.54	20.44	52.00	39.00	52.00	1.74	3.46%	8.76%