



WEEKLY MARKET UPDATE

June 15, 2007

Main Board

Market Data

Volume: 921,822

Value: \$14,924,514.66

Advances/Declines: 10/11

Composite Index: 907.5114

Nominal Change in Index: 3.5149

Percentage Change in Index: 0.39 per cent

Year-to-Date Percentage Change: -6.36 per cent

All T&T Index: 1,143.6862

Nominal Change in All T&T Index: 5.5502

Percentage Change in All T&T Index: 0.49 per cent

Year-to-Date Percentage Change: -5.15 per cent

Volume Leaders by Company:

Sagicor Financial Corporation – 178,511 shares traded or 19.37 per cent

National Commercial Bank (Jamaica) Limited – 138,914 shares traded or 15.07 per cent

Trinidad Cement Limited – 121,457 shares traded or 13.18 per cent

Major Advances:

Angostura Holdings Limited up 70 cents or 16.28 per cent

National Enterprises Limited up 29 cents or 4.83 per cent

National Flour Mills Limited up 5 cents or 3.70 per cent

Major Declines:

Trinidad Cement Limited down 33 cents or 4.35 per cent

Unilever Caribbean Limited down 74 cent or 3.49 per cent

One Caribbean Media Limited down 24 cents or 1.16 per cent

Exchange Rate

US\$1 = TT\$6.3400

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

This week saw 3,170 shares of Praetorian Property Mutual Fund (PPMF) cross the floor. The share dropped 1 cent on the last day of trading to close at \$4.99. There were no other trades or changes in price on this market.

Local Market Summary

Trading activity picked up this week as 921,822 shares crossed the floor compared to last week's volume of 511,431 shares. The total value of shares traded was \$14,924,514.66, up 101.54 per cent on last week's value of \$7,405,391.18.

This week saw both Indices end in positive territory. The Composite Index ended at 907.5114, up 0.39 per cent; while the All T&T Index closed the week at 1,143.6862 up 0.49 per cent. The advance to decline ratio ended at 10 to 11, respectively.

Sagicor Financial Corporation (SFC) took the title of volume leader this week with 178,511 shares traded or 19.37 per cent of the market. National Commercial Bank (Jamaica) Limited (NCBJ) was next with 138,914 shares traded or 15.07 per cent of all trades. The third volume leader was Trinidad Cement Limited (TCL) which commanded 13.18 per cent of the market with 121,457 shares traded.

This week's major advance was Angostura Holdings Limited (AHL) up 70 cents or 16.28 per cent to close at \$5.00. National Enterprises Limited (NEL) followed up 29 cents or 4.83 per cent to end the week at \$6.29. While National Flour Mills Limited (NFM) advanced 5 cents or 3.70 per cent to close at \$1.40.

Trinidad Cement Limited (TCL) was the major decline this week down 33 cents or 4.35 per cent to \$7.25. Unilever Caribbean Limited (UCL) was next in line, down 74 cent or 3.49 per cent to \$20.49. While One Caribbean Media Limited (OCM) fell 24 cents or 1.16 per cent to end the week at \$20.49.

Jamaica Stock Exchange (JSE)

Bearish Market conditions continue to prevail in Jamaica. This week saw all three Indices end in negative territory, with the Market Index down 0.42 per cent to end at 89,229.98; the Select Index fell 2.20 per cent to 2,394.88; while the All Jamaican Composite declined 0.43 per cent to end the week at 88,759.71. Advances equaled declines in a ratio of 13 to 13.

Market activity resulted in 54,468,811 shares traded valued at over JMD274,030,780.74. Supreme Ventures Limited (SVL) was the volume leader this week with 44,440,988 shares traded or 81.59 per cent of the market. SVL was also this week's major advance, up JMD1.30 or 61.91 per cent to close at JMD3.40. The major decline was Scotia Group Jamaica (SGJ), down JMD1.89 or 8.63 per cent to close at JMD20.01.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 921,822
 VALUE \$ 14,924,514.66

WISE WEEKLY MARKET UPDATE

as at : Friday, June 15, 2007.

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COMPOSITE INDEX 907.5114 ALL T&T INDEX 1,143.6862 Adv./Dec. Ratio 10/11
 CHANGE 3.5149 CHANGE 5.5502
 % CHANGE 0.39% % CHANGE 0.49%
 YTD % Change -6.36% YTD % Change -5.15%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.99%	15.74	3.90%	11.60	11.02	0.01	0.09%	86.1	12.80	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.46%	9.29	3.08%	7.50	1.95	0.00	0.00%	23.0	8.48	2.30	1.31
RBTT Financial Holdings	Mar-31	276.0	125.0	300.0	135.0	4.09%	11.07	4.42%	10.18	30.55	0.25	0.83%	276.0	11.07	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.16%	19.70	3.35%	10.39	79.00	0.20	0.25%	443.0	17.83	88.49	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.35%	16.65	2.86%	13.84	29.76	-0.24	-0.80%	197.7	15.05	34.00	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	215.0	90.0	3.57%	11.86	4.29%	9.77	21.00	0.00	0.00%	187.0	11.23	21.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	14.0	1.8	1.41%	9.00	1.82%	7.07	0.99	0.03	3.13%	8.0	12.38	1.65	0.90
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.18%	10.00	3.64%	9.17	2.20	0.00	0.00%	22.0	10.00	2.55	1.45
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.75%	0.00	0.75%		20.00	-0.05	-0.25%	-17.0	0.00	28.01	18.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	1.46%	9.33	1.46%	14.71	1.03	0.03	3.00%	7.0	14.71	1.85	1.00
National Enterprises	Mar-31	81.0	79.0	60.0	55.0	12.56%	7.77	8.74%	10.48	6.29	0.29	4.83%	73.0	8.62	9.00	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	3.07%	8.45	3.30%	7.63	13.35	-0.05	-0.37%	165.0	8.09	14.05	11.65
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	330.0	90.0	1.55%	17.55	1.86%	14.68	48.45	0.00	0.00%	291.0	16.65	50.00	40.00
B'dos Shipping & Trading	Sep-30	138.0	58.0	170.0	60.0	3.41%	12.32	3.53%	10.00	17.00	0.00	0.00%	157.0	10.83	19.50	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	60.0	11.0	1.82%	10.30	2.00%	9.15	5.49	-0.01	-0.18%	56.3	9.75	6.40	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.31%	13.50	2.64%	11.37	45.48	-0.02	-0.04%	381.0	11.94	50.00	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.63%	11.86	3.84%	10.71	9.64	-0.01	-0.10%	88.0	10.95	11.25	9.10
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	15.0	6.0	5.43%	8.60	4.65%	8.60	1.29	-0.01	-0.77%	15.00	8.60	1.35	1.25
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.42%	25.98	3.22%	13.80	6.21	0.01	0.16%	26.5	23.43	7.11	4.52
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	6.0	1.87%	2.16	0.75%	1.96	8.02	0.00	0.00%	463.0	1.73	9.62	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.00%	5.49	0.00%	0.00	5.00	0.70	16.28%	91.0	5.49	5.43	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-27.0	0.00	3.40	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	3.25%	6.88	7.59%	5.76	4.61	0.00	0.00%	67.0	6.88	5.15	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	0.00	5.71%	14.00	1.40	0.05	3.70%	-45.0	0.00	1.85	1.00
One Caribbean Media	Dec-31	131.0	72.0	160.0	80.0	3.51%	15.65	3.90%	12.81	20.50	-0.24	-1.16%	146.0	14.04	23.00	18.90
Readymix (West Indies)	Dec-31	129.0	0.0	225.0	3.0	0.00%	5.75	0.40%	0.00	7.42	0.00	0.00%	203.0	3.66	7.42	3.80
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.83%	12.08	2.76%	8.06	7.25	-0.33	-4.35%	72.0	10.07	8.01	5.70
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	65.0	2.46%	17.38	3.20%	14.03	20.34	-0.16	-0.78%	120.0	16.95	22.00	17.05
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.37%	15.41	5.86%	14.13	20.49	-0.74	-3.49%	137.0	14.96	21.50	17.50
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.52%	15.06	7.61%	12.88	25.75	0.30	1.18%	175.0	14.71	25.75	23.00