



WEEKLY MARKET UPDATE

July 13, 2007

Main Board

Market Data

Volume: 1,159,082

Value: \$26,563,190.63

Advances/Declines: 6/13

Composite Index: 905.0908

Nominal Change in Index: -10.9742

Percentage Change in Index: -1.20 per cent

Year-to-Date Percentage Change: -6.61 per cent

All T&T Index: 1,127.4475

Nominal Change in All T&T Index: -19.7284

Percentage Change in All T&T Index: -1.72 per cent

Year-to-Date Percentage Change: -6.49 per cent

Volume Leaders by Company:

RBTT Financial Holdings Limited – 178,662 shares traded or 15.41 per cent

Republic Bank Limited – 165,684 shares traded or 14.29 per cent

Capital & Credit Merchant Bank Limited – 130,877 shares traded or 11.29 per cent

Major Advances:

L.J. Williams Limited 'B' up 5 cents or 3.70 per cent

Agostini's Limited up 31 cents or 3.22 per cent

Sagikor Financial Corporation up 20 cents or 1.48 per cent

Major Declines:

Ansa McAL Limited down \$3.44 or 7.10 per cent

RBTT Financial Holdings Limited down 92 cents or 2.97 per cent

National Commercial Bank (Jamaica) Limited down 5 cents or 2.56 per cent

Exchange Rate

US\$1 = TT\$6.3474

Second Tier Market

The Second Tier market was dormant this week.

Mutual Fund Market

Praetorian Property Mutual Fund (PPMF) saw 11,500 shares change ownership this week, while Savinvest India Asia Fund (SIAF) saw 1,760 shares cross the floor. There were no other trades or changes in price on this market.

Local Market Summary

Trading activity picked up this week as 1,159,082 shares changed hands compared to last week's volume of 964,044 shares. This was up by a significant 20.23 per cent. The total value of shares traded amounted to \$26,563,190.63, up an outstanding 85.40 per cent on last week's value of \$14,327,859.96.

Evidence of bearish market conditions continued this week as both Indices trended downward from last week's close. The Composite Index was down 10.9742 points or 1.20 per cent to 905.0908, while the All T&T Index fell 19.7284 points or 1.72 per cent to 1,127.4475. Advances were outnumbered by declines by a ratio of 6 to 13.

RBTT Financial Holdings Limited (RBTT) emerged the volume leader this week as 178,662 shares crossed the floor or 15.41 per cent of the total volume traded. Republic Bank Limited (RBL) followed with 165,684 shares traded or 14.29 per cent of the market. Next was Capital & Credit Merchant Bank Limited (CCMB) trading 130,877 shares or 11.29 per cent of all trades.

For the second week in a row, L.J. Williams Limited 'B' (LJWB) took the title of major advance, moving up 5 cents or 3.70 per cent to end the week at \$1.40. Agostini's Limited (AGL) was next advancing 31 cents or 3.22 per cent to close at \$9.95. Sagikor Financial Corporation (SFC) followed rising 20 cents or 1.48 per cent to \$13.70.

Ansa McAL Limited (AMCL) was the major decline this week, down \$3.44 or 7.10 per cent to \$45.01. RBTT came in as the second major decline, down 92 cents or 2.97 per cent to \$30.08. National Commercial Bank (Jamaica) Limited (NCBJ) followed, down 5 cents or 2.56 per cent to close the week at \$1.90. This share closed at JMD20.16 in Jamaica.

Jamaica Stock Exchange (JSE)

The Jamaica Market turned around this week as all three Indices ended in positive territory. The Market Index advanced 0.10 per cent or 86.33 points to 89,770.79; the Select Index was up 1.00 per cent or 24.06 points to 2,411.92; while the All Jamaican Composite went up 0.71 per cent or 635.24 points to 89,315.30. The advance to decline ratio ended the week at 17 to 8.

64,201,946 shares valued at over JMD368,335,764.73 changed hands on this market. For a second consecutive week, Gleaner Company (GLNR) was the volume leader with 48,258,723 shares traded or 75.17 per cent of the market. Ciboney Group Limited (CBNY) was the major advance for the week moving up a considerable 33.33 per cent or JMD0.1 to JMD0.04. Supreme Ventures

Limited (SVL) was the major decline, down 11.41 per cent or JMD0.38 to JMD2.95.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,159,082
 VALUE \$ 26,563,190.63

WISE WEEKLY MARKET UPDATE

as at : Friday, July 13, 2007.

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COMPOSITE INDEX 905.0908 ALL T&T INDEX 1,127.4475 Adv./Dec. Ratio 6/13
 CHANGE -10.9742 CHANGE -19.7284
 % CHANGE -1.20% % CHANGE -1.72%
 YTD % Change -6.61% YTD % Change -6.49%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.87%	16.43	3.74%	12.11	11.50	0.00	0.00%	86.1	13.36	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.53%	9.05	3.16%	7.31	1.90	-0.05	-2.56%	23.0	8.26	2.30	1.37
RBTT Financial Holdings	Mar-31	276.0	125.0	300.0	135.0	4.16%	10.90	4.49%	10.03	30.08	-0.92	-2.97%	276.0	10.90	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.14%	19.83	3.33%	10.46	79.50	0.25	0.32%	678.0	11.73	88.20	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.46%	15.95	2.98%	13.26	28.50	-0.15	-0.52%	197.7	14.42	34.00	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	215.0	90.0	3.41%	12.43	4.09%	10.23	22.00	0.00	0.00%	187.0	11.76	22.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	14.0	1.8	1.40%	9.09	1.80%	7.14	1.00	0.00	0.00%	8.0	12.50	1.65	0.90
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.40%	9.36	3.88%	8.58	2.06	-0.04	-1.90%	22.0	9.36	2.55	1.45
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.79%	0.00	0.79%		19.01	-0.05	-0.26%	-17.0	0.00	28.01	18.00
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.49%	14.43	1.78%	12.63	1.01	0.01	1.00%	7.0	14.43	1.85	1.00
National Enterprises	Mar-31	46.0	59.0	55.0	60.0	9.29%	13.80	9.45%	11.55	6.35	-0.15	-2.31%	46.0	13.80	9.00	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	2.99%	8.67	3.21%	7.83	13.70	0.20	1.48%	165.0	8.30	14.05	11.65
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	330.0	90.0	1.67%	16.31	2.00%	13.64	45.01	-3.44	-7.10%	291.0	15.47	50.00	40.25
B'dos Shipping & Trading	Sep-30	138.0	58.0	170.0	60.0	3.41%	12.32	3.53%	10.00	17.00	0.00	0.00%	157.0	10.83	18.00	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	60.0	11.0	1.85%	10.13	2.04%	9.00	5.40	0.00	0.00%	56.3	9.59	6.16	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.31%	13.50	2.64%	11.38	45.50	0.00	0.00%	381.0	11.94	50.00	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.52%	12.24	3.72%	11.06	9.95	0.31	3.22%	88.0	11.31	11.25	9.10
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	20.0	9.0	5.00%	9.33	6.43%	7.00	1.40	0.05	3.70%	15.00	9.33	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.42%	25.98	3.22%	13.80	6.21	0.00	0.00%	27.8	22.34	7.01	4.52
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	6.0	1.82%	2.22	0.73%	2.01	8.25	0.00	0.00%	463.0	1.78	9.62	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.00%	5.48	0.00%	0.00	4.99	-0.01	-0.20%	91.0	5.48	5.00	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-27.0	0.00	3.40	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	3.23%	6.94	7.53%	5.81	4.65	0.00	0.00%	67.0	6.94	5.15	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	0.00	5.71%	14.00	1.40	0.00	0.00%	-45.0	0.00	1.85	1.00
One Caribbean Media	Dec-31	131.0	72.0	160.0	80.0	3.56%	15.46	3.95%	12.66	20.25	-0.10	-0.49%	146.0	13.87	23.00	18.90
Readymix (West Indies)	Dec-31	129.0	0.0	225.0	3.0	0.00%	5.77	0.40%	0.00	7.44	0.01	0.13%	203.0	3.67	7.44	3.80
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.80%	12.48	2.67%	8.32	7.49	-0.01	-0.13%	72.0	10.40	8.01	5.70
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	65.0	2.50%	17.09	3.25%	13.79	20.00	-0.34	-1.67%	120.0	16.67	22.00	17.05
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.50%	15.04	6.00%	13.79	20.00	-0.17	-0.84%	137.0	14.60	21.50	17.50
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.23%	15.76	7.27%	13.48	26.95	-0.04	-0.15%	175.0	15.40	26.99	23.00