



## WEEKLY MARKET UPDATE

January 05, 2007

### Main Board

#### Market Data

Volume: 1,161,294

Value: \$8,279,554.56

Advances/Declines: 8/7

Composite Index: 969.5105

Nominal Change in Index: 0.3436

Percentage Change in Index: 0.04 per cent

Year-to-Date Percentage Change: 0.04 per cent

All T&T Index: 1,210.9966

Nominal Change in All T&T Index: 5.2706

Percentage Change in All T&T Index: 0.44 per cent

Year-to-Date Percentage Change: 0.44 per cent

### Volume Leaders by Company:

Trinidad Cement Limited – 422,047 shares traded or 36.34 per cent

National Commercial Bank (Jamaica) – 207,200 shares traded or 17.84 per cent

One Caribbean Media Limited – 137,447 shares traded or 11.84 per cent

### Major Advances:

One Caribbean Media Limited up \$1.01 or 5.32 per cent

Trinidad Cement Limited up 24 cents or 3.42 per cent

National Enterprises Limited up 19 cents or 2.53 per cent

### Major Declines:

Capital & Credit Merchant Bank down 20 cents or 12.12 per cent

LJ Williams 'B' down 5 cents or 3.70 per cent

Sagicor Financial Corporation down 44 cents or 3.27 per cent

### Exchange Rate

US\$1 = TT\$6.3413

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

Praetorian Property Mutual Fund was the only share to trade on this market this week, crossing 2,000 shares. There was however no change in its price.

### Local Market Summary

Activity slowed considerably on the floor of the Stock Exchange this week with a total of 1,161,294 shares changing ownership. This was 96.92 per cent less than last week's volume of 37,680,780. This week was also much lower than the first week of 2006 which saw over 4 million shares trading. One company, Jamaica Money Market Brokers, however was responsible for over seventy per cent of the trades for that week. The total value of shares changing hands was \$8,729,554.56.

Both Indices continued its overall week on week increase from last year with the Composite Index rising 0.04 per cent to 969.5105 while the All T&T Index rose 0.44 per cent to 1,210.9966. Advances outnumbered declines by a ratio of 8 to 7 ratio.

Leading the market this week was Trinidad Cement Limited (TCL) trading 422,047 shares which was 36.34 per cent of the market. National Commercial Bank (Jamaica) (NCBJ) followed with 207,200 shares crossing the floor or 17.84 per cent of all trades. Next was One Caribbean Media Limited (OCM) which saw 137,447 shares traded or 11.48 per cent of the market.

The major advance of the week was OCM which moved \$1.01 or 5.32 per cent to \$20.00. TCL followed rising 24 cents or 3.42 per cent to \$7.25. This share traded as high as \$8.20 during the week. National Enterprises Limited (NEL) was next rising 19 cents or 2.53 per cent to \$7.70.

Last week's major advance, Capital & Credit Merchant Bank (CCMB) was this week's major decline falling 20 cents or 12.12 per cent to \$1.45. LJ Williams 'B' (LJWb) followed falling 5 cents to \$1.34 while Sagicor Financial Corporation (SFC) declined 44 cents or 3.27 per cent to \$13.00.

### Jamaica Stock Exchange (JSE)

All Indices trended downward in Jamaica this week. The Market Index fell 0.98 per cent to 99,698.41, the Select dropped 4.06 per cent to 2,828.09 and the All Jamaican Composite declined 4.64 per cent to 102,463.39. Six shares advanced while twenty-nine declined.

27,971,086 shares valued at JMD 365,256,137.46 changed hands on this market with Cable & Wireless Jamaica (CWJA) being the volume leader commanding 36.08 per cent of all trades. The major advance was Goodyear Jamaica Limited (GYR) which rose 5.88 per cent to JMD 9.00 while the major decline was Capital & Credit Merchant Bank (CCMB) which fell 21.62 per cent to JMD 14.50.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,161,294  
 VALUE \$ 8,279,554.56

## WISE WEEKLY MARKET UPDATE

as at : Friday, January 5, 2007.

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COMPOSITE INDEX 969.5105 ALL T&T INDEX 1,210.9966 Adv./Dec. Ratio 8/7  
 CHANGE 0.3436 CHANGE 5.2706  
 % CHANGE 0.04% % CHANGE 0.44%  
 YTD % Change 0.04% YTD % Change 0.44%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	70.0	33.0	80.0	33.0	2.88%	16.39	2.88%	14.34	11.47	0.00	0.00%	70.0	16.39	13.51	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	24.0	4.8	0.00%	10.00	2.29%	8.75	2.10	0.00	0.00%	21.0	10.00	2.15	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	295.0	130.0	3.20%	13.99	3.47%	12.71	37.49	-0.01	-0.03%	272.0	13.78	38.10	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	250.0	2.98%	20.95	2.98%	15.85	84.00	0.00	0.00%	401.0	20.95	89.00	84.00
Scotiabank	Oct-31	178.7	70.0	205.0	82.0	2.59%	15.14	3.03%	13.20	27.06	0.03	0.11%	178.7	15.14	27.06	23.99
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.71%	15.45	1.71%	15.58	18.69	-0.01	-0.05%	117.0	15.97	21.50	18.69
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	13.0	2.5	1.69%	7.51	1.69%	11.15	1.45	-0.20	-12.12%	14.3	10.14	2.17	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	30.0	9.0	3.32%	9.09	3.60%	8.33	2.50	0.00	0.00%	29.0	8.62	2.50	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	1.96%	15.14	1.25%		28.00	0.00	0.00%	-181.6	-15.42	31.10	17.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	0.81%	16.76	0.81%	26.43	1.85	0.00	0.00%	8.0	23.13	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	65.0	60.0	10.26%	9.51	7.79%	11.85	7.70	0.19	2.53%	73.0	10.55	10.50	6.69
Sagicor Financial Corporation	Dec-31	163.0	37.5	135.0	40.0	2.88%	7.98	3.08%	9.63	13.00	-0.44	-3.27%	139.4	9.33	14.06	11.65
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	80.0	1.49%	16.76	1.83%	13.46	43.75	0.00	0.00%	278.0	15.74	43.75	39.99
B'dos Shipping & Trading	Sep-30	138.0	58.0	156.0	60.0	3.64%	11.54	3.77%	10.21	15.93	0.03	0.19%	138.0	11.54	19.90	15.90
GraceKennedy Limited	Dec-31	61.1	9.8	53.0	10.4	1.60%	10.05	1.69%	11.58	6.14	0.01	0.16%	56.2	10.93	8.99	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.44%	12.77	2.79%	10.76	43.04	0.38	0.89%	337.00	12.77	44.50	37.00
<b>Trading</b>																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.18%	13.52	3.37%	12.21	10.99	0.00	0.00%	81.3	13.52	11.25	10.20
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	-1.67%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.02%	0.00	0.34%	0.00	0.59	-0.01	-3.70%	0.5	118.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	-0.05	0.00%	9.03	14.40	1.35	1.25
Prestige Holdings	Nov-30	46.4	21.0	38.0	16.0	3.82%	11.85	2.91%	14.47	5.50	0.00	-1.07%	40.0	13.75	11.35	4.52
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	55.00	21.0	3.03%	5.97	3.03%	12.60	6.93	0.00	0.00%	62.0	11.18	14.00	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.67%	2.50	2.67%	22.50	4.50	0.00	0.00%	172.0	2.62	7.50	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	0.00	5.32%	54.0	9.44	5.55	4.95
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	5.00%	18.60	5.00%		1.60	0.00	3.42%	-33.2	-4.83	1.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.00%	18.35	3.75%	13.33	20.00	1.01	0.00%	124.0	16.13	21.25	18.90
Readymix (West Indies)	Dec-31	-210.0	3.0	100.0	3.0	0.71%	0.00	0.71%	0.00	4.22	0.00	0.00%	-118.0	-3.58	4.22	3.80
Trinidad Cement	Dec-31	66.0	15.0	60.0	8.0	2.07%	10.98	1.10%	12.08	7.25	0.24	0.20%	68.0	10.66	12.40	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.68%	20.88	2.11%	14.62	19.00	0.00	-0.04%	109.0	17.43	19.00	13.00
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	5.84%	14.80	6.09%	13.58	19.69	0.04	0.00%	136.0	14.48	19.69	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.63%	17.46	6.67%	13.95	23.99	-0.01	0.89%	158.5	15.13	24.00	23.00