



WEEKLY MARKET UPDATE

February 09, 2007

Main Board

Market Data

Volume: 1,800,065

Value: \$31,036,865.99

Advances/Declines: 11/9

Composite Index: 966.0945

Nominal Change in Index: -7.4124

Percentage Change in Index: -0.76 per cent

Year-to-Date Percentage Change: -3.07 per cent

All T&T Index: 1,207.7339

Nominal Change in All T&T Index: -2.0012

Percentage Change in All T&T Index: -0.17 per cent

Year-to-Date Percentage Change: 0.17 per cent

Volume Leaders by Company:

National Commercial Bank (Jamaica) – 552,330 shares or 30.68 per cent

RBTT Financial Holdings Limited – 371,385 or 20.63 per cent

Sagicor Financial Corporation – 196,894 or 10.94 per cent

Major Advances:

PLIPDECO up 96 cents or 11.94 per cent

Angostura Holdings Limited up 39 cents or 9.49 per cent

Prestige Holdings Limited up 25 cents or 4.00 per cent

Major Declines:

Jamaica Money Market Brokers down 22 cents or 14.19 per cent

Agostini's Limited down 99 cents or 9.01 per cent

Guardian Holdings Limited down \$1.70 or 6.67 per cent

Exchange Rate

US\$1 = TT\$6.3223

Second Tier Market

There were no trades on this market this week.

Mutual Fund Market

The only company to trade on this market this week was Praetorian Property Mutual Fund which saw 21,189 shares changing hands. The shares were also down 1 cent or 0.20 per cent this week to \$5.00.

Local Market Summary

Market volumes slowed considerably this week with a total of 1,800,065 shares traded. This was 42.23 per cent less than last week's volume of 3,115,899. The value of shares traded was \$31,036,865.99. Both Indices trended downward this week with the Composite Index declining 0.76 per cent to 966.0945 while the All T&T Index fell 0.17 per cent to 1,207.7339. The Year to Date change for the Composite Index is now negative (-3.07 per cent). However, the All T&T Index change remains positive (0.17 per cent). Advances outnumbered declines by a margin of 9 to 11.

Volumes were lead by National Commercial Bank (Jamaica) (NCBJ) which saw 552,330 shares changing ownership or 30.68 per cent of all trades. RBTT Financial Holdings Limited (RBTT) followed accounting for 371,385 shares crossing the floor or 20.63 per cent of the market. Next was Sagicor Financial Corporation (SFC) which saw 196,894 shares changing hands or 10.94 per cent of the market.

The major advance of the week was PLIPDECO which rose 96 cents or 11.94 per cent to \$9.00. At this price and an estimated Earnings Per Share of 55 cents, this share is trading at a relatively high price/earnings multiple of 16.36 times earnings. Following PLIPDECO was Angostura Holdings Limited (AHL) which rose 39 cents or 9.49 per cent to \$4.50. Prestige Holdings Limited (PHL) was next advancing 25 cents or 4.00 per cent to \$6.50.

Declines were lead by Jamaica Money Market Brokers (JMJB) which fell 22 cents or 14.19 per cent to \$1.33. This share was also down in Jamaica, falling 1.36 per cent to JMD 12.33. Agostini's Limited was next, dropping 99 cents or 9.01 per cent to \$10.00. The last time this share traded or saw a change in its price was on October 4, 2006. Guardian Holdings Limited followed declining \$1.70 or 6.67 per cent to \$23.80.

Jamaica Stock Exchange (JSE)

Indices were mixed in Jamaica this week. The market Index declined 0.12 per cent to 101,870.35 while the Select and All Jamaican Composite Indices were up 0.30 per cent and 0.22 per cent respectively. Ten shares advances while eighteen declined.

Volumes totalled 29,922,211 valued at JMD 520,085,938.75. Supreme Ventures Limited was the volume leader accounting for 29.36 per cent of all trades. Advancing the most was Goodyear Jamaica Limited (GYR) which was up 22.22 per cent to JMD 11.00 while Dyoll Group Limited (DYOL) was the major decline falling 14.00 per cent to JMD 0.86.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,800,065
 VALUE \$ 31,036,865.99

WISE WEEKLY MARKET UPDATE

as at : Friday, February 9, 2007.

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COMPOSITE INDEX 966.0945 ALL T&T INDEX 1,207.7339 Adv./Dec. Ratio 11/9
 CHANGE -7.4124 CHANGE -2.0012
 % CHANGE -0.76% % CHANGE -0.17%
 YTD % Change -0.32% YTD % Change 0.17%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	80.0	33.0	2.87%	16.43	2.87%	14.38	11.50	0.00	0.00%	70.0	16.43	13.51	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.18%	10.48	2.73%	8.46	2.20	-0.10	-4.35%	23.0	9.57	2.30	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	280.0	125.0	3.53%	12.69	3.68%	12.14	34.00	-1.00	-2.86%	276.0	12.32	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	265.0	3.14%	19.83	3.33%	15.00	79.50	0.11	0.14%	443.0	17.95	89.00	79.39
Scotiabank	Oct-31	178.7	70.0	205.0	82.0	2.31%	16.93	2.71%	14.76	30.25	0.75	2.54%	178.7	16.93	30.25	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.68%	15.70	1.68%	15.83	19.00	0.00	0.00%	117.0	16.24	20.00	18.69
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	13.0	2.5	1.57%	8.08	1.57%	12.00	1.56	0.00	0.00%	14.3	10.91	2.09	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	26.0	7.0	3.25%	9.28	2.75%	9.81	2.55	0.00	0.00%	27.0	9.44	2.55	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	2.31%	12.86	1.47%		23.80	-1.70	-6.67%	-181.6	-13.11	29.50	17.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	1.13%	12.05	1.13%	19.00	1.33	-0.22	-14.19%	8.0	16.63	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	65.0	60.0	9.58%	10.19	7.27%	12.69	8.25	0.15	1.85%	73.0	11.30	9.50	6.69
Sagicor Financial Corporation	Dec-31	163.0	37.5	135.0	40.0	2.73%	8.44	2.91%	10.19	13.75	-0.24	-1.72%	139.4	9.86	14.05	11.65
Conglomerates																
ANSA Mc Al	Dec-31	261.0	65.0	325.0	80.0	1.35%	18.39	1.67%	14.77	48.00	1.35	2.89%	278.0	17.27	48.00	39.99
B'dos Shipping & Trading	Sep-30	138.0	58.0	156.0	60.0	3.46%	12.14	3.58%	10.74	16.75	0.00	0.00%	138.0	12.14	19.90	15.90
GraceKennedy Limited	Dec-31	61.1	9.8	53.0	10.4	1.64%	9.80	1.74%	11.30	5.99	-0.01	-0.17%	56.2	10.66	7.99	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.12%	14.69	2.42%	12.38	49.50	0.00	0.00%	337.00	14.69	50.00	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.50%	12.30	3.70%	11.11	10.00	-0.99	-9.01%	81.3	12.30	11.25	10.00
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.02%	0.00	0.34%	0.00	0.59	0.00	0.00%	0.5	118.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	4.00%	9.03	14.40	1.35	1.25
Prestige Holdings	Nov-30	46.4	21.0	38.0	16.0	3.23%	14.01	2.46%	17.11	6.50	0.25	-1.00%	40.0	16.25	11.30	4.52
Property																
PLIPDECO	Dec-31	116.00	21.0	55.00	21.0	2.33%	7.76	2.33%	16.36	9.00	0.96	0.00%	62.0	14.52	10.00	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	5.97%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.67%	2.50	2.67%	22.50	4.50	0.39	0.00%	172.0	2.62	6.25	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.40	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	0.00	1.38%	54.0	9.44	5.55	4.95
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	5.33%	17.44	5.33%		1.50	-0.05	-1.38%	-33.2	-4.52	1.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	2.92%	18.83	3.65%	13.69	20.53	0.28	-3.23%	124.0	16.56	21.25	18.90
Readymix (West Indies)	Dec-31	-210.0	3.0	100.0	3.0	0.65%	0.00	0.65%	0.00	4.64	0.00	1.21%	-118.0	-3.93	4.64	3.80
Trinidad Cement	Dec-31	66.0	15.0	60.0	8.0	1.90%	11.95	1.01%	13.15	7.89	-0.11	0.55%	68.0	11.60	11.00	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.60%	21.98	2.00%	15.38	20.00	0.24	0.04%	109.0	18.35	20.00	13.12
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	5.71%	15.14	5.96%	13.89	20.14	0.11	0.00%	136.0	14.81	20.14	15.76
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.62%	17.47	6.66%	13.96	24.01	0.01	0.81%	158.5	15.15	24.01	23.00