



WEEKLY MARKET UPDATE

April 27, 2007

Main Board

Market Data

Volume: 1,367,768

Value: \$12,678,858.13

Advances/Declines: 10/5

Composite Index: 941.6858

Nominal Change in Index: 1.1240

Percentage Change in Index: 0.12 per cent

Year-to-Date Percentage Change: -2.84 per cent

All T&T Index: 1,177.7930

Nominal Change in All T&T Index: -8.2349

Percentage Change in All T&T Index: -0.69 per cent

Year-to-Date Percentage Change: -2.32 per cent

Volume Leaders by Company:

National Commercial Bank (Jamaica) Limited – 378,008 shares traded or 27.64 per cent

Trinidad Cement Limited – 276,807 shares traded or 20.24 per cent

Jamaica Money Market Brokers Limited– 163,900 shares traded or 11.98 per cent

Major Advances:

Readymix West Indies Limited up 53 cents or 9.98 per cent

National Commercial Bank (Jamaica) Limited up 15 cents or 7.50 per cent

Jamaica Money Market Brokers Limited up 7 cents or 6.36 per cent

Major Declines:

Guardian Holdings Limited down \$1.99 or 8.66 per cent

Trinidad Cement Limited down 30 cents or 3.80 per cent

PLIPDECO down 25 cents or 3.03 per cent

Exchange Rate

US\$1 = TT\$6.3322

Second Tier Market

The Second Tier Market was dormant this week.

Mutual Fund Market

On the last day of trading, the Savinvest India Asia Fund saw 221,302 shares changing hands. This Fund closed at \$70.74 down 26 cents on its previous close of \$71.00. There were no other trades on this market for the week.

Local Market Summary

Trading volumes continued to be above the one million mark this week as 1,367,768 shares crossed the floor. This was up by 8.26 per cent on last week's volume of 1,263,455. However, the total value of shares traded stood at \$12,678,858.13 down by a considerable 40.87 per cent on the previous week's value of \$21,440,871.00.

Both Indices ended in mixed territory as the Composite Index moved up 0.12 per cent to close at 941.6858 while the All T&T fell 0.69 per cent to 1,177.7930. Advances outnumbered declines by a ratio of 10 to 5.

National Commercial Bank (Jamaica) Limited (NCBJ) was the volume leader for a second consecutive week commanding 27.64 per cent of the market as 378,008 shares traded. Next was Trinidad Cement Limited (TCL) which saw 276,807 shares changing hands or 20.24 per cent of the market. Followed by Jamaica Money Market Brokers Limited (JMMB) which was the third volume leader for this week as 163,900 shares crossed the floor or 11.98 per cent of all trades.

Readymix West Indies Limited (RML) took the title of major advance this week moving up 53 cents or 9.98 per cent to close at \$5.84. NCBJ followed as the second major advance, up 15 cents or 7.50 per cent to end the week at \$2.15. This movement in price comes on the heels of the Bank's release of its Half Year Results in which Earnings Per Share stood at JMD1.27 up on the comparable period in FY06 by 32.29 per cent or JMD0.31. In Jamaica this share advanced JMD0.63 or 2.97 per cent to close at JMD21.85. After being the major advance last week, JMMB fell back two spots to third major advance this week. The share moved up 7 cents or 6.36 per cent to end the week at \$1.17. In Jamaica, this share closed the week at JMD11.00 up JMD0.75 or 7.32 per cent.

The major decline of the week was Guardian Holdings Limited (GHL), which fell \$1.99 or 8.66 per cent to \$21.00. Trinidad Cement Limited (TCL) was next in line, after this share dropped 30 cents or 3.80 per cent to \$7.60. While PLIPDECO (PLD) followed behind as the third major decline down 25 cents or 3.03 per cent to a close of \$8.00.

Jamaica Stock Exchange (JSE)

Unlike last week's bearish conditions, this week saw all three indices trend upwards. The Market Index was up 348.16 points or 0.38 per cent to close at 90,946.61, the Select Index advanced 13.10 points or 0.52 per cent to 2,540.54 and the All Jamaican Composite moved up 705.35 points or 0.76 per cent to 92,573.83. Advances outnumbered declines by a ratio of 14 to 12.

Market activity resulted in 31,408,606 shares valued at over JMD183,588,889.04 changing hands. Supreme

Ventures Limited (SVL) was the volume leader for the second week in a row with 11,885,621 shares crossing the floor or 37.84 per cent of the market. This share was also the major advance after moving up JMD0.39 or 19.40 per cent to JMD2.40. Mayberry Investments Limited (MIL) was the major decline falling JMD0.20 or 7.41 per cent to JMD2.50.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,367,768
 VALUE \$ 12,678,858.13

WISE WEEKLY MARKET UPDATE

as at : Friday, April 27, 2007.

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COMPOSITE INDEX 941.6858 ALL T&T INDEX 1,177.7930 Adv./Dec. Ratio 10/5
 CHANGE 1.1240 CHANGE -8.2349
 % CHANGE 0.12% % CHANGE -0.69%
 YTD % Change -2.84% YTD % Change -2.32%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	85.0	38.0	2.87%	16.43	3.30%	13.53	11.50	0.00	0.00%	79.2	14.52	13.45	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.23%	10.24	2.79%	8.27	2.15	0.15	7.50%	23.0	9.35	2.30	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	280.0	125.0	3.64%	12.29	3.79%	11.76	32.94	0.00	0.00%	276.0	11.93	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	265.0	3.13%	19.95	3.31%	15.09	80.00	0.00	0.00%	443.0	18.06	89.00	79.39
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.33%	16.79	2.83%	13.95	30.00	0.00	0.00%	189.5	15.83	34.00	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	195.0	82.0	3.69%	11.47	4.04%	10.41	20.30	0.30	1.50%	177.0	11.47	20.30	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	14.0	1.8	1.26%	10.09	1.62%	7.93	1.11	0.01	0.91%	11.0	10.09	1.65	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	26.0	7.0	3.77%	8.00	3.18%	8.46	2.20	0.00	0.00%	27.0	8.15	2.55	1.45
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.71%	-18.42	0.71%		21.00	-1.99	-8.66%	-114.0	-18.42	28.01	17.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	1.28%	10.60	1.28%	16.71	1.17	0.07	6.36%	7.0	16.71	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	65.0	60.0	11.27%	8.65	8.56%	10.78	7.01	0.01	0.14%	73.0	9.60	9.00	6.69
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	3.03%	8.55	3.26%	7.72	13.51	-0.01	-0.07%	158.0	8.55	14.05	11.65
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	300.0	80.0	1.52%	17.93	1.62%	16.50	49.50	0.00	0.00%	276.0	17.93	50.00	40.00
B'dos Shipping & Trading	Sep-30	138.0	58.0	156.0	60.0	3.45%	12.17	3.57%	10.77	16.80	0.00	0.00%	144.0	11.67	19.90	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	60.0	11.0	1.72%	10.88	1.90%	9.67	5.80	0.20	3.57%	53.3	10.88	6.53	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.34%	13.32	2.67%	11.23	44.90	-0.08	-0.18%	337.00	13.32	50.00	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.51%	12.25	3.71%	11.07	9.96	0.00	0.00%	88.0	11.32	11.25	9.45
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	16.25	1.54%	26.00	1.30	0.00	0.00%	9.03	14.40	1.35	1.25
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.49%	25.19	3.32%	13.38	6.02	0.02	0.33%	26.5	22.72	8.67	4.52
Property																
PLIPDECO	Dec-31	372.00	15.0	38.00	6.0	1.88%	2.15	0.75%	21.05	8.00	-0.25	0.00%	372.0	2.15	9.62	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	-1.52%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.79%	2.39	2.79%	21.50	4.30	0.10	2.38%	172.0	2.50	5.60	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	-12.59	5.59%	48.57	3.40	0.00	0.00%	-27.0	-12.59	3.40	3.30
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.28%	8.52	4.57%	8.52	4.60	0.00	0.00%	54.0	8.52	5.55	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	-3.56	5.00%	16.00	1.60	0.00	0.00%	-45.0	-3.56	1.85	0.74
One Caribbean Media	Dec-31	131.0	72.0	160.0	80.0	3.39%	16.19	3.77%	13.26	21.21	0.06	0.28%	146.0	14.53	23.00	18.90
Readymix (West Indies)	Dec-31	129.0	0.0	150.0	3.0	0.00%	4.53	0.51%	0.00	5.84	0.53	9.98%	129.0	4.53	5.84	3.80
Trinidad Cement	Dec-31	60.0	6.0	75.0	18.0	0.79%	12.67	2.37%	10.13	7.60	-0.30	-3.80%	60.0	12.67	9.25	5.70
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	65.0	2.35%	18.21	3.05%	14.69	21.30	0.00	0.00%	117.0	18.21	22.00	14.00
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.12%	16.17	5.58%	14.83	21.50	0.00	0.00%	133.0	16.17	21.50	16.40
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.55%	15.01	7.64%	12.83	25.66	0.00	0.00%	175.0	14.66	25.66	23.00