



WEEKLY MARKET UPDATE

November 24, 2006

Main Board

Market Data

Volume: 1,678,162

Value: \$22,866,307.28

Advances/Declines: 7/7

Composite Index: 872.8597

Nominal Change in Index: 11.7732

Percentage Change in Index: 1.37 per cent

Year-to-Date Percentage Change: -18.22 per cent

All T&T Index: 1,081.6262

Nominal Change in All T&T Index: 25.0999

Percentage Change in All T&T Index: 2.38 per cent

Year-to-Date Percentage Change: -18.24 per cent

Volume Leaders by Company:

RBTT Financial Holdings Limited – 605,766 shares traded or 36.10 per cent

Capital & Credit Merchant Bank – 307,403 shares traded or 18.32 per cent

National Commercial Bank Jamaica – 254,300 shares traded or 15.15 per cent

Major Advances:

RBTT Financial Holdings Limited up \$4.35 or 17.30 per cent

Angostura Holdings Limited up 5 cents or 1.11 per cent

Unilever Caribbean Limited up 10 cents or 0.55 per cent

Major Declines:

National Enterprises Limited down 30 cents or 4.29 per cent

GraceKennedy Limited down 20 cents or 3.51 per cent

Sagicor Financial Corporation down 35 cents or 2.92 per cent

Exchange Rate

US\$1 = TT\$6.3213

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

Praetorian Property Mutual Fund (PPMF) saw 28,428 shares traded while its price held firm at \$5.00. There were no other trades on this market.

Local Market Summary

The market slowed considerably this week in comparison to last week's total trades of 32,614,550. This week saw a total of 1,678,162 shares traded which was 94.85 per cent less than the previous week. For the first time since the May, both Indices trended upward on all three trading days of the week. The Composite Index moved up 1.37 per cent to 872.8597 while the All T&T Index rose 2.38 per cent to 1,081.6262. The positive strides in the Indices were in part due to the upward price movement of RBTT Financial Holdings Limited (RBTT). Advances equalled declines by a ratio of 7 to 7.

RBTT was in fact the volume leader of the week trading 605,766 shares which was 36.10 per cent of the market. Capital & Credit Merchant Bank (CCMB) followed with 307,403 shares changing hands which was 18.32 per cent of the market. National Commercial Bank Limited was next trading 254,300 shares which was 15.15 per cent of total trades.

In addition to being the volume leader, RBTT was also the major advance of the week up \$4.32 or 17.30 per cent to \$29.50. Following was Angostura Holdings Limited (AHL) which climbed 5 cents or 1.11 per cent to \$4.55. Next was Unilever Caribbean Limited (UCL) which rose 10 cents or 0.55 per cent to \$18.25.

The major decline of the week was National Enterprises Limited (NEL) which fell 30 cents or 4.29 per cent to \$6.69. This share is now trading at an attractive dividend yield of over 10 per cent. GraceKennedy Limited followed falling 20 cents or 3.51 cents to \$5.50. In Jamaica, this share fell JMD 0.50 to JMD 57.50. Sagicor Financial Corporation (SFC) was next declining 35 cents or 2.92 per cent to \$11.65.

Jamaica Stock Exchange (JSE)

The Jamaica Market saw a total of 34,085,253 shares traded valued at over JMD295,122,041.45 with Cable & Wireless Jamaica (CWJA) accounting for over 45 per cent of all trades.

The Indices were mixed this week as the Market Index fell 1.11 per cent to 87,787.01 while the Select and All Jamaican Indices rose by 0.86 per cent and 0.16 per cent respectively. Fourteen shares advanced while seventeen declined.

The major advance of the week was Dyoll Group Limited (DYOL) which rose 4.11 per cent to JMD 0.76. Conversely, the major decline was Ciboney Group Limited (CBNY) which fell 16.67 per cent to JMD 0.05.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,678,162
 VALUE \$ 22,866,307.28

WISE WEEKLY MARKET UPDATE

as at : Friday, November 24, 2006.

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COMPOSITE INDEX 872.8597 ALL T&T INDEX 1,081.6262 Adv./Dec. Ratio 7/7
 CHANGE 11.7732 CHANGE 25.0999
 % CHANGE 1.37% % CHANGE 2.38%
 YTD % Change -18.22% YTD % Change -18.24%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.43%	10.34	1.63%	15.73	11.01	0.01	0.09%	64.5	17.07	13.51	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	24.0	4.8	0.00%	9.29	2.46%	8.13	1.95	0.00	0.00%	21.0	9.29	1.95	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	295.0	130.0	4.07%	11.01	4.41%	10.00	29.50	4.35	17.30%	272.0	10.85	40.50	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	250.0	2.94%	21.19	2.94%	16.03	84.97	0.00	0.00%	401.0	21.19	92.50	84.97
Scotiabank	Oct-31	193.0	80.0	220.0	92.0	3.33%	12.44	3.83%	10.91	24.00	0.00	0.00%	247.0	9.72	27.26	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.64%	16.11	1.64%	16.24	19.49	0.00	0.00%	117.0	16.66	21.50	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	13.0	2.5	2.13%	5.96	2.13%	8.85	1.15	0.00	0.00%	14.3	8.04	2.17	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	30.0	9.0	4.15%	7.28	4.50%	6.67	2.00	0.00	0.00%	29.0	6.90	2.25	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	2.80%	10.62	1.78%	19.65	0.05	0.05	0.26%	-181.6	-10.82	33.91	17.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	1.28%	10.60	1.28%	16.71	1.17	0.00	0.00%	8.0	14.63	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	11.81%	8.26	11.81%	8.26	6.69	-0.30	-4.29%	81.0	8.26	11.85	6.69
Sagicor Financial Corporation	Dec-31	163.0	37.5	135.0	40.0	3.22%	7.15	3.43%	8.63	11.65	-0.35	-2.92%	139.4	8.36	14.50	11.65
Conglomerates																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	80.0	1.61%	15.42	1.99%	12.38	40.25	0.00	0.00%	278.0	14.48	42.51	39.99
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	56.0	3.34%	8.59	3.29%	17.00	17.00	0.00	0.00%	100.0	17.00	20.10	17.00
GraceKennedy Limited	Dec-31	61.1	9.8	53.0	10.4	1.78%	9.00	1.89%	10.38	5.50	-0.20	-3.51%	56.2	9.79	9.25	5.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.38%	13.22	2.62%	11.39	37.02	-0.04	-0.11%	294.00	12.59	45.25	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.18%	13.52	3.37%	12.21	10.99	0.00	0.00%	81.3	13.52	11.25	10.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.97
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.80%	0.00	1.60%	0.00	1.25	0.00	0.00%	9.03	13.84	1.34	1.25
Prestige Holdings	Nov-30	46.4	21.0	38.0	16.0	3.82%	11.85	2.91%	14.47	5.50	-0.05	-0.90%	40.0	13.75	11.79	4.52
Property																
PLIPDECO	Dec-31	116.00	21.0	70.00	22.0	3.03%	5.98	3.17%	9.91	6.94	-0.06	-0.86%	90.0	7.71	15.73	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.64%	2.53	2.64%	22.75	4.55	0.05	1.11%	172.0	2.65	7.50	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	0.00	0.00%	54.0	9.44	5.55	4.95
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	4.57%	20.35	4.57%	20.35	1.75	0.00	0.24%	-33.2	-5.28	1.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.08%	17.85	3.85%	12.97	19.46	-0.01	0.00%	124.0	15.69	21.25	19.35
Readymix (West Indies)	Dec-31	-210.0	3.0	100.0	3.0	0.71%	0.00	0.71%	0.00	4.22	0.01	0.50%	-118.0	-3.58	4.22	3.80
Trinidad Cement	Dec-31	66.0	15.0	60.0	8.0	2.48%	9.17	1.32%	10.08	6.05	0.03	0.00%	68.0	8.90	12.40	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.73%	20.33	2.16%	14.23	18.50	0.00	0.55%	109.0	16.97	18.50	12.66
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.30%	13.72	6.58%	12.59	18.25	0.10	-0.05%	136.0	13.42	18.75	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.63%	17.47	6.67%	13.95	24.00	0.00	0.00%	158.5	15.14	24.00	23.00