



WEEKLY MARKET UPDATE

November 17, 2006

Main Board

Market Data

Volume: 32,614,550

Value: \$133,462,153.01

Advances/Declines: 4/6

Composite Index: 861.0865

Nominal Change in Index: -0.2280

Percentage Change in Index: -0.03 per cent

Year-to-Date Percentage Change: -19.33 per cent

All T&T Index: 1056.5263

Nominal Change in All T&T Index: -2.9933

Percentage Change in All T&T Index: - 0.28 per cent

Year-to-Date Percentage Change: -20.14 per cent

Volume Leaders by Company:

Jamaica Money Market Brokers– 28,175,067 shares traded or 86.39 per cent

National Commercial Bank Jamaica– 1,477,354 shares traded or 4.53 per cent

RBTT Financial Holdings Limited – 882,350 shares traded or 2.71 per cent

Major Advances:

National Commercial Bank Jamaica up 5 cents or 2.63 per cent

Jamaica Money Market Brokers up 2 cents or 1.74 per cent

Trinidad Cement Limited up 2 cents or 0.33 per cent

Major Declines:

Scotiabank T&T Limited down 49 cents or 2.00 per cent

ANSA Mcal down 38 cents or 0.94 per cent

GraceKennedy down 5 cents or 0.87 per cent

Exchange Rate

US\$1 = TT\$6.3218

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

There were no trades on the Mutual Fund Market this week.

Local Market Summary

This week saw the largest volumes traded for any one week this year. The total volume traded amounted to 32,614,550 shares, of which Jamaica Money Market Brokers (JMMB) was the volume leader trading 86.39 per cent of the market. The total value of shares traded stood at \$133,462,153.01, the highest value seen since the week ended May 26, 2006 – when the value of shares traded stood at \$163,645,692.85.

Although the volumes and values for this week showed a vast improvement on previous weeks for the year, both Indices continued on a downward trend. The Composite Index ended the week at 861.0865, down by 0.03 per cent, while the All T&T Index closed at 1056.5263- a fall of 0.28 per cent on the previous weeks' close. The advance to decline ratio ended the week at 3/6.

As mentioned previously, the volume leader for the week was JMMB, which commanded an overwhelming 86.39 per cent or 28,175,067 shares of the total volume traded. This high volume comes on the heels of JMMB's release of Half Year results, in which the Company reported an EPS of JMD0.33, down 45.90 per cent on the comparable Half Year in 2005. Following far behind was National Commercial Bank of Jamaica (NCBJ) and RBTT Financial Holdings Limited (RBTT), trading 1,477,354 shares (4.53 per cent) and 882,350 shares (2.71 per cent) of the total market, respectively.

NCBJ took the title of major advance for the week, up 5 cents or 2.63 per cent to close at \$1.95. In Jamaica this share closed at JMD20.60, up JMD0.50 on last week's close. JMMB was the second major advance, moving up 2 cents or 1.74 per cent to \$1.17, after reaching a high of \$1.30 on the second day of trading. In Jamaica, this share closed at JMD10.50. While Trinidad Cement Limited (TCL) was the third major advance, climbing 2 cents or 0.33 per cent to close at \$6.02.

Scotiabank T&T Limited (SBTT) was the major decline for the week, closing at \$24.00 after falling 49 cents or 2.00 per cent. ANSA Mcal (AMCL) was next in line, down 38 cents or 0.94 per cent to end the week at \$40.25. Following was GraceKennedy & Company Limited (GK), which fell 5 cents or 0.87 per cent to close at \$5.70. This price change comes after the release of GK's Nine Months results, in which the Company reported an EPS of JMD3.97, a fall of 7.89 per cent on the corresponding period in 2005. In Jamaica this share closed at JMD58.00 up JMD1.99 on last week's close.

Jamaica Stock Exchange (JSE)

The Jamaica Market continued to advance with all three Indices registering positive strides. The Market Index was up 1.16 per cent to 88,756.92, the Select Index rose 2.57 per cent to 2,601.65 and the All Jamaican Composite Index advanced 2.18 per cent to 95,973.08. Overall market activity resulted in 18 shares advancing while 9 declined.

Market volume totalled 30,164,006 units valued at JMD 315,725,542.71 with Cable and Wireless Jamaica Limited (CWJA) being the volume leader. Caribbean Cement Company Limited (CCC) was the major advance of the week rising 14.65 per cent to JMD 9.00 while the major decline of the week belonged to DYOLL Group Limited (DYOL), which fell 18.89 per cent to JMD0.73.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 32,614,550
 VALUE \$ 133,462,153.01

WISE WEEKLY MARKET UPDATE

as at : Friday, November 17, 2006.

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COMPOSITE INDEX 861.0865 ALL T&T INDEX 1,056.5263 Adv./Dec. Ratio 4/6
 CHANGE -0.2280 CHANGE -2.9933
 % CHANGE -0.03% % CHANGE -0.28%
 YTD % Change -19.33% YTD % Change -20.14%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.44%	10.33	1.64%	15.71	11.00	0.00	0.00%	64.5	17.05	13.51	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	21.0	4.8	0.00%	9.29	2.46%	9.29	1.95	0.05	2.63%	21.0	9.29	1.95	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	295.0	130.0	4.77%	9.38	5.17%	8.53	25.15	0.00	0.00%	272.0	9.25	40.50	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	250.0	2.94%	21.19	2.94%	16.03	84.97	-0.03	-0.04%	401.0	21.19	92.50	84.97
Scotiabank	Oct-31	193.0	80.0	220.0	92.0	3.33%	12.44	3.83%	10.91	24.00	-0.49	-2.00%	247.0	9.72	27.26	24.00
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.64%	16.11	1.64%	16.24	19.49	0.00	0.00%	117.0	16.66	21.50	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	13.0	2.5	2.13%	5.96	2.13%	8.85	1.15	0.00	0.00%	14.3	8.04	2.17	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	30.0	9.0	4.15%	7.28	4.50%	6.67	2.00	0.00	0.00%	29.0	6.90	2.25	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	2.81%	10.59	1.79%	19.60	0.00	0.00	0.00%	-181.6	-10.79	34.00	17.00
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.28%	10.60	1.28%	10.60	1.17	0.02	1.74%	8.0	14.63	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	11.30%	8.63	11.30%	8.63	6.99	-0.01	-0.14%	81.0	8.63	12.05	6.99
Sagicor Financial Corporation	Dec-31	163.0	37.5	135.0	40.0	3.13%	7.36	3.33%	8.89	12.00	0.00	0.00%	139.4	8.61	14.50	11.75
Conglomerates																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	80.0	1.61%	15.42	1.99%	12.38	40.25	-0.38	-0.94%	278.0	14.48	42.51	39.99
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	56.0	3.34%	8.59	3.29%	17.00	17.00	0.00	0.00%	100.0	17.00	20.79	17.00
GraceKennedy Limited	Dec-31	61.1	9.8	53.0	10.4	1.72%	9.33	1.82%	10.75	5.70	-0.05	-0.87%	56.2	10.14	10.00	5.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.37%	13.24	2.62%	11.40	37.06	-0.01	-0.03%	294.00	12.61	45.25	37.00
Trading																
Agostini's	Sep-30	91.5	33.0	70.0	33.0	3.00%	12.01	3.00%	15.70	10.99	0.00	0.00%	80.0	13.74	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.97
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.80%	0.00	1.60%	0.00	1.25	0.00	0.00%	9.03	13.84	1.35	1.25
Prestige Holdings	Nov-30	46.4	21.0	38.0	16.0	3.78%	11.96	2.88%	14.61	5.55	0.00	0.00%	40.0	13.88	11.85	4.52
Property																
PLIPDECO	Dec-31	116.00	21.0	70.00	22.0	3.00%	6.03	3.14%	10.00	7.00	0.01	0.14%	90.0	7.78	17.50	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.67%	2.50	2.67%	22.50	4.50	0.00	0.00%	172.0	2.62	7.50	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	0.00	0.00%	54.0	9.44	5.55	4.95
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	4.57%	20.35	4.57%	20.35	1.75	0.00	0.00%	-33.2	-5.28	1.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.08%	17.86	3.85%	12.98	19.47	0.00	0.00%	124.0	15.70	21.25	19.35
Readymix (West Indies)	Dec-31	-210.0	3.0	100.0	3.0	0.71%	0.00	0.71%	0.00	4.21	0.00	0.33%	-118.0	-3.57	4.68	3.80
Trinidad Cement	Dec-31	66.0	15.0	60.0	8.0	2.49%	9.12	1.33%	10.03	6.02	0.02	0.00%	68.0	8.85	12.40	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.73%	20.33	2.16%	14.23	18.50	0.00	0.00%	109.0	16.97	18.50	12.66
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.34%	13.65	6.61%	12.52	18.15	0.00	0.00%	136.0	13.35	21.40	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.63%	17.47	6.67%	13.95	24.00	0.00	0.00%	158.5	15.14	24.00	23.00