



WEEKLY MARKET UPDATE May 19, 2006

Main Board

Market Data

Volume: 4,004,779

Value: \$182,680,408.43

Advances/Declines: 14/6

Composite Index: 948.1721

Nominal Change in Index: 28.6265

Percentage Change in Index: 3.11 per cent

Year-to-Date Percentage Change: -11.17 per cent

All T&T Index: 1,181.6521

Nominal Change in All T&T Index: 48.4649

Percentage Change in All T&T Index: 4.28 per cent

Year-to-Date Percentage Change: -10.68 per cent

Volume Leaders by Company:

RBTT Financial Holdings Limited – 1,499,972 shares traded or 37.45 per cent

Republic Bank Limited – 1,171,030 shares traded or 29.24 per cent

Neal & Massy Holdings Limited – 477,197 shares traded or 11.92 per cent

Major Advances:

Guardian Holdings Limited up \$6.79 cents or 33.03 per cent

National Flour Mills up 19 cents or 19.59 per cent

RBTT Financial Holdings Limited up \$3.24 or 10.80 per cent

Major Declines:

Prestige Holdings Limited down 40 cents or 5.33 per cent

One Caribbean Media Limited down 44 cents or 2.21 per cent

National Commercial Bank Jamaica down 3 cents or 1.76 per cent

Exchange Rate

US\$1 = TT\$6.3208

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

There were no trades in the Mutual Fund Market this week.

Weekly Summary

Activity on the floor of the Stock Exchange was vibrant this week with a total of 4,004,779 shares crossing the floor which was 12.22 per cent more than last week's trades of 3,568,651. The value of the shares traded was worth \$182,680,408.43 and is actually the highest value of shares traded in one week since the year began. The bearish conditions that dominated the market before continue to lessen as both indices climbed by higher margins this week. The Composite Index rose 3.11 per cent to 948.1721 compared to rising 0.44 per cent last week while the All T&T Index rose 4.28 per cent to 1,181.6521 this week compared to 1.23 per cent last week. The Composite Index reached as low as 914.35 on May 3, while the lowest the All T&T has been since its peak is 1,114.34 (May 2). Advances outnumbered declines by a 14 to 6 ratio with the top three advances increasing by more than 10 per cent.

This week saw three of the traditional drivers of the market returning to the forefront and capturing the top three spots in terms of volume. RBTT Financial Holdings Limited emerged the volume leader with a total of 1,499,972 shares changing ownership which was 37.45 per cent of all trades. Republic Bank Limited followed with 1,171,030 shares crossing the floor which was 29.24 per cent of the market while Neal & Massy Holdings Limited saw 477,197 shares traded which was 11.92 per cent of all trades.

Momentum consumed Guardian Holdings Limited this week as it shot up 33.03 per cent or \$6.79 to close at \$27.35. National Flour Mills was next, rising 19.59 per cent or 19 cents to \$1.16 while RBTT Financial Holdings Limited increased 10.80 per cent or \$3.24 to \$33.25.

Declining the most this week was Prestige Holdings Limited which was down 40 cents or 5.33 per cent to \$7.10. One Caribbean Media Limited followed dropping 44 cents or 2.21 per cent to \$19.50 while National Commercial Bank Jamaica fell 3 cents or 1.76 per cent to \$1.67.

In Jamaica, the Market Index was up 1.74 per cent to 88,396.35 while the Select Index was down 0.78 per cent to 2,376.70 and the All Jamaican Index was down 0.89 per cent to 85,835.87.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 4,004,779
 VALUE \$ 182,680,408.43

WISE WEEKLY MARKET UPDATE

as at : Friday, May 19, 2006.

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COMPOSITE INDEX	948.1721	ALL T&T INDEX	1,181.6521	Adv./Dec. Ratio	14/6
CHANGE	28.6265	CHANGE	48.4649		
% CHANGE	3.11%	% CHANGE	4.28%		
YTD % Change	-11.17%	YTD % Change	-10.68%		

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	106.5	26.8	75.0	18.8	2.23%	11.27	1.57%	16.00	12.00	0.05	0.42%	68.7	17.47	13.51	11.95
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	9.60	2.87%	8.23	1.67	-0.03	-1.76%	20.0	8.35	2.10	1.39
RBTT Financial Holdings	Mar-31	268.0	118.0	310.0	124.0	3.55%	12.41	3.73%	10.73	33.25	3.24	10.80%	286.0	11.63	43.50	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.54%	17.39	2.54%	17.35	88.50	0.00	0.00%	471.0	18.79	113.00	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	80.0	2.11%	19.69	2.11%	16.89	38.00	-0.46	-1.20%	209.9	18.10	40.89	38.00
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.60%	16.49	1.60%	13.76	19.95	0.00	0.00%	121.0	16.49	23.00	19.00
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.66%	7.67	1.66%	7.79	1.48	0.03	2.07%	18.3	8.09	2.69	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	4.80%	6.29	4.62%	5.97	1.73	0.03	1.76%	27.5	6.29	2.66	1.60
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.01%	14.78	0.00%		27.35	6.79	33.03%	-80.0	-34.19	46.00	17.00
JMMB	Mar-31	11.3	1.5	11.3	1.5	1.10%	12.04	1.10%	12.04	1.36	0.13	10.57%	11.7	11.62	1.85	1.15
National Enterprises	Mar-31	76.0	48.0	76.0	48.0	6.57%	9.62	6.57%	9.62	7.31	0.31	4.43%	79.0	9.25	16.50	7.00
Sagikor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.68%	8.60	4.28%	9.53	14.01	0.01	0.07%	163.0	8.60	15.50	11.75
Conglomerates																
ANSA Mc AI	Dec-31	261.0	65.0	261.0	65.0	1.56%	15.98	1.56%	15.98	41.72	0.06	0.14%	261.0	15.98	49.05	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	198.0	56.7	2.91%	9.85	2.91%	9.85	19.50	0.00	0.00%	108.0	18.06	27.10	19.50
GraceKennedy Limited	Dec-31	61.1	9.8	65.0	10.4	1.56%	10.31	1.65%	9.69	6.30	0.28	4.65%	61.1	10.31	12.50	6.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.26%	13.93	2.49%	12.00	39.00	-0.32	-0.81%	294.00	13.27	58.51	39.00
Trading																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	3.07%	11.75	3.07%	11.56	10.75	0.00	0.00%	102.0	10.54	10.95	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	47.0	0.0	0.00%	13.09	0.00%	13.09	6.15	0.00	0.00%	47.0	13.09	6.15	6.15
LJ Williams A	Dec-31	1.4	0.5	0.9	0.4	0.83%	0.00	0.67%	0.00	0.60	0.00	0.00%	0.5	120.00	0.62	0.50
LJ Williams B	Dec-31	14.0	5.0	9.0	4.0	3.79%	0.00	3.03%	0.00	1.32	0.00	0.00%	5.00	26.40	1.59	1.10
Prestige Holdings	Nov-30	46.4	21.0	46.4	21.0	2.96%	15.30	2.96%	15.30	7.10	-0.40	-5.33%	46.4	15.30	12.00	7.10
Property																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.30%	7.86	2.41%	7.86	9.12	0.12	1.33%	116.0	7.86	22.00	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.15%	3.09	2.15%	111.40	5.57	-0.02	-0.36%	180.0	3.09	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.36
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	19.59%	54.0	9.35	5.05	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	6.90%	13.49	6.90%	13.49	1.16	0.19	0.00%	8.6	13.49	2.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	109.0	60.0	3.08%	17.89	3.08%	17.89	19.50	-0.44	0.00%	109.0	17.89	21.35	16.45
Readymix (West Indies)	Dec-31	24.0	9.0	0.0	6.0	2.34%	16.04	1.56%	0.00	3.85	0.00	0.33%	-82.0	-4.70	7.00	3.80
Trinidad Cement	Dec-31	67.0	20.0	70.0	24.0	2.16%	13.81	2.59%	13.21	9.25	0.03	2.86%	73.0	12.67	12.40	7.49
Trinidad Publishing Co.	Dec-31	91.0	32.0	91.0	32.0	2.17%	16.22	2.17%	16.22	14.76	0.41	0.00%	91.0	16.22	14.76	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.79%	12.74	7.08%	11.68	16.94	0.00	-2.21%	133.0	12.74	29.10	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	137.4	135.0	5.87%	16.75	5.87%	16.75	23.01	0.00	0.00%	137.4	16.75	24.00	18.28