



## WEEKLY MARKET UPDATE

June 30, 2006

### Main Board

#### Market Data

Volume: 1,165,371

Value: \$ 12,547,033.49

Advances/Declines: 4/14

Composite Index: 920.3354

Nominal Change in Index: -5.5724

Percentage Change in Index: -0.60 per cent

Year-to-Date Percentage Change: -13.78 per cent

All T&T Index: 1,168.3817

Nominal Change in All T&T Index: -2.1787

Percentage Change in All T&T Index: -0.19 per cent

Year-to-Date Percentage Change: -11.69 per cent

### Volume Leaders by Company:

Sagicor Financial Corporation – 331,610 shares traded or 28.46 per cent

Jamaica Money Market Brokers – 272,847 shares traded or 23.41 per cent

National Flour Mills – 128,361 shares traded or 11.01 per cent

### Major Advances:

National Flour Mills up 1 cent or 0.67 per cent

First Caribbean International Bank up 2 cents or 0.18 per cent

Ansa McAl Limited up 3 cents or 0.08 per cent

### Major Declines:

Capital & Credit Merchant Bank down 10 cents or 6.49 per cent

GraceKennedy & Company down 39 cents or 6.10 per cent

Barbados Shipping & Trading down \$1.00 or 5.26 per cent

### Exchange Rate

US\$1 = TT\$6.3025

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

Savinvest India/Asia Fund saw 1,000 shares crossing the floor with its price falling 2.10 per cent from \$71.50 to \$70.00. There were no trades in Fortress Caribbean Property Fund or Praetorian Property Mutual.

### Weekly Summary

Activity on the floor of the Stock Exchange picked up considerably this week as a total of 1,165,371 shares changed ownership. This was 104.67 per cent more than last week's volume of 569,396. The value of shares traded was \$12,547,033.49. Bearish market conditions continued to be prevalent as both Indices experienced declines from last week's close. The Composite Index fell 0.60 per cent to 920.3354 while the All T&T Index declined 0.19 per cent to 1,168.3817. Advances were outnumbered by declines by a 4 to 14 margin.

Volumes were driven by Sagicor Financial Corporation which saw a total of 331,610 shares crossing the floor. This was 28.46 per cent of the market. Jamaica Money Market Brokers followed with 272,847 shares traded or 23.41 per cent of all trades. National Flour Mills was next with 128,361 shares changing hands or 11.01 per cent of all trades.

The major advance of the week belonged to National Flour Mills which rose 1 cent or 0.67 per cent to \$1.50. First Caribbean International Bank (FCIB) followed increasing 2 cents or 0.18 per cent to \$11.35. This week CIBC finalised the deal with Barclays to acquire Barclays' 43.7 per cent ownership stake in FCIB. The deal was finalised at a price of Bds\$3.24. After falling \$2.00 last week, AnsaMcal Limited was up 3 cents or 0.08 per cent to \$40.03.

The three major declines of the week were all from regionally based Companies. Capital & Credit Merchant Bank fell 10 cents or 6.49 per cent to \$1.44. Week on week this share fell 3.33 per cent in Jamaica from Jca\$15.00 to Jca\$14.50. Another Jamaica company, GraceKennedy & Company followed falling 39 cents or 6.10 per cent to \$6.00. Though there was no change in price from last week's close of Jca\$60.50 in Jamaica, the share fluctuated during the week on that market. Barbados Shipping and Trading fell \$1.00 or 5.26 per cent to \$18.00.

In Jamaica, all three Indices were down from last week's close. The Market Index dropped 1.53% to 85,108.21, the Select Index fell 1.52% to 2,182.25 and the All Jamaican Composite declined 0.32% to 79,663.62.

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**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 1,165,371  
 VALUE \$ 12,547,033.49

### WISE WEEKLY MARKET UPDATE

as at : Friday, June 30, 2006.

### West Indies Stockbrokers Limited

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COMPOSITE INDEX 920.3354 ALL T&T INDEX 1,168.3817 Adv./Dec. Ratio 4/14  
 CHANGE -5.5724 CHANGE -2.1787  
 % CHANGE -0.60% % CHANGE -0.19%  
 YTD % Change -13.78% YTD % Change -11.69%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.36%	10.66	1.59%	16.21	11.35	0.02	0.18%	64.5	17.60	13.51	11.31
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	8.10	3.40%	6.95	1.41	-0.05	-3.42%	20.0	7.05	2.10	1.39
RBTT Financial Holdings	Mar-31	268.0	118.0	310.0	124.0	3.69%	11.94	3.88%	10.32	32.00	0.02	0.06%	268.0	11.94	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.54%	17.39	2.54%	17.35	88.49	0.00	0.00%	471.0	18.79	105.54	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.00%	20.69	2.30%	17.75	39.94	-0.03	-0.08%	227.9	17.53	40.89	38.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.61%	16.44	1.61%	13.72	19.89	0.00	0.00%	121.0	16.44	23.00	19.79
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.70%	7.46	1.70%	7.58	1.44	-0.10	-6.49%	18.3	7.87	2.40	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	4.88%	6.18	4.71%	5.86	1.70	-0.04	-2.30%	27.5	6.18	2.45	1.60
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.34%	12.69	0.00%		23.48	-0.47	-1.96%	-80.0	-29.35	40.07	17.00
JMMB	Mar-31	11.3	1.5	11.3	1.5	1.20%	11.06	1.20%	11.06	1.25	-0.05	-3.85%	11.7	10.68	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	9.56%	10.20	9.56%	10.20	8.26	-0.04	-0.48%	81.0	10.20	14.00	7.00
Sagcor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.73%	8.42	4.37%	9.34	13.73	-0.02	-0.15%	163.0	8.42	15.50	11.75
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.62%	15.34	1.62%	12.32	40.03	0.03	0.08%	261.0	15.34	49.05	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	160.0	58.0	3.15%	9.09	3.22%	11.25	18.00	-1.00	-5.26%	108.8	16.54	26.49	18.00
GraceKennedy Limited	Dec-31	61.1	9.8	65.0	10.4	1.63%	9.82	1.73%	9.23	6.00	-0.39	-6.10%	58.5	10.26	12.16	6.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.20%	14.29	2.43%	12.31	40.00	0.00	0.00%	294.00	13.61	57.00	38.00
<b>Trading</b>																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	3.07%	11.74	3.07%	11.55	10.74	0.00	0.00%	102.0	10.53	10.95	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	47.0	0.0	0.00%	13.09	0.00%	13.09	6.15	0.00	0.00%	47.0	13.09	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.62	0.50
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	2.96%	15.30	1.83%	23.67	7.10	-0.01	-0.14%	40.0	17.75	12.00	7.10
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.26%	8.03	2.36%	8.03	9.31	0.00	0.00%	116.0	8.03	21.90	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.21%	3.01	2.21%	108.40	5.42	-0.01	-0.18%	180.0	3.01	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	0.67%	54.0	9.35	5.55	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	5.33%	17.44	5.33%	17.44	1.50	0.01	0.00%	8.6	17.44	2.68	0.68
One Caribbean Media	Dec-31	109.0	60.0	109.0	60.0	3.00%	18.35	3.00%	18.35	20.00	0.00	0.00%	109.0	18.35	21.25	16.52
Readymix (West Indies)	Dec-31	-210.0	3.0	20.0	3.0	0.79%	-1.81	0.79%	0.00	3.80	0.00	0.00%	-82.0	-4.63	7.00	3.80
Trinidad Cement	Dec-31	66.0	15.0	58.0	15.0	1.88%	12.12	1.88%	13.79	8.00	0.00	-0.05%	60.0	13.33	12.40	7.49
Trinidad Publishing Co.	Dec-31	91.0	32.0	91.0	32.0	1.73%	20.32	1.73%	20.32	18.49	-0.01	0.00%	91.0	20.32	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.00%	133.0	13.53	28.84	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	137.4	135.0	5.87%	16.74	5.87%	16.74	23.00	-0.05	-0.22%	137.4	16.74	24.00	18.28