



## WEEKLY MARKET UPDATE

June 23, 2006

### Main Board

#### Market Data

Volume: 569,396

Value: \$ 5,737,148.61

Advances/Declines: 5/12

Composite Index: 925.9078

Nominal Change in Index: -9.7558

Percentage Change in Index: -1.04 per cent

Year-to-Date Percentage Change: -13.25 per cent

All T&T Index: 1,170.5604

Nominal Change in All T&T Index: -11.5663

Percentage Change in All T&T Index: -0.98 per cent

Year-to-Date Percentage Change: -11.52 per cent

### Volume Leaders by Company:

Jamaica Money Market Brokers– 250,000 shares traded or 43.91 per cent

One Caribbean Media– 73,065 shares traded or 12.83 per cent

Neal and Massy Holdings– 57,533 shares traded or 10.10 per cent

### Major Advances:

National Enterprises up 17 cents or 2.09 per cent

Sagikor Financial Corporation up 5 cents or 0.36 per cent

Neal and Massy Holdings up 14 cents or 0.35 per cent

### Major Declines:

National Commercial Bank Jamaica down 13 cents or 8.18 per cent

Ansa Mcal down \$2.00 or 4.76 per cent

Capital and Credit Merchant Bank down 6 cents or 3.75 per cent

### Exchange Rate

US\$1 = TT\$6.3238

### Second Tier Market

Mora Ven Holdings traded 2,000 shares, closing at \$2.52 which was 2 cents or 0.08 per cent higher than last week's close. This share was last traded in October 2005.

### Mutual Fund Market

On the second day of trading, 6,012 Praetorian Property Mutual Fund shares crossed the floor with no change in price. There were no trades in Savinvest or Fortress Caribbean Property Fund this week.

### Weekly Summary

Trading activity slowed further this week with a total of 569,396 shares crossing the floor which was 47.79 per cent less than last week's volume of 978,210. This was the lowest volume of shares traded in any one week, for the year. The value of shares traded this week was \$5,737,148.61.

The bearish market continued as both Indices declined from last week's close. The Composite Index fell by 9.7558 points or 1.04 per cent to 925.9078 while the All T&T Index fell 11.5663 points or 0.98 per cent to 1,170.5604. Following last week's trend, advances were outnumbered by declines, with 5 shares advancing and 12 declining.

Jamaica Money Market Brokers Limited emerged as the volume leader capturing 43.91 per cent of the market with a total of 250,000 shares crossing the floor. One Caribbean Media Limited saw 73,065 shares changing ownership which was 12.83 per cent of all trades while Neal and Massy Holdings Limited saw 57,533 shares traded which was 10.10 per cent of all trades.

National Enterprises Limited. was the major advance for the week, up 17 cents or 2.09 per cent to \$8.30. Sagikor Financial Corporation advanced 5 cents or 0.36 per cent to \$13.75, while Neal and Massy Holdings Limited rose 14 cents or 0.35 per cent to \$40.00.

The major decline of the week was National Commercial Bank Jamaica, which fell 13 cents or 8.18 per cent to \$1.46. In Jamaica this share closed at JCA\$15.01 down 7.91 per cent from last week's close of JCA\$16.30. Ansa Mcal Limited was also down, dropping \$2.00 or 4.76 per cent to \$40.00. While, Capital and Credit Merchant Bank fell by 6 cents or 3.75 per cent to \$1.54.

In Jamaica, all three Indices were down from last week's close. The Market Index dropped 2.18% to 86,427.96, the Select Index fell 2.27% to 2,215.96 and the All Jamaican Composite declined 2.76% to 79,915.96.

In Barbados, the Composite Index rose by 0.06 per cent to 972.64.

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West Indies Stockbrokers Limited, 1<sup>st</sup> Floor Albion Plaza, 22-24 Victoria Avenue, Port of Spain, Trinidad (868) 623-4861 Fax (868)-627-5002 e-mail: info@wisett.com

**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 569,396  
 VALUE \$ 5,737,148.61

## WISE WEEKLY MARKET UPDATE

as at : Friday, June 23, 2006.

### West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

[info@wisett.com](mailto:info@wisett.com)

COMPOSITE INDEX 925.9078 ALL T&T INDEX 1,170.5604 Adv./Dec. Ratio 5/12  
 CHANGE -9.7558 CHANGE -11.5663  
 % CHANGE -1.04% % CHANGE -0.98%  
 YTD % Change -13.25% YTD % Change -11.52%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.37%	10.64	1.59%	16.19	11.33	0.02	0.18%	64.5	17.57	13.51	11.31
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	8.39	3.29%	7.19	1.46	-0.13	-8.18%	20.0	7.30	2.10	1.39
RBTT Financial Holdings	Mar-31	268.0	118.0	310.0	124.0	3.69%	11.93	3.88%	10.32	31.98	-1.01	-3.06%	268.0	11.93	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.54%	17.39	2.54%	17.35	88.49	0.00	0.00%	471.0	18.79	108.09	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.00%	20.71	2.30%	17.76	39.97	-0.04	-0.10%	227.9	17.54	40.89	38.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.61%	16.44	1.61%	13.72	19.89	-0.01	-0.05%	121.0	16.44	23.00	19.79
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.59%	7.98	1.59%	8.11	1.54	-0.06	-3.75%	18.3	8.42	2.40	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	4.77%	6.33	4.60%	6.00	1.74	-0.01	-0.57%	27.5	6.33	2.45	1.60
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.30%	12.95	0.00%		23.95	-0.05	-0.21%	-80.0	-29.94	40.07	17.00
JMMB	Mar-31	11.3	1.5	11.3	1.5	1.15%	11.50	1.15%	11.50	1.30	0.00	0.00%	11.7	11.11	1.85	1.15
National Enterprises	Mar-31	76.0	48.0	76.0	48.0	5.78%	10.92	5.78%	10.92	8.30	0.17	2.09%	79.0	10.51	15.20	7.00
Sagikor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.73%	8.44	4.36%	9.35	13.75	0.05	0.36%	163.0	8.44	15.50	11.75
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.63%	15.33	1.63%	12.31	40.00	-2.00	-4.76%	261.0	15.33	49.05	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	160.0	58.0	2.98%	9.60	3.05%	11.88	19.00	-0.50	-2.56%	108.8	17.46	26.95	19.50
GraceKennedy Limited	Dec-31	61.1	9.8	65.0	10.4	1.53%	10.46	1.63%	9.83	6.39	-0.06	-0.93%	58.5	10.92	12.20	6.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.20%	14.29	2.43%	12.31	40.00	0.14	0.35%	294.00	13.61	57.01	38.00
<b>Trading</b>																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	3.07%	11.74	3.07%	11.55	10.74	0.00	0.00%	102.0	10.53	10.95	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	47.0	0.0	0.00%	13.09	0.00%	13.09	6.15	0.00	0.00%	47.0	13.09	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.62	0.50
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	-0.02	-1.52%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	46.4	21.0	2.95%	15.32	2.95%	15.32	7.11	0.00	0.00%	43.6	16.31	12.00	7.10
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.26%	8.03	2.36%	8.03	9.31	0.01	0.11%	116.0	8.03	22.00	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.21%	3.02	2.21%	108.60	5.43	-0.09	-1.63%	180.0	3.02	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	0.00%	54.0	9.35	5.55	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	5.37%	17.33	5.37%	17.33	1.49	0.00	0.00%	8.6	17.33	2.68	0.68
One Caribbean Media	Dec-31	109.0	60.0	109.0	60.0	3.00%	18.35	3.00%	18.35	20.00	0.00	0.00%	109.0	18.35	21.25	16.45
Readymix (West Indies)	Dec-31	-210.0	3.0	20.0	3.0	0.79%	-1.81	0.79%	0.00	3.80	0.00	0.00%	-82.0	-4.63	7.00	3.80
Trinidad Cement	Dec-31	66.0	15.0	58.0	15.0	1.88%	12.12	1.88%	13.79	8.00	0.00	0.00%	60.0	13.33	12.40	7.49
Trinidad Publishing Co.	Dec-31	91.0	32.0	91.0	32.0	1.73%	20.33	1.73%	20.33	18.50	0.00	0.00%	91.0	20.33	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.00%	133.0	13.53	28.84	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	137.4	135.0	5.86%	16.78	5.86%	16.78	23.05	0.00	0.00%	137.4	16.78	24.00	18.28