



## WEEKLY MARKET UPDATE

July 21, 2006

### Main Board

#### Market Data

Volume: 1,151,866

Value: \$ 5,313,565.09

Advances/Declines: 5/10

Composite Index: 908.1603

Nominal Change in Index: -6.7965

Percentage Change in Index: -0.74 per cent

Year-to-Date Percentage Change: -14.92 per cent

All T&T Index: 1,138.9310

Nominal Change in All T&T Index: -14.1324

Percentage Change in All T&T Index: -1.23 per cent

Year-to-Date Percentage Change: -13.91 per cent

### Volume Leaders by Company:

Jamaica Money Market Brokers – 394,472 shares traded or 34.25 per cent

National Commercial Bank Jamaica – 356,321 shares traded or 30.93 per cent

National Flour Mills – 116,852 shares traded or 10.14 per cent

### Major Advances:

National Enterprises up 45 cents or 5.26 per cent

National Commercial Bank Jamaica up 3 cents or 2.19 per cent

PLIPDECO up 8 cents or 0.84 per cent

### Major Declines:

National Flour Mills down 15 cents or 9.09 per cent

Guardian Holdings Limited down 195 cents or 8.88 per cent

RBTT down 150 cents or 4.76 per cent

### Exchange Rate

US\$1 = TT\$6.2975

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

Praetorian Property Mutual Fund traded 24,000 shares, closing at \$4.99 which was 9 cents or 1.84 per cent higher than last week's close. There were no other trades in this market.

### Trinidad and Tobago Stock Exchange (TTSE)

Trading volumes were down this week with a total of 1,151,866 shares changing ownership. Total volume was 70.64 per cent lower than last week's volume of 3,923,091. The value of shares traded was \$5,313,565.09 which was 77.69% lower than last week's value of \$23,821,405.04.

The Bear held its grasp this week as both Indices fell from last week's close. The Composite Index closed at 908.1603 falling by 6.80 per cent while the All T&T Index dropped by 14.92 per cent to 1,138.9310. The advance to decline ratio ended at 5 to 10.

Jamaica Money Market Brokers (JMMB) took the title of volume leader again this week, with a total of 394,472 shares or 34.25% of the total market. National Commercial Bank Jamaica (NCBJ) and National Flour Mills (NFM) followed, trading 356,321 (30.93 per cent of market) and 116,852 (10.14 per cent of market) respectively.

The major advance of the week belonged to National Enterprises Limited (NEL), which moved up 45 cents or 5.26 per cent to close at \$9.00. Next in line was NCBJ which gained 3 cents or 2.19 per cent to end the week at \$1.40. In Jamaica, this share is closed at JMD\$15.00. PLIPDECO (PLD) was the third highest advance for the week, moving up 8 cents or 0.84 per cent to \$9.62.

The major decline for the week was National Flour Mills (NFM), which lost 15 cents or 9.09 per cent on its share price, to close at \$1.50. Ironically, this share was last week's major advance - closing at \$1.65, up 10 cents from the previous week's close. Guardian Holdings Limited (GHL) followed NFM, dropping 195 cents or 8.88 per cent from \$21.95 to \$20.00. Next was RBTT, which fell 150 cents or 4.76 per cent to \$30.00.

### Jamaica Stock Exchange (JSE)

In Jamaica, all indices ended in positive territory. The Market Index advanced by 1,179.17 points (1.43%) to close at 82,570.40; The Select moved up by 70.47 points (3.20%) to end the week at 2,200.65 and the All Jamaican Composite went up by 2,389.80 points (3.02%) to close at 79,233.36.

Total volume traded for the week amounted to 215,230,111 units, which was valued at over JMD \$726,923,509.03. The volume leader of the week was Jamaica Broilers Limited (JBG) with a total 204,693,440.00 shares (95.10%) changing ownership. Jamaica Money Market Brokers (JMMB) and National Commercial Bank of Jamaica followed trading

2,251,900 (1.05%) and 1,861,213 (0.86%) shares respectively.

The advance to decline ratio was 18 to 5 on the JSE.

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**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 1,151,866  
 VALUE \$ 5,313,565.09

## WISE WEEKLY MARKET UPDATE

as at : Friday, July 21, 2006.

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COMPOSITE INDEX 908.1603 ALL T&T INDEX 1,138.9310 Adv./Dec. Ratio 5/10  
 CHANGE -6.7965 CHANGE -14.1324  
 % CHANGE -0.74% % CHANGE -1.23%  
 YTD % Change -14.92% YTD % Change -13.91%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.33%	10.80	1.57%	16.43	11.50	0.00	0.00%	64.5	17.83	13.51	11.31
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	8.05	3.43%	6.90	1.40	0.03	2.19%	20.0	7.00	2.10	1.31
RBTT Financial Holdings	Mar-31	268.0	118.0	310.0	124.0	3.93%	11.19	4.13%	9.68	30.00	-1.50	-4.76%	268.0	11.19	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.55%	17.33	2.55%	17.29	88.19	-0.01	-0.01%	471.0	18.72	97.25	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.11%	19.69	2.42%	16.89	38.00	-0.50	-1.30%	227.9	16.67	40.89	38.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.64%	16.11	1.64%	13.44	19.49	0.00	0.00%	121.0	16.11	23.00	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.60%	7.93	1.60%	8.05	1.53	0.00	0.00%	18.3	8.36	2.37	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	5.53%	5.46	5.33%	5.17	1.50	0.00	0.00%	27.5	5.45	2.30	1.50
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.75%	10.81	0.00%		20.00	-1.95	-8.88%	-80.0	-25.00	40.02	17.00
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.15%	11.78	1.15%	11.78	1.30	0.00	0.00%	11.0	11.78	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	8.78%	11.11	8.78%	11.11	9.00	0.45	5.26%	81.0	11.11	13.24	7.00
Sagikor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.68%	8.58	4.29%	9.51	13.98	-0.02	-0.14%	163.0	8.58	15.50	11.75
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.59%	15.70	1.59%	12.61	40.97	-0.01	-0.02%	261.0	15.70	49.05	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	160.0	58.0	3.16%	9.07	3.23%	11.22	17.95	-0.05	-0.28%	108.8	16.50	25.25	17.95
GraceKennedy Limited	Dec-31	61.1	9.8	65.0	10.4	1.63%	9.82	1.73%	9.23	6.00	0.00	0.00%	58.5	10.26	11.90	5.99
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.26%	13.93	2.49%	12.00	39.00	-0.49	-1.24%	294.00	13.27	55.90	38.00
<b>Trading</b>																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	2.94%	12.28	2.94%	12.09	11.24	-0.01	-0.09%	102.0	11.02	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.60
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	3.00%	15.09	1.86%	23.33	7.00	0.00	0.00%	40.0	17.50	12.00	7.00
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.18%	8.29	2.29%	8.29	9.62	0.08	0.84%	116.0	8.29	21.90	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.50%	2.67	2.50%	96.00	4.80	0.00	0.00%	180.0	2.67	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	-9.09%	54.0	9.35	5.55	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	5.33%	17.44	5.33%	17.44	1.50	-0.15	0.26%	8.6	17.44	2.36	0.68
One Caribbean Media	Dec-31	109.0	60.0	130.0	60.0	3.00%	18.35	3.00%	15.38	20.00	0.00	0.00%	109.0	18.35	21.25	17.00
Readymix (West Indies)	Dec-31	-210.0	3.0	20.0	3.0	0.79%	-1.81	0.79%	0.00	3.81	0.01	0.29%	-82.0	-4.65	6.00	3.80
Trinidad Cement	Dec-31	66.0	15.0	58.0	15.0	2.14%	10.64	2.14%	12.10	7.02	0.02	0.00%	60.0	11.70	12.40	7.00
Trinidad Publishing Co.	Dec-31	91.0	32.0	100.0	32.0	1.83%	19.23	1.83%	17.50	17.50	0.00	0.00%	91.0	19.23	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.00%	133.0	13.53	28.59	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.87%	16.74	6.96%	13.37	23.00	0.00	0.00%	158.5	14.51	24.00	18.28