



WEEKLY MARKET UPDATE

July 07, 2006

Main Board

Market Data

Volume: 4,718,254

Value: \$ 77,305,062.76

Advances/Declines: 6/13

Composite Index: 914.4948

Nominal Change in Index: -5.8406

Percentage Change in Index: -0.63 per cent

Year-to-Date Percentage Change: -14.32 per cent

All T&T Index: 1157.1394

Nominal Change in All T&T Index: -11.2423

Percentage Change in All T&T Index: -0.96 per cent

Year-to-Date Percentage Change: -12.54 per cent

Volume Leaders by Company:

Agostini's Ltd. – 3,490,030 shares traded or 73.97 per cent

Republic Bank – 394,678 shares traded or 8.36 per cent

Jamaica Money Market Brokers – 380,760 shares traded or 8.07 per cent

Major Advances:

Capital and Credit Merchant Bank up 9 cents or 6.25 per cent

Agostini's Ltd. up 51cents or 4.75 per cent

National Flour Mills up 5 cents or 3.33 per cent

Major Declines:

Angostura Holdings down 42 cents or 7.75 per cent

National Commercial Bank of Jamaica down 10 cents or 7.09 per cent

Dehring, Bunting & Golding down 12 cents or 7.06 per cent

Exchange Rate

US\$1 = TT\$6.3238

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

Savinvest India Asia Fund saw 141 shares crossing the floor and closed at \$70.00. The Praetorian Property Mutual Fund traded on two days with a total of 16,881 units changing ownership and a fall in price from

\$4.91 to \$4.90. There were no trades in Fortress Caribbean Property Fund.

Trinidad and Tobago Stock Exchange (TTSE)

Trading Volumes were higher this week as 4,718,254 shares changed ownership. This was 305.87 per cent more than last week's volume of 1,165,371. The value of shares traded was \$77,305,062.76. It should be noted that volumes were mainly driven by Agostini's Ltd (AGL), which saw a total of 3,490,030 shares crossing the floor. This was 73.97 per cent of the market. Republic Bank (RBL) followed with 394,678 shares traded or 8.36 per cent of all trades. Jamaica Money Market Brokers (JMMB) was next in line with 380,760 shares changing hands or 8.07 per cent of all trades.

The Bear's presence is still felt as both Indices experienced declines from last week's close. The Composite Index fell 0.63 per cent to 914.4948 while the All T&T Index declined 0.96 per cent to 1,157.1394. Advances were once again outnumbered by declines: a ratio of 6 to 13 respectively.

The major advance of the week belonged to Capital and Credit Merchant Bank (CCMB) which rose 9 cents or 6.25 per cent to \$1.53. Agostini's Ltd (AGL) followed increasing 51 cents or 4.75 per cent to \$11.25. While, National Flour Mills (NFM) continued its advance from last week, up 5 cents or 3.33 per cent to \$1.55.

The major decline for the week was Angostura Holdings (AHL) which fell 42 cents or 67.75 per cent to \$5.00. Jamaican Companies followed as major decliners as the market saw: National Commercial Bank of Jamaica (NCBJ) down 10 cents or 7.09 per cent to \$1.31 and Dehring, Bunting & Golding (DBG) down 12 cents or 7.06 per cent to \$1.58. NCBJ and DBG also declined on the Jamaica Stock Exchange falling JMD\$0.38 to JMD\$14.02; and JMD\$2.70 to JMD\$14.55, respectively.

Jamaica Stock Exchange (JSE)

In Jamaica, all three Indices were down from last week's close. The Market Index declined by 2.29% to 83,159.08, the Select Index fell 4.39% to 2,086.35 and the All Jamaican Composite dropped 5.04% to close at 75,650.15.

Market activity for the week resulted in 36 stocks trading of which: 6 advanced, 26 declined and 4 traded firm. A total volume of 35,042,726 units valued at JMD\$263,926,378.22 crossed the floor.

Supreme Ventures Limited (SVL) was the volume leader this week, with 13,444,208 shares or 38.37% of all trades, crossing the floor. National Commercial Bank of

Jamaica (NCBJ) followed with 4,225,893 shares (12.06%) and Gleaner Company (GLNR) with 3,012,400 (8.60%).

Barbados seems to be the only market that is experiencing a positive change in Index; as the Barbados Composite rose 1.58% to 986.38.

Barbados Stock Exchange (BSE)

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 4,718,254
 VALUE \$ 77,305,062.76

WISE WEEKLY MARKET UPDATE

as at : Friday, July 07, 2006.

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COMPOSITE INDEX 914.4948 ALL T&T INDEX 1,157.1394 Adv./Dec. Ratio 6/13
 CHANGE -5.8406 CHANGE -11.2423
 % CHANGE -0.63% % CHANGE -0.96%
 YTD % Change -14.32% YTD % Change -12.54%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.33%	10.80	1.57%	16.43	11.50	0.15	1.32%	64.5	17.83	13.51	11.31
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	7.53	3.66%	6.45	1.31	-0.10	-7.09%	20.0	6.55	2.10	1.31
RBTT Financial Holdings	Mar-31	268.0	118.0	310.0	124.0	3.75%	11.75	3.94%	10.16	31.50	-0.50	-1.56%	268.0	11.75	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.55%	17.33	2.55%	17.29	88.20	-0.29	-0.33%	471.0	18.73	99.00	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.03%	20.47	2.33%	17.56	39.50	-0.44	-1.10%	227.9	17.33	40.89	38.00
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.64%	16.12	1.64%	13.45	19.50	-0.39	-1.96%	121.0	16.12	23.00	19.50
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.60%	7.93	1.60%	8.05	1.53	0.09	6.25%	18.3	8.36	2.40	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	5.25%	5.75	5.06%	5.45	1.58	-0.12	-7.06%	27.5	5.75	2.44	1.58
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.39%	12.42	0.00%		22.98	-0.50	-2.13%	-80.0	-28.73	40.07	17.00
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.20%	11.32	1.20%	11.32	1.25	0.00	0.00%	11.0	11.32	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	9.44%	10.33	9.44%	10.33	8.37	0.11	1.33%	81.0	10.33	13.97	7.00
Sagikor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.73%	8.44	4.36%	9.36	13.76	0.03	0.22%	163.0	8.44	15.50	11.75
Conglomerates																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.62%	15.34	1.62%	12.32	40.03	0.00	0.00%	261.0	15.34	49.05	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	160.0	58.0	3.15%	9.09	3.22%	11.25	18.00	0.00	0.00%	108.8	16.54	26.15	18.00
GraceKennedy Limited	Dec-31	61.1	9.8	65.0	10.4	1.64%	9.80	1.74%	9.22	5.99	-0.01	-0.17%	58.5	10.24	12.06	5.99
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.23%	14.11	2.46%	12.15	39.50	-0.50	-1.25%	294.00	13.44	56.83	38.00
Trading																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	2.93%	12.30	2.93%	12.10	11.25	0.51	4.75%	102.0	11.03	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	47.0	0.0	0.00%	13.09	0.00%	13.09	6.15	0.00	0.00%	47.0	13.09	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.60
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	3.00%	15.09	1.86%	23.33	7.00	-0.10	-1.41%	40.0	17.50	12.00	7.00
Property																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.26%	8.03	2.36%	8.03	9.31	0.00	0.00%	116.0	8.03	21.90	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.40%	2.78	2.40%	100.00	5.00	-0.42	-7.75%	180.0	2.78	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	3.33%	54.0	9.35	5.55	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	5.16%	18.02	5.16%	18.02	1.55	0.05	0.00%	8.6	18.02	2.60	0.68
One Caribbean Media	Dec-31	109.0	60.0	109.0	60.0	3.00%	18.35	3.00%	18.35	20.00	0.00	0.00%	109.0	18.35	21.25	16.60
Readymix (West Indies)	Dec-31	-210.0	3.0	20.0	3.0	0.79%	-1.81	0.79%	0.00	3.80	0.00	-6.25%	-82.0	-4.63	6.30	3.80
Trinidad Cement	Dec-31	66.0	15.0	58.0	15.0	2.00%	11.36	2.00%	12.93	7.50	-0.50	-2.65%	60.0	12.50	12.40	7.49
Trinidad Publishing Co.	Dec-31	91.0	32.0	91.0	32.0	1.78%	19.78	1.78%	19.78	18.00	-0.49	0.00%	91.0	19.78	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.00%	133.0	13.53	28.84	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	137.4	135.0	5.87%	16.74	5.87%	16.74	23.00	0.00	0.00%	137.4	16.74	24.00	18.28