



## WEEKLY MARKET UPDATE

December 1, 2006

### Main Board

#### Market Data

Volume: 3,896,835

Value: \$39,467,821.82

Advances/Declines: 12/3

Composite Index: 904.0014

Nominal Change in Index: 31.1417

Percentage Change in Index: 3.57 per cent

Year-to-Date Percentage Change: - 15.31 per cent

All T&T Index: 1126.8119

Nominal Change in All T&T Index: 45.1857

Percentage Change in All T&T Index: 4.18 per cent

Year-to-Date Percentage Change: -14.83 per cent

### Volume Leaders by Company:

Jamaica Money Market Brokers – 935,091 shares traded or 24.00 per cent

National Commercial Bank Jamaica – 740,177 shares traded or 18.99 per cent

Capital & Credit Merchant Bank – 648,313 shares traded or 16.64 per cent

### Major Advances:

RBTT Financial Holdings Limited up \$4.99 or 16.92 per cent

Jamaica Money Market Brokers up 18 cents or 15.38 per cent

Guardian Holdings up \$2.37 or 12.06 per cent

### Major Declines:

GraceKennedy Limited down 15 cents or 2.73 per cent

Republic Bank Limited down 33 cents or 0.39 per cent

Prestige Holdings Limited down 2 cents or 0.36 per cent

### Exchange Rate

US\$1 = TT\$6.3213

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

Savinvest India Asia Fund traded 7,161 shares on the market this week and closed at \$69.58, which is 42 cents lower than its previous close. There were no other trades on this market.

### Local Market Summary

Overall market activity picked up considerably this week as 3,896,835 shares crossed the floor. This volume was up by 132.21 per cent on last week's volume of 1,678,162 shares. The total value of shares traded amounted to \$39,467,821.82.

For a second week in a row, both Indices trended upwards on all three days of trading. The Composite Index ended the week at 904.0014, up by 3.57 per cent on last week's close, while the All T&T Index closed at 1126.8119 up by 4.18 per cent. Advances outnumbered declines in a ratio of 12 to 3.

Jamaican shares commanded the market this week taking the top three places for volume leaders. Jamaica Money Market Brokers (JMMB) was the volume leader trading 935,091 shares or 24 per cent of all trades. National Commercial Bank Jamaica (NCBJ) was next in line with 740,177 shares crossing the floor or 18.99 per cent of the total volume traded. Followed by Capital & Credit Merchant Bank (CCMB) which traded 648,313 shares or 16.64 per cent of the market.

RBTT Financial Holdings Limited (RBTT) was the major advance for a second week in a row, up \$4.99 or 16.92 per cent to close at \$34.49. The last two weeks have seen speculation move the price of this share from a low of \$24.00 to its current price, an increase in value of approximately 44 per cent. JMMB was the second major advance for the week moving up 18 cents or 15.38 per cent to close at \$1.35. In Jamaica this share closed at JMD12.50 up by 18.93 per cent from last week's close of JMD10.51. The third major advance of the week belonged to Guardian Holdings, which climbed 12.06 per cent or \$2.37 to end the week at \$22.02.

The major decline of the week was GraceKennedy Limited (GK), which fell 15 cents or 2.73 per cent to close at \$5.35. In Jamaica this share closed at JMD60.00 up 4.35 per cent on last week's price of JMD57.50. Republic Bank Limited (RBL) was the second major decline, down by 33 cents or 0.39 per cent on the previous week's close of \$84.97. While Prestige Holdings Limited was the third major decline for the week, falling 2 cents or 0.36 per cent to close at \$5.48.

### Jamaica Stock Exchange (JSE)

In Jamaica, bullish conditions prevailed as all three Indices advanced from its prior close. The Market Index was up 9.63 per cent to 97,141.49, the Select advanced 11.00 per cent to 2,948.70 while the All Jamaican Composite rose 10.19 per cent to 107,036.73.

The total number of shares crossing the floor on this market was 31,601,352 worth JMD 318,715,175.50. Cable & Wireless Jamaica Limited (CWJA) was the volume leader accounting for 20.52 per cent of the

market. Thirty-two shares advanced while 3 declined. The major advance was Salada Foods Limited (SALF) which rose 33.33 per cent to JMD44.00 while the major decline was Supreme Ventures Limited (SVL) which fell 4.52 per cent to JMD1.90.

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**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 3,896,835  
 VALUE \$ 39,467,821.82

## WISE WEEKLY MARKET UPDATE

as at : Friday, December 1, 2006.

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COMPOSITE INDEX 904.0014 ALL T&T INDEX 1,126.8119 Adv./Dec. Ratio 12/3  
 CHANGE 31.1417 CHANGE 45.1857  
 % CHANGE 3.57% % CHANGE 4.18%  
 YTD % Change -15.31% YTD % Change -14.83%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.43%	10.38	1.63%	15.79	11.05	0.04	0.36%	64.5	17.13	13.51	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	24.0	4.8	0.00%	9.95	2.30%	8.71	2.09	0.14	7.18%	21.0	9.95	2.09	1.31
RBTT Financial Holdings	Mar-31	268.0	120.0	295.0	130.0	3.48%	12.87	3.77%	11.69	34.49	4.99	16.92%	272.0	12.68	40.50	24.00
Republic Bank	Sep-30	401.0	250.0	530.0	250.0	2.95%	21.11	2.95%	15.97	84.64	-0.33	-0.39%	401.0	21.11	90.00	84.64
Scotiabank	Oct-31	178.7	70.0	205.0	82.0	2.88%	13.59	3.38%	11.85	24.29	0.29	1.21%	178.7	13.59	27.26	23.99
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.64%	16.11	1.64%	16.24	19.49	0.00	0.00%	117.0	16.66	21.50	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	13.0	2.5	2.06%	6.17	2.06%	9.15	1.19	0.04	3.48%	14.3	8.32	2.17	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	30.0	9.0	4.15%	7.28	4.50%	6.67	2.00	0.00	0.00%	29.0	6.90	2.25	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	2.50%	11.90	1.59%		22.02	2.37	12.06%	-181.6	-12.13	33.65	17.00
JMMB	Mar-31	11.0	1.5	7.0	1.5	1.11%	12.23	1.11%	19.29	1.35	0.18	15.38%	8.0	16.88	1.85	1.05
National Enterprises	Mar-31	81.0	79.0	65.0	60.0	11.81%	8.26	8.97%	10.29	6.69	0.00	0.00%	73.0	9.16	11.80	6.69
Sagicor Financial Corporation	Dec-31	163.0	37.5	135.0	40.0	3.12%	7.38	3.33%	8.91	12.03	0.38	3.26%	139.4	8.63	14.06	11.65
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	80.0	1.61%	15.43	1.99%	12.39	40.26	0.01	0.02%	278.0	14.48	42.51	39.99
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	56.0	3.34%	8.59	3.29%	17.00	17.00	0.00	0.00%	100.0	17.00	20.10	17.00
GraceKennedy Limited	Dec-31	61.1	9.8	53.0	10.4	1.83%	8.76	1.94%	10.09	5.35	-0.15	-2.73%	56.2	9.52	9.20	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.67%	11.65	3.06%	9.82	39.27	2.25	6.08%	337.00	11.65	45.25	37.00
<b>Trading</b>																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.18%	13.52	3.37%	12.21	10.99	0.00	0.00%	81.3	13.52	11.25	10.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.97
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.80%	0.00	1.60%	0.00	1.25	0.00	0.00%	9.03	13.84	1.34	1.25
Prestige Holdings	Nov-30	46.4	21.0	38.0	16.0	3.83%	11.81	2.92%	14.42	5.48	-0.02	-0.36%	40.0	13.70	11.65	4.52
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	55.00	21.0	3.03%	5.98	3.03%	12.62	6.94	0.00	0.00%	62.0	11.19	14.75	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.64%	2.53	2.64%	22.75	4.55	0.00	0.00%	172.0	2.65	7.50	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	0.00	0.00%	54.0	9.44	5.55	4.95
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	4.57%	20.35	4.57%		1.75	0.00	0.00%	-33.2	-5.28	1.85	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.08%	17.85	3.85%	12.97	19.46	0.00	0.00%	124.0	15.69	21.25	19.35
Readymix (West Indies)	Dec-31	-210.0	3.0	100.0	3.0	0.71%	0.00	0.71%	0.00	4.22	0.00	0.83%	-118.0	-3.58	4.22	3.80
Trinidad Cement	Dec-31	66.0	15.0	60.0	8.0	2.46%	9.24	1.31%	10.17	6.10	0.05	0.00%	68.0	8.97	12.40	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.73%	20.33	2.16%	14.23	18.50	0.00	0.16%	109.0	16.97	18.50	12.66
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.29%	13.74	6.56%	12.61	18.28	0.03	0.00%	136.0	13.44	18.28	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.63%	17.47	6.67%	13.95	24.00	0.00	0.00%	158.5	15.14	24.00	23.00