



WEEKLY MARKET UPDATE

September 09, 2005

Main Board

Market Data

Volume: 1,297,420
Value: \$ 35,043,492.08
Advances/Declines: 8/16
Composite Index: 1065.3142 points
Nominal Change in Index: -0.6169 points
Percentage Change in Index: -0.06 per cent
All T&T Index: 1311.7180 points
Nominal Change in All T&T Index: -6.1596 points
Percentage Change in All T&T Index: -0.47 per cent

Volume Leaders by Company:

Jamaica Money Market Brokers (JMMB) – 241,410 shares traded or 18.61 per cent
Republic Bank Limited (RBL) – 215,910 shares traded or 16.64 per cent
Trinidad Cement Limited (TCL) – 115,610 shares traded or 8.91 per cent

Major Advances:

National Commercial Bank Jamaica (NCBJ) – up 15 cents or 8.82 per cent
Sagicor Financial Corporation (SFC) – up 50 cents or 3.50 per cent
Trinidad Publishing Company (PUB) – up 35 cents or 3.27 per cent

Major Declines:

BWIA West Indies Airways (BWIA) - down 3 cents or 9.09 per cent
Agostini's Limited (AGL) – down 50 cents or 5.26 per cent
GraceKennedy Limited (GHL) – down 55 cents or 5.24 per cent

Exchange Rate

US\$1 = TT\$6.2999

Second Tier Market

Inactivity continued in the Second Tier Market and as a result the share prices of Mora Ven Holdings and First National Credit Union remained at \$2.50 and \$1.05 respectively.

Mutual Fund Market

Praetorian Property Mutual Fund share price appreciated by 14 cents or 2.50 per cent to close the week at \$5.75 per share on a volume of 25,000 shares traded.

Weekly Summary

Following on from only two days of trading last week in which 1,321,913 shares changed hands, total volume of shares crossing the floor this week fell to 1,297,420 shares with a value of \$35,043,492.08. A total of 8 securities in the First Tier Market advanced while 16 declined. This forced the Composite Index and All T&T Index to fall by 0.6169 points and 6.1596 points respectively. The Composite Index closed on 1065.3142 points, down 0.06 per cent and the All T&T Index ended the week on 1311.7180 points, down 0.47 per cent.

Jamaica Money Market Brokers led all volumes with a total of 241,410 shares being traded and representing 18.61 per cent of the grand total. Republic Bank shares traded reached 215,910 or 16.64 per cent of all trades and were the second highest total. Rounding off the top three was Trinidad Cement Ltd with 115,610 shares crossing the floor or 8.91 per cent of the total volume.

Of the 8 shares that advanced this week, National Commercial Bank Jamaica recorded the greatest gains, increasing by 8.82 per cent to \$1.85 per share, up 15 cents. Sagicor Financial Corporation shares registered growth in share price of 3.50 per cent to close at \$14.80 per share, up 50 cents. Trinidad Publishing Company share price appreciated by 3.27 per cent or 35 cents to \$11.05 per share for the third highest gains this week. The other 5 shares advancing each had less than a percentage point increase in their share prices. These were RBTT Financial Holdings Ltd, Guardian Holdings, Jamaica Money Market Brokers, National Enterprises, and West Indian Tobacco Co. Ltd.

On the decline side, BWIA recorded the largest loss dropping by 9.09 per cent to close at 30 cents per share, down 3 cents. Agostini's share price fell by 5.26 per cent or 50 cents to \$9.00 per share and GraceKennedy lost 5.24 per cent or 55 cents to \$9.95 per share for the second and third largest declines respectively.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,297,420
 VALUE \$ 35,043,492.08

WEEKLY MARKET UPDATE
 as at : Friday, September 09, 2005.

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COMPOSITE INDEX 1,065.3142 ALL T&T INDEX 1,311.7180 Adv./Dec. Ratio 8/16
 CHANGE -0.6169 CHANGE -6.1596
 % CHANGE -0.06% % CHANGE -0.47%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	32.5	15.6	107.0	25.0	1.16%	41.23	1.87%	12.52	13.40	0.00	0.00%	95.5	14.03	13.60	9.00
National Commercial Bank Jamaica	Sep-30	13.0	4.8	13.0	4.8	0.00%	14.23	2.59%	14.23	1.85	0.15	8.82%	9.8	18.88	2.80	1.67
RBTT Financial Holdings	Mar-31	268.0	118.0	312.0	135.0	3.06%	14.38	3.50%	12.35	38.53	0.03	0.08%	286.0	13.47	45.50	36.37
Republic Bank	Sep-30	417.0	200.0	470.0	230.0	2.24%	21.44	2.57%	19.02	89.40	0.00	0.00%	494.0	18.10	113.26	70.00
Scotiabank	Oct-31	173.1	74.0	185.0	78.0	1.92%	22.32	2.02%	20.88	38.63	-0.32	-0.82%	173.2	22.30	40.00	30.10
Non-Banking/Finance																
ANSA Fin. & Merch. Bank	Dec-31	106.0	32.0	100.0	32.0	1.53%	19.72	1.53%	20.90	20.90	-0.69	-3.20%	102.0	20.49	23.00	15.05
Capital & Credit Merchant Bank	Dec-31	14.7	1.0	18.7	1.0	0.49%	14.01	0.49%	11.02	2.06	-0.02	-0.96%	17.6	11.70	3.31	2.00
Dehring Bunting & Golding	Mar-31	26.5	2.0	26.5	2.0	0.96%	7.92	0.95%	7.92	2.10	-0.10	-4.55%	26.5	7.92	2.75	2.15
Guardian Holdings	Dec-31	300.0	50.0	384.00	70.0	1.39%	11.99	1.95%	9.37	35.98	0.01	0.03%	118.0	30.49	46.00	35.01
JMMB	Mar-31	11.3	1.5	11.3	1.5	1.00%	13.27	1.00%	13.27	1.50	0.01	0.67%	7.0	21.43	1.90	1.45
National Enterprises	Mar-31	76.0	48.0	76.0	48.0	5.27%	11.99	5.27%	11.99	9.11	0.06	0.66%	76.0	11.99	16.50	9.00
Sagicor Financial Corporation	Dec-04	78.0	30.0	155.0	60.0	2.03%	18.97	4.05%	9.55	14.80	0.50	3.50%	140.0	10.57	15.50	12.86
Conglomerates																
ANSA Mc AI	Dec-31	182.0	65.0	220.0	75.0	1.39%	25.69	1.60%	21.25	46.75	-0.75	-1.58%	195.0	23.97	49.00	30.00
B'dos Shipping & Trading	Sep-30	179.1	51.0	195.0	51.0	2.17%	13.12	2.17%	12.05	23.50	-0.46	-1.92%	200.6	11.72	27.15	18.15
Grace Kenndy Limited	Dec-31	67.2	7.1	75.0	8.0	0.71%	14.81	0.80%	13.27	9.95	-0.55	-5.24%	69.1	14.40	12.70	9.50
Neal & Massy Holdings	Sep-30	243.0	76.0	279.00	76.0	1.51%	20.78	1.51%	18.10	50.49	-0.46	-0.90%	265.00	19.05	59.01	31.26
Trading																
Agostini's	Sep-30	18.6	9.0	55.0	25.0	1.00%	48.39	2.78%	16.36	9.00	-0.50	-5.26%	36.6	24.59	10.50	8.30
BWIA	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.30	-0.03	-9.09%	0.0	0.00	1.80	0.21
Furness T'dad	Dec-31	33.0	0.0	33.0	0.0	0.00%	18.64	0.00%	18.64	6.15	0.00	0.00%	33.0	18.64	6.15	5.25
LJ Williams A	Dec-31	1.4	0.5	0.9	0.4	0.83%	0.00	0.67%	0.00	0.60	0.00	0.00%	0.5	120.00	0.62	0.50
LJ Williams B	Dec-31	14.0	5.0	9.0	4.0	3.33%	0.00	2.67%	0.00	1.50	0.00	0.00%	5.00	30.00	1.59	1.10
Prestige Holdings	Nov-30	39.1	24.0	45.0	27.0	2.01%	30.53	2.26%	26.51	11.93	-0.01	-0.08%	41.3	28.89	12.00	7.50
Property																
PLIPDECO	Dec-31	126.00	21.0	130.00	22.0	1.04%	15.99	1.09%	15.50	20.15	-0.85	0.00%	109.0	18.49	22.00	17.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	-4.05%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	29.0	12.0	29.0	12.0	2.38%	17.38	2.38%	17.38	5.04	-0.04	-0.79%	29.0	17.38	6.35	4.50
Berger Paints Trinidad	Dec-31	0.0	17.0	0.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.70	3.10
Caribbean Comm Network	Dec-31	80.0	44.0	112.0	60.0	2.54%	21.69	3.46%	15.49	17.35	-0.44	-2.47%	90.0	19.28	21.50	8.00
Flavorite Foods	Dec-31	24.0	10.5	41.0	13.0	2.14%	20.42	2.65%	11.95	4.90	0.00	0.00%	24.0	20.42	4.90	4.10
National Flour Mills	Dec-31	13.6	13.0	11.0	9.0	7.07%	13.53	4.89%	16.73	1.84	-0.06	-3.16%	10.6	17.36	3.20	1.84
Readymix (West Indies)	Dec-31	24.0	9.0	24.0	9.0	1.71%	21.88	1.71%	21.88	5.25	-0.25	-4.55%	24.0	21.88	7.20	5.25
Trinidad Cement	Dec-31	67.0	20.0	80.0	24.0	1.74%	17.16	2.09%	14.38	11.50	0.00	0.00%	70.0	16.43	12.99	6.15
Trinidad Publishing Co.	Dec-31	50.0	28.0	60.0	33.0	2.53%	22.10	2.99%	18.42	11.05	0.35	3.27%	55.0	20.09	11.05	7.85
Unilever Caribbean Limited	Dec-31	119.0	110.0	119.0	110.0	3.85%	24.03	3.85%	24.03	28.59	0.00	0.00%	115.0	24.86	29.36	28.59
West Indian Tobacco Co.	Dec-31	116.6	114.0	120.0	114.0	6.03%	16.22	6.03%	15.76	18.91	0.09	0.48%	114.2	16.56	22.70	17.70