



## WEEKLY MARKET UPDATE

November 04, 2005

### **Main Board**

#### **Market Data**

Volume: 376,359  
Value: \$ 3,849,797.47  
Advances/Declines: 9/5  
Composite Index: 1092.7716  
Nominal Change in Index: 4.0992  
Percentage Change in Index: 0.38 per cent  
All T&T Index: 1371.5201  
Nominal Change in All T&T Index: 1.2833  
Percentage Change in All T&T Index: 0.09 per cent

#### **Volume Leaders by Company:**

Capital & Credit Merchant Bank Limited – 151,414 shares traded or 40.23 per cent  
GraceKennedy Limited – 65,324 shares traded or 17.36 per cent  
Guardian Holdings Limited – 35,645 shares traded or 9.47 per cent

#### **Major Advances:**

BWIA West Indies Airways up 9.68 per cent or 6 cents  
Sagikor Financial Corporation up 5.94 per cent or 79 cents  
National Commercial Bank Jamaica up 4.00 per cent or 7 cents

#### **Major Declines:**

Jamaica Money Market Brokers Limited down 3.70 per cent or 5 cents  
Caribbean Communications Network down 0.51 per cent or 10 cents  
Guardian Holdings Limited down 0.46 per cent or 18 cents

#### **Exchange Rate**

US\$1 = TT\$6.2999

#### **Second Tier Market**

No trades occurred in either Mora Ven Holdings or First National Credit Union securities. Consequently, their share prices remained at \$2.50 and \$1.05 respectively.

### **Mutual Fund Market**

There were no trades in Praetorian Property Mutual Fund shares. The share price was unchanged at \$5.74.

### **Weekly Summary**

Trading this week was reduced to just one day of activity due to Divali and Eid celebrations on Tuesday and Friday respectively. Activity was somewhat subdued with only 376,359 shares valued \$3,849,797.47 being traded. There were 9 advances while 5 shares declined. The Composite Index rose 4.0992 points or 0.38 per cent to 1092.7716 points and the All T&T Index is up 1.2833 points or 0.09 per cent to 1371.5201 points.

Trading activity was concentrated in two sectors with more than 80 per cent of the total shares traded occurring in these sectors. The Sector with the largest volume traded was the Non Banking Finance Companies Sector with 233,613 shares or 62.07 per cent of the 376,359 shares traded. The Conglomerate Sector recorded the second largest volume of 72,321 shares or 19.22 per cent of the total volume.

Capital & Credit Merchant Bank shares were the most actively traded within all Sectors with a total of 151,414 shares changing hands, which represented 40.23 per cent of the total volume. GraceKennedy Limited was a distant second with a total of 65,324 shares traded or 17.36 per cent of all trades. Guardian Holdings Limited had the third highest volume traded with 35,645 shares or 9.47 per cent of the grand total traded.

Of the nine shares advancing, BWIA West Indies Airways again posted the highest percentage gains, moving up 9.68 per cent to 68 cents per share, up 6 cents. Sagikor Financial Corporation share price increased by 5.94 per cent or 79 cents to close at \$14.10 per share followed by National Commercial Bank Limited up 4.00 per cent or 7 cents to \$1.82 per share for second and third places respectively.

On the decline side, Jamaica Money Market Brokers lost 3.70 per cent off its share price to close at \$1.30 per share, down 5 cents. This was the most significant percentage drop for the week with other securities falling by less than one per cent. To round off the top three however, Caribbean Communications Network was down 0.51 per cent or 10 cents to \$19.70 per share and Guardian Holdings Limited was down 0.46 per cent or 18 cents to \$39.17 per share.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 376,359  
 VALUE \$ 3,849,797.47

**WISE WEEKLY MARKET UPDATE**

as at : Thursday, November 03, 2005.

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COMPOSITE INDEX 1,092.7716 ALL T&T INDEX 1,371.5201 Adv./Dec. Ratio 9/5  
 CHANGE 4.0992 CHANGE 1.2833  
 % CHANGE 0.38% % CHANGE 0.09%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	32.5	15.6	107.0	25.0	1.16%	41.54	1.85%	12.62	13.50	0.00	0.00%	98.7	13.68	13.60	9.00
National Commercial Bank Jamaica	Sep-30	13.0	4.8	13.0	4.8	0.00%	14.00	2.64%	14.00	1.82	0.07	4.00%	9.8	18.57	2.80	1.67
RBTT Financial Holdings	Mar-31	268.0	118.0	312.0	135.0	2.95%	14.94	3.37%	12.83	40.04	0.04	0.10%	303.0	13.21	45.50	36.37
Republic Bank	Sep-30	509.0	225.0	509.0	225.0	2.39%	18.52	2.39%	18.52	94.29	-0.01	-0.01%	509.0	18.52	113.26	70.00
Scotiabank	Oct-31	173.1	74.0	185.0	78.0	1.87%	22.82	1.97%	21.35	39.50	0.00	0.00%	173.2	22.81	40.00	30.10
<b>Non-Banking/Finance</b>																
ANSA Fin. & Merch. Bank	Dec-31	106.0	32.0	100.0	32.0	1.60%	18.87	1.60%	20.00	20.00	0.00	0.00%	102.0	19.61	23.00	15.05
Capital & Credit Merchant Bank	Dec-31	14.7	1.0	18.7	1.0	0.49%	13.88	0.49%	10.91	2.04	0.04	2.00%	17.6	11.59	3.31	2.00
Dehring Bunting & Golding	Mar-31	26.5	2.0	26.5	2.0	0.99%	7.74	0.98%	7.74	2.05	0.04	1.99%	26.5	7.74	2.75	2.00
Guardian Holdings	Dec-31	300.0	50.0	384.00	70.0	1.28%	13.06	1.79%	10.20	39.17	-0.18	-0.46%	118.0	33.19	46.00	35.01
JMMB	Mar-31	11.3	1.5	11.3	1.5	1.15%	11.50	1.15%	11.50	1.30	-0.05	-3.70%	7.0	18.57	1.90	1.30
National Enterprises	Mar-31	76.0	48.0	76.0	48.0	4.03%	15.66	4.03%	15.66	11.90	0.00	0.00%	76.0	15.66	16.50	9.00
Sagikor Financial Corporation	Dec-04	78.0	30.0	155.0	60.0	2.13%	18.08	4.26%	9.10	14.10	0.79	5.94%	140.0	10.07	15.50	12.86
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	182.0	65.0	220.0	75.0	1.59%	22.43	1.84%	18.56	40.83	0.08	0.20%	195.0	20.94	49.00	30.00
B'dos Shipping & Trading	Sep-30	179.1	51.0	195.0	51.0	2.38%	11.98	2.38%	11.00	21.45	0.00	0.00%	200.6	10.70	27.15	18.15
GraceKennedy Limited	Dec-31	67.2	7.1	75.0	8.0	0.68%	15.63	0.76%	14.00	10.50	0.00	0.00%	69.1	15.20	12.70	9.50
Neal & Massy Holdings	Sep-30	243.0	76.0	279.00	76.0	1.69%	18.52	1.69%	16.13	45.00	0.00	0.00%	265.00	16.98	59.01	31.26
<b>Trading</b>																
Agostini's	Sep-30	18.6	9.0	55.0	25.0	1.00%	48.39	2.78%	16.36	9.00	0.00	0.00%	36.6	24.59	10.50	8.30
BWIA	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.68	0.06	9.68%	0.0	0.00	1.80	0.21
Furness T'dad	Dec-31	33.0	0.0	33.0	0.0	0.00%	18.64	0.00%	18.64	6.15	0.00	0.00%	33.0	18.64	6.15	5.25
LJ Williams A	Dec-31	1.4	0.5	0.9	0.4	0.83%	0.00	0.67%	0.00	0.60	0.00	0.00%	0.5	120.00	0.62	0.50
LJ Williams B	Dec-31	14.0	5.0	9.0	4.0	3.33%	0.00	2.67%	0.00	1.50	0.00	0.00%	5.00	30.00	1.59	1.10
Prestige Holdings	Nov-30	39.1	24.0	45.0	27.0	2.03%	30.32	2.28%	26.33	11.85	0.00	0.00%	43.2	27.43	12.00	7.50
<b>Property</b>																
PLIPDECO	Dec-31	126.00	21.0	130.00	22.0	1.16%	14.40	1.21%	13.95	18.14	0.00	0.00%	109.0	16.64	22.00	17.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	29.0	12.0	29.0	12.0	2.21%	18.76	2.21%	18.76	5.44	-0.01	-0.18%	29.0	18.76	6.35	4.35
Berger Paints Trinidad	Dec-31	0.0	17.0	0.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.70	3.10
Caribbean Comm Network	Dec-31	80.0	44.0	112.0	60.0	2.23%	24.63	3.05%	17.59	19.70	-0.10	-0.51%	90.0	21.89	21.50	8.00
Flavorite Foods	Dec-31	45.2	10.5	72.0	21.0	2.14%	10.84	4.29%	6.81	4.90	0.00	0.00%	56.1	8.73	4.90	4.10
National Flour Mills	Dec-31	13.6	13.0	11.0	9.0	6.50%	14.71	4.50%	18.18	2.00	0.00	0.00%	10.6	18.87	3.20	1.80
Readymix (West Indies)	Dec-31	24.0	9.0	24.0	9.0	1.71%	21.88	1.71%	21.88	5.25	0.05	0.96%	24.0	21.88	7.20	5.20
Trinidad Cement	Dec-31	67.0	20.0	80.0	24.0	1.68%	17.76	2.02%	14.88	11.90	0.00	0.00%	70.0	17.00	12.99	6.15
Trinidad Publishing Co.	Dec-31	50.0	28.0	60.0	33.0	2.22%	25.20	2.62%	21.00	12.60	0.00	0.00%	55.0	22.91	12.60	7.85
Unilever Caribbean Limited	Dec-31	119.0	110.0	119.0	110.0	4.95%	18.66	4.95%	18.66	22.20	0.00	0.00%	115.0	19.30	29.36	22.20
West Indian Tobacco Co.	Dec-31	116.6	114.0	120.0	114.0	4.77%	20.50	4.77%	19.92	23.90	0.05	0.21%	114.2	20.93	23.90	17.70