

# WISE WEEKLY MARKET UPDATE

January 14, 2005

## **Main Board**

### **Market Data**

Volume: 2,662,236

Value: \$31,961,277.26

Advances/Declines: 10/1

Composite Index: 1078.0838

Nominal Change in Index: 2.0052

Percentage Change in Index: 0.19 per cent

All T&T Index: 1292.4185

Nominal Change in All T&T Index: -0.0405

Percentage Change in All T&T Index: 0.00 per cent

### *Volume Leaders by Company:*

Grace, Kennedy & Co. Ltd. – 784,819 shares or 29.46 per cent

Capital & Credit Merchant Bank – 511,906 shares or 19.21 per cent

National Commercial Bank Jamaica – 218,423 or 8.20 per cent

### *Major Advances:*

Grace, Kennedy & Co. Ltd., up 2.86 per cent or 35 cents

Dhering, Bunting & Golding Ltd., up 1.77 per cent or 4 cents

Prestige Holdings Ltd., up 1.11 per cent or 10 cents

### *Major Declines:*

RBTT Financial Holdings Ltd., down 0.25 per cent or 10 cents

### **Exchange Rate**

US\$1 = TT\$6.2899

### **Second Tier Market**

The Second Tier Market was inactive this week with Mora Ven Holdings share price remaining unchanged at \$2.50 per share, while FNCU-Venture Capital Company Ltd. continues to be suspended from trading.

### **Mutual Fund Market**

Praetorian Property Mutual Fund shares went ex-div on Tuesday 11 January losing 7 cents to close at \$5.00 per share. There were no shares traded this week.

### **Weekly Summary**

A relatively slow trade week produced a total of 2,662,236 shares valued \$31,961,277.26. Activity was down 54.22 per cent from last week's total of 5,815,572 shares. The composite index increased by 2.0052 points or 0.19 per cent to reach 1078.0838 points, while the All T&T Index slipped marginally to 1292.4185 points, down by 0.0405 points. Advances beat out declines by a 10 to 1 margin.

The Non-Banking Finance Sector showed the greatest activity carrying 39.59 per cent of all trades, followed by the Conglomerate Sector with 30.65 per cent and the Finance Sector with 14.27 per cent respectively.

The company with the most shares traded this week was Grace, Kennedy & Co. Ltd. with a volume of 784,819 shares for 29.48 per cent of total trades. Capital & Credit Merchant Bank followed with 511,906 shares crossing the floor for 19.23 per cent of the total volume. The third largest volume trade was in National Commercial Bank Jamaica shares, amounting to 218,423 shares or 8.20 per cent of all trades.

Grace, Kennedy & CO. Ltd., (GKC) also showed the largest share price gains this week, moving up 2.86 per cent or 35 cents to \$12.60 per share. Dhering, Bunting & Golding Ltd., (DB&G) share price climbed 1.77 per cent, up 4 cents to \$2.30 per share. The current price is the highest DB&G has reached since its commencement of trade in October last year at \$2.29. Prestige Holdings Ltd., (PHL) rounded off the top three, advancing 1.11 per cent or 10 cents to reach \$9.10 per share.

On the decline side, RBTT Financial Holdings Ltd. share price continues to slide, losing 10 cents to close at \$39.90, down 0.25 per cent.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 2,662,236  
 VALUE \$ 31,961,277.26

### WEEKLY MARKET UPDATE

as at : Friday, January 14, 2005.

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COMPOSITE INDEX 1,078.0838 ALL T&T INDEX 1,292.4185 Adv./Dec. Ratio 10/1  
 CHANGE 2.0052 CHANGE (0.0405)  
 % CHANGE 0.19% % CHANGE 0.00%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	32.5	7.8	32.5	7.8	0.60%	40.31	0.60%	40.31	13.10	0.05	0.38%	32.5	40.31	13.10	8.05
National Commercial Bank Jamaica	Sep-03	13.0	4.8	13.0	4.8	0.00%	18.08	2.04%	18.08	2.35	0.00	0.00%	13.0	18.08	2.80	1.58
RBTT Financial Holdings	Mar-31	236.0	100.0	255.0	110.0	2.51%	16.91	2.76%	15.65	39.90	-0.10	-0.25%	236.0	16.91	45.30	34.06
Republic Bank	Sep-30	416.0	200.0	417.0	200.0	2.17%	22.18	2.17%	22.12	92.25	0.04	0.04%	416.0	22.18	92.25	53.50
Scotiabank	Oct-31	173.1	74.0	173.1	74.0	2.31%	18.54	2.31%	18.54	32.10	0.10	0.31%	173.1	18.54	32.10	27.65
<b>Non-Banking/Finance</b>																
ANSA Fin. & Merch. Bank	Dec-31	98.0	32.0	100.0	32.0	1.91%	17.09	1.91%	16.75	16.75	0.00	0.00%	103.0	16.26	16.75	11.36
Capital & Credit Merchant Bank	Dec-31	8.4	1.0	18.0	1.0	0.33%	35.71	0.33%	16.67	3.00	0.00	0.00%	15.6	19.23	3.05	0.65
Dehring Bunting & Golding	Mar-31	19.8	2.0	19.8	2.0	0.88%	11.64	0.87%	11.62	2.30	0.04	1.77%	21.1	10.92	2.30	2.15
Guardian Holdings	Dec-31	625.0	54.0	300.00	54.0	1.54%	5.62	1.54%	11.70	35.10	0.00	0.00%	312.0	11.25	35.15	31.80
JMMB	Mar-31	7.1	1.5	11.0	1.5	0.91%	23.24	0.91%	15.00	1.65	0.00	0.00%	7.0	23.57	2.13	1.00
National Enterprises	Mar-31	81.0	41.0	90.0	41.0	3.94%	12.84	3.94%	11.56	10.40	0.00	0.00%	86.0	12.09	10.40	5.71
Sagicor Financial Corporation	Dec-04	66.4	18.0	72.5	24.0	1.29%	21.08	1.71%	19.31	14.00	0.00	0.00%			14.00	12.86
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	144.0	65.0	172.0	65.0	1.55%	29.17	1.55%	24.42	42.00	0.00	0.00%	152.0	27.63	42.00	23.00
B'dos Shipping & Trading	Sep-30	179.1	51.0	179.1	51.0	2.12%	13.43	2.12%	13.43	24.05	0.05	0.01%	179.1	13.43	24.05	17.10
Grace, Kennedy & Co.	Dec-31	61.2	7.1	67.0	7.1	0.56%	20.59	0.56%	18.81	12.60	0.35	2.86%	64.4	19.57	12.60	5.75
Neal & Massy Holdings	Sep-30	243.0	76.0	279.00	76.0	1.55%	20.16	1.55%	17.56	49.00	0.00	0.00%	243.00	20.16	49.00	26.55
<b>Trading</b>																
Agostini's	Sep-30	18.6	9.0	18.6	9.0	0.87%	55.38	0.87%	55.38	10.30	0.00	0.00%	18.6	55.38	10.30	6.00
BWIA	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.60	0.00	0.00%	0.0	0.00	3.00	0.21
Furness T'dad	Dec-31	14.0	5.0	38.0	5.0	0.88%	40.71	0.88%	15.00	5.70	0.00	0.00%	26.0	21.92	5.70	5.00
LJ Williams A	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.62	0.00	0.00%	0.5	124.00	0.62	0.50
LJ Williams B	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.20	0.00	0.00%	4.80	25.00	1.50	1.20
Prestige Holdings	Nov-30	27.4	17.0	42.0	20.0	1.87%	33.21	2.20%	21.67	9.10	0.10	1.11%	38.0	23.95	9.10	4.40
<b>Property</b>																
PLIPDECO	Dec-31	170.00	21.0	175.00	21.0	0.97%	12.79	0.97%	12.43	21.75	0.15	0.00%	170.0	12.79	21.75	11.15
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.69%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	31.0	12.0	40.0	12.0	2.40%	16.13	2.40%	12.50	5.00	0.00	0.00%	37.0	13.51	5.00	4.25
Berger Paints Trinidad	Dec-31	0.0	17.0	0.0	17.0	5.31%	0.00	5.31%	0.00	3.20	0.00	0.00%	39.0	8.21	6.00	3.00
Caribbean Comm Network	Dec-31	54.0	25.0	63.0	28.0	2.38%	19.44	2.67%	16.67	10.50	0.00	0.00%	57.0	18.42	10.50	6.92
Flavorite Foods	Dec-31	24.0	10.5	41.0	13.0	2.28%	19.17	2.83%	11.22	4.60	0.05	1.10%	24.0	19.17	4.60	3.60
National Flour Mills	Dec-31	23.0	16.0	23.0	16.0	5.61%	12.39	5.61%	12.39	2.85	0.00	0.00%	20.0	14.25	4.00	2.80
Readymix (West Indies)	Dec-31	44.0	15.0	48.0	15.0	2.16%	15.80	2.16%	14.48	6.95	0.00	0.00%	45.0	15.44	6.95	6.05
Trinidad Cement	Dec-31	50.0	18.0	60.0	19.0	2.24%	16.10	2.36%	13.42	8.05	0.00	0.00%	56.0	14.38	8.05	5.60
Trinidad Publishing Co.	Dec-31	45.0	25.0	56.0	30.0	2.44%	22.78	2.93%	18.30	10.25	0.04	0.39%	49.0	20.92	10.25	6.91
Unilever Caribbean Limited	Dec-31	142.0	170.0	160.0	150.0	5.86%	20.42	5.17%	18.13	29.00	0.00	0.00%	152.0	19.08	30.31	29.00
West Indian Tobacco Co.	Dec-31	104.5	103.0	120.0	110.0	4.61%	21.39	4.92%	18.63	22.35	0.00	0.00%	113.1	19.76	22.45	19.91